



Announcement Summary

Entity name

NANOLLOSE LIMITED

Date of this announcement

Wednesday April 30, 2025

The +securities the subject of this notification are:

Other

Total number of +securities to be issued/transferred

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
NC6AU	OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES	3,400,000	30/04/2025

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

NANOLLOSE LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

1.2 Registered number type

ACN

Registration number

601676377

1.3 ASX issuer code

NC6

1.4 The announcement is

New announcement

1.5 Date of this announcement

30/4/2025



Part 2 - Issue details

2.1 The +securities the subject of this notification are:

Other

Please specify

Attaching options related to Tranche 2 of the Capital Raising announced 13/12/2024.

2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

has an existing ASX security code ("existing class")



Part 3B - number and type of +securities the subject of this notification (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities in an existing class

ASX +security code and description

NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES

Date the +securities the subject of this notification were issued

30/4/2025

Will these +securities rank equally in all respects from their issue date with the existing issued +securities in that class

Yes

Any other information the entity wishes to provide about the +securities the subject of this notification

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

This was announced in the Appendix 3B dated 22/01/25 but could not be linked on ASX platform.

Issue details

Number of +securities

3,400,000

Were the +securities issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Attaching options for Tranche 2 of the placement. Approved at General Meeting held 20/02/25

Purpose of the issue

Other

Additional Details

Attaching options for Tranche 2 of the placement.

Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this notification, the +securities of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (Total number of each +class of +securities issued and quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6 : ORDINARY FULLY PAID	232,982,296
NC6OB : OPTION EXPIRING 06-FEB-2027	31,120,000

4.2 Unquoted +securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NC6AU : OPTION EXPIRING 30-APR-2028 EX VARIOUS PRICES	15,379,241
NC6AS : OPTION EXPIRING 20-JAN-2026 EX \$0.10	500,000



Part 5 - Other Listing Rule requirements

5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?

No

5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?

Yes

5.2a Date of meeting or proposed meeting to approve the issue under listing rule 7.1

20/2/2025