

27 November 2015

MSM Successfully Closes \$7 Million Raising Oversubscribed

MSM Corporation International Limited (the **Company** or **MSM**) is pleased to advise that the offer made under the prospectus dated 2 November 2015, has successfully closed oversubscribed. MSM received strong interest for the \$7,000,000 offer from overseas, institutional and high net wealth investors.

Incoming Chairman, Mr Adam Wellisch, commented that the successful closing of the \$7,000,000 raising was a testament to the dedicated team involved in the process:

“With the help of our Lead Manager, CPS Capital and other stakeholders, we have achieved strong interest in the raising. It is clear that the market understands the potential of the Megastar Platform, and we will be pushing hard to roll-out our business plans and drive value for shareholders. With the likes of Dion Sullivan, Doug Barry, Michael Pole and John Baldecchi involved, we know we have the right mix of industry experience to successfully launch.”

Ends.

Contact

Matthew Foy
Non-executive Director
T: +61 (08) 9486 4036