



ASX ANNOUNCEMENT

26 June 2025



EUR SELLS 2 MILLION CRML SHARES FOR U\$5.0M (A\$7.8M) TO A US INSTITUTIONAL INVESTOR

European Lithium Ltd (ASX: EUR, FRA:PF8, OTC: EULIF) (European Lithium or the Company) is pleased to announce that Critical Metals Corp. (Nasdaq: CRML) in an off-market transaction sold 2 million CRML shares to a US institutional investor at U\$2.50 per share for U\$5.0M net proceeds to EUR.

Tony Sage, Executive Chairman of the company, commented:

"This transaction validates the valuation of CRML shares held by EUR that are currently trading at a valuation of U\$250M (A\$389M) at close of business on June 24, 2025. This highlights the massive arbitrage that exists between the two markets".

This transaction also honors the lockup commitment that EUR has made in not selling any of the CRML shares through the market, only as secondary transactions to long-term investors.

About European Lithium

European Lithium Limited is an exploration and development stage mining company focused mainly on lithium, rare earth, precious metals and base metals in Austria, Ireland, Ukraine, and Australia.

For more information, please visit <https://europeanlithium.com>.

About Critical Metals Corp.

Critical Metals Corp (Nasdaq: CRML) is a leading mining development company focused on critical metals and minerals, and producing strategic products essential to electrification and next generation technologies for Europe and its western world partners. Its flagship Project, Tanbreez, represents one of the world's largest, rare-earth deposits located in Greenland. Another key asset is the Wolfsberg Lithium Project located in Carinthia, 270 km south of Vienna, Austria. The Wolfsberg Lithium Project is the first fully permitted mine in Europe and is strategically located with access to established road and rail infrastructure and is expected to be the next major producer of key lithium products to support the European market.



Wolfsberg is well positioned with offtake and downstream partners to become a unique and valuable building block in an expanding geostrategic critical metals portfolio. In addition, Critical Metals owns a 20% interest in prospective Austrian mineral projects previously held by European Lithium Ltd. With this strategic asset portfolio, Critical Metals Corp is positioned to become a reliable and sustainable supplier of critical minerals essential for defense applications, clean energy transition, and next-generation technologies in the western world.

For more information, please visit <https://criticalmetalscorp.com/>.

This announcement has been approved for release on ASX by the Board of Directors.

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