

## **CLEANSING NOTICE UNDER SECTION 708A(5)(e) OF THE CORPORATIONS ACT 2001 (CTH)**

Horizon Minerals Limited (ASX: HRZ) (the **Company**) hereby advises that the Company has today issued 50,900,000 fully paid ordinary shares at an issue price of \$0.04 per fully paid ordinary share under the convertible Loan Agreement with Nebari Gold Fund, LP (Nebari) as approved by shareholders at the AGM 25 November 2022.

The issue of Shares was undertaken pursuant to ASX Listing Rule 7.1.

For the purposes of sections 708A(5)(e)(i) and 708A(6) of the Corporations Act 2001 (Cth) (**Corporations Act**), the Company advises:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is 'excluded information' (within the meaning of sections 708A(7) and 708A(8) of the Corporations Act) that is required to be disclosed.

An Appendix 2A for quotation of the Shares has been released to the market today.

A further note, that the Company understands Nebari has already organised an off market trade for the entire block of shares.

**Approved for release by the Board of Directors**



**Julian Tambyrajah**  
**Chief Financial Officer &**  
**Company Secretary**