

Addendum to 2024 Annual Report

Australian Critical Minerals (ASX:ACM, “ACM” or “the Company”) provides the following information in accordance with ASX Listing Rules 4.10.19, 5.21 and 5.22. The information is an addendum to the 2024 Annual Report released to the ASX on 30 September 2024.

Competent Persons Statement

In accordance with Listing Rule 5.22, the Company advises that the information related to Exploration Targets and Exploration Results included in the Annual Report is based on information compiled by Mr. Dean de Largie. Mr. de Largie is the Managing Director of Australian Critical Minerals Limited and is a Fellow of the Australian Institute of Geoscientists and has sufficient experience relevant to the styles of mineralisation under consideration and to the activity being reported to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Resources. Mr. de Largie has verified the data disclosed in the Annual Report and consented to including matters based on the information in the form and context in which it appears.

Mineral Resource

The Company provides additional information with reference to cautionary statements regarding exploration targets in accordance with ASX guidance. While exploration activities have provided encouraging results, the exploration results to date are preliminary in nature, and further drilling and analysis are required before a Mineral Resource Statement can be determined and published in accordance with the guidelines set out in the JORC Code (2012).

Statement regarding use of funds

The following information is provided in accordance with Listing Rule 4.10.19. The Company states that it has used the cash and assets in a form readily convertible to cash that it had at the time of admission in a way consistent with its business objectives set out in the prospectus.

Allocation of funds	Funds allocated (\$)	Actual expenditure at 30 June 2024 (\$)
Exploration (2 yrs)	3,500,100	1,068,309
Administration (2 yrs)	974,791	649,448*
Repayment of Borrowings	147,005	147,005
Expenses of the Offer	546,757	551,112
Total	5,168,653	2,415,894

* Includes some staff costs which were not allocated to Exploration at the time of preparation

This announcement was authorised for release by the Australian Critical Minerals Board of Directors.

-ENDS-

For further information, please contact:

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