



19 December 2017

SECTION 708A NOTICE – NEW SHARES

On 19 December 2017, Freehill Mining Limited (*Company*) issued a total of 7,475,000 new fully paid ordinary shares in the capital of the Company (*New Shares*) to sophisticated and professional investors, in respect of establishment fees payable under agreements entered into with the Company for the issue of convertible notes (*Series 1 Convertible Note Offer*). 1,531,250 of the New Shares are issued to a promoter of the Series 1 Convertible Note Offer.

An Appendix 3B relating to the issue of the New Shares was lodged on 19 December 2017.

The Company hereby gives notice that:

1. the New Shares were issued by the Company without a disclosure document under Part 6D.2 of the Corporations Act 2001 (*Act*);
2. this notice has been given under section 708A(5)(e) of the Act;
3. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
4. as at the date of this notice, there is no information that is 'excluded information' as defined in subsections 708A(7) and 708A(8) of the Act.

Yours sincerely,

Joe Fekete
Company Secretary