

ASX Announcement

7 February 2025

Cleansing notice under section 708A of the Corporations Act

Omega Oil and Gas Limited (ASX: OMA) (“**Omega**” or the “**Company**”) announces that the Company has today issued and allotted 8,908,195 fully paid ordinary shares in the Company, under Tranche 1 of the Placement, as announced in the Appendix 2A dated 7 February 2025 (**Shares**).

The Company gives this notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) and states the following:

- (a) the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (c) as at the date of this notice, there is no excluded information for the purposes of sections 708A(7) and 708A(8) of the Corporations Act.

This release has been authorised on behalf of the Omega Board.

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