



Announcement Summary

Entity name

SKY METALS LIMITED

Announcement Type

New announcement

Date of this announcement

Tuesday June 20, 2023

Details of +securities that have ceased

ASX +security code	Security description	Number of +securities that have ceased	The +securities have ceased due to	Date of cessation
SKYAD	OPTION EXPIRING 20-JUN-2023 EX 8C	17,398,437	Expiry of option or other convertible security without exercise or conversion	20/06/2023

Refer to next page for full details of the announcement



Part 1 - Announcement Details

1.1 Name of +Entity

SKY METALS LIMITED

We (the entity named above) provide the following information about our issued capital.

1.2 Registered Number Type

ACN

Registration Number

098952035

1.3 ASX issuer code

SKY

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

20/6/2023



Part 2 - Details of +equity securities or +debt securities that have ceased

ASX +Security Code and Description	
SKYAD : OPTION EXPIRING 20-JUN-2023 EX 8C	
Unquoted +equity securities that have ceased	
Number of securities that have ceased	
17,398,437	
Reason for cessation	
Expiry of option or other convertible security without exercise or conversion	
Date of cessation	Is the entity paying any consideration for the cessation?
20/6/2023	<input checked="" type="checkbox"/> No
Any other information the entity wishes to notify to ASX about the cessation?	
<div></div>	

Part 3 - Issued capital following changes

Following the cessation of the +securities the subject of this notification, the issued capital of the entity will comprise:

3.1 Quoted +equity securities and +debt securities (total number of each +class of +securities quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKY : ORDINARY FULLY PAID	454,556,796

3.2 Unquoted +equity securities (total number of each +class of +equity securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SKYAD : OPTION EXPIRING 20-JUN-2023 EX 8C	0
SKYAN : PERFORMANCE RIGHTS EXPIRING 17-DEC-2024	6,000,000
SKYAO : PERFORMANCE RIGHTS EXPIRING 12-JAN-2026	8,250,000
SKYAP : OPTION EXPIRING 09-DEC-2024 EX \$0.0675	6,000,000
SKYAM : OPTION EXPIRING 31-JAN-2024 EX \$0.25	2,000,000

Note: the figures stated in the tables above are used to calculate the total market capitalisation of the entity published by ASX from time to time. The table will not include those classes of +securities that have ceased or lapsed in their entirety in ASX records before the announcement date described in Q1.5, even if the entity has advised ASX of a change to that class of +security in Part 2 of this form.