

Announcement Summary

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**Entity name**

RINCON RESOURCES LIMITED

**Date of this announcement**

Friday September 24, 2021

**The +securities the subject of this notification are:**☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
RCRAJ	PERFORMANCE RIGHTS CLASS A	250,000	23/09/2021
RCRAK	PERFORMANCE RIGHTS CLASS B	500,000	23/09/2021
RCRAL	PERFORMANCE RIGHTS CLASS C	750,000	23/09/2021
RCRAM	PERFORMANCE RIGHTS CLASS D	500,000	23/09/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

RINCON RESOURCES LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ACN

### Registration number

628003538

### 1.3 ASX issuer code

RCR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

24/9/2021



## Part 2 - Issue details

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### **2.1 The +securities the subject of this notification are:**

☒ +Other securities issued under an +employee incentive scheme that are not intended to be quoted on ASX

### **2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:**

☒ has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

**ASX +security code and description**

RCRAJ : PERFORMANCE RIGHTS CLASS A

**Date the +securities the subject of this notification were issued**

23/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Gary Harvey	Julia Harvey	250,000
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**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210527/pdf/44ww2prhrwxr2z.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Issue details

**Number of +securities**

250,000

**ASX +security code and description**

RCRAK : PERFORMANCE RIGHTS CLASS B



**Date the +securities the subject of this notification were issued**

23/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes

**Were any of the +securities issued to +key management personnel (KMP) or an +associate?**

☒ Yes

**Provide details of the KMP or +associates being issued +securities.**

Name of KMP	Name of registered holder	Number of +securities
Gary Harvey	Julia Harvey	500,000

**Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms**

<https://www.asx.com.au/asxpdf/20210527/pdf/44ww2prhrwxr2z.pdf>

**Any other information the entity wishes to provide about the +securities the subject of this notification**

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#### Issue details

**Number of +securities**

500,000

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**ASX +security code and description**

RCRAL : PERFORMANCE RIGHTS CLASS C

**Date the +securities the subject of this notification were issued**

23/9/2021

**Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class**

☒ Yes



Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Gary Harvey	Julia Harvey	750,000
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210527/pdf/44ww2prhrwxr2z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

#### Issue details

Number of +securities

750,000

ASX +security code and description

RCRAM : PERFORMANCE RIGHTS CLASS D

Date the +securities the subject of this notification were issued

23/9/2021

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

☒ Yes

Were any of the +securities issued to +key management personnel (KMP) or an +associate?

☒ Yes

Provide details of the KMP or +associates being issued +securities.

Name of KMP	Name of registered holder	Number of +securities
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Gary Harvey	Julia Harvey	500,000
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Please provide a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20210527/pdf/44ww2prhrwxr2z.pdf>

Any other information the entity wishes to provide about the +securities the subject of this notification

Issue details

Number of +securities

500,000

Part 4 - +Securities on issue

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Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:  
(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

**4.1 Quoted +Securities (Total number of each +class of +securities quoted)**

ASX +security code and description	Total number of +securities on issue
RCR : ORDINARY FULLY PAID	39,734,544

**4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)**

ASX +security code and description	Total number of +securities on issue
RCRAH : ORDINARY FULLY PAID RESTRICTED	2,045,790
RCRAI : ORDINARY FULLY PAID RESTRICTED	9,058,210
RCRAG : ORDINARY FULLY PAID RESTRICTED	498,212
RCRAJ : PERFORMANCE RIGHTS CLASS A	650,000
RCRAK : PERFORMANCE RIGHTS CLASS B	1,300,000
RCRAL : PERFORMANCE RIGHTS CLASS C	1,550,000
RCRAM : PERFORMANCE RIGHTS CLASS D	1,300,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ Yes

**5.1a Select the number of the applicable exception in Listing Rule 7.2**

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