



MARKET RELEASE

22 April 2015

A1 Consolidated Gold Limited

TRADING HALT

The securities of A1 Consolidated Gold Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Friday 24 April, 2015 or when the announcement is released to the market.

Security Code: AYC

Jill Hewitt
Senior Adviser, Listings Compliance (Perth)



A1 Consolidated Gold Ltd

ABN: 50 149 308 921

22 April 2015

The Manager
ASX Limited
Level 40, Central Park
152-158 St Georges Tce
PERTH WA 6000

Dear Sir,

REQUEST FOR TRADING HALT – A1 CONSOLIDATED GOLD LIMITED

In accordance with ASX Listing Rule 17.1, A1 Consolidated Gold Limited (**Company**) requests an immediate halt in the trading of the Company's securities (**Halt**) pending the release of an announcement relating to a potential capital raising.

The Company requests that the Halt end on the earlier of the commencement of normal trading on Friday 24 April 2015, or when the anticipated announcement referred to above is released to the market.

The Company is not aware of any reason why the Halt should not be granted, nor of any other information necessary to inform the market about the Halt.

Should you have any queries or require clarification please call Dennis Wilkins on (08) 9389 2111.

Yours faithfully

A handwritten signature in dark ink, appearing to read 'Dennis Wilkins', is written over a light blue horizontal line.

Dennis Wilkins
Director and Company Secretary