



MARKET RELEASE

1 October 2014

Dart Energy Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Dart Energy Limited (the "Company") will be suspended from quotation at the close of trading today, Wednesday 1 October 2014, at the request of the Company in accordance with listing rule 17.2, following lodgement of the Court order with ASIC approving the scheme of arrangement by which IGas Energy plc will acquire all of the listed shares in the Company.

Security Code: DTE

Shannon Hong
Senior Adviser, Listings Compliance

1 October 2014

Ms Shannon Hong
Senior Adviser Listings
Australian Securities Exchange
By email

Dear Ms Hong

Re: Request for suspension of securities from official quotation

In accordance with Listing Rule 17.2, Dart Energy Ltd ('**Company**') requests the suspension from official quotation of the Company's securities effective from the close of trade today, 1 October 2014, following lodgment with the Australian Securities and Investments Commission ('**ASIC**') of the Supreme Court of Queensland orders approving the scheme of arrangement by which IGas Energy plc will acquire all of the listed shares in the Company ('the **Scheme**').

In accordance with Listing Rule 17.2, the Company states the following:

- the Company has requested the suspension from official quotation of the Company's securities following lodgment with ASIC of the Supreme Court of Queensland orders approving the Scheme and the Scheme thereby becoming effective;
- the Company requests the suspension from official quotation of its securities until the Company requests to be removed from the official list of ASX Limited; and
- the request for removal from the official list is expected to be made shortly after the implementation of the Scheme in accordance with the Scheme timetable, currently expected to occur on 16 October 2014.

The Company is not aware of any reason why the suspension should not be granted or of any other information necessary to inform the market about the suspension.

Yours faithfully



Paul Marshall
Company Secretary