



19 March 2015

Adviser-Listings (Perth)  
Australian Securities Exchange  
2 The Esplanade  
Perth, WA, 6000.

Dear Sir/Madam,

**RE: REQUEST FOR TRADING HALT**

**Lion One Metals Limited** (the "Company") requests a halt in trading of the Company's securities be granted by the Australian Securities Exchange with respect to its ordinary shares in accordance with Listing Rule 17.1.

The Company seeks a trading halt with effect from the commencement of trading on 19 March 2015 pending an announcement in relation to the granting of a Mining Lease over the Company's gold project in Fiji which is expected to be made no later than the commencement of trading on 23 March 2015.

The Company is not aware of any reason why the trading halt should not be granted and is not aware of any other information required to be provided to the market or the ASX in relation to the trading halt.

Please call the undersigned should you have any further queries.

Yours sincerely

A handwritten signature in black ink that reads "D McArthur".

David McArthur  
Company Secretary

**Canada**  
311 West 1<sup>st</sup> Street, North Vancouver, British Columbia, Canada, V7M 1B5  
p: +1 604.998.1250 f: +1 604 998 1253  
**Australia**  
c/- Broadway Management (WA) Pty Ltd  
Level 2, 55 Carrington Street, Nedlands, Western Australia, Australia 6009  
p: +61 8 9481 2243 f: +61 9321 0700  
e: [info@liononemetals.com](mailto:info@liononemetals.com) web: [www.liononemetals.com](http://www.liononemetals.com)

