



Announcement Summary

Entity name

M8 SUSTAINABLE LIMITED

Applicable security for the reorganisation

M8S

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

15/1/2025

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

18/2/2025

Record Date

19/2/2025

Issue Date

26/2/2025

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

M8 SUSTAINABLE LIMITED

1.2 Registered Number Type

ACN

Registration Number

620758358

1.3 ASX issuer code

M8S

1.4 The announcement is

New announcement

1.5 Date of this announcement

15/1/2025

1.6 Securities affected by the consolidation or split**ASX +Security Code**

M8S

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

Yes

2.2 Approvals**Approval/Condition**

+Security holder approval

Date for determination

14/2/2025

Is the date estimated or actual?

Actual

Approval received/condition met?

No

Comments



Part 3 - Consolidation or split timetable and details

3.1 +Record date

19/2/2025

3.2 Date of +security holder meeting

14/2/2025

3.2a Effective date of consolidation or split

14/2/2025

3.3 Last day for trading in the pre consolidation or split +securities

17/2/2025

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

18/2/2025

3.5 Record date

19/2/2025

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

20/2/2025

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

26/2/2025

3.8 Trading starts on a normal T+2 basis

27/2/2025

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

3/3/2025

Part 4 - Event type and details

4.1 The event is

+Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every

10

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split



ASX +Security Code	ASX +Security Description		
M8S	ORDINARY FULLY PAID		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
Quoted	548,638,191	54,863,819	Actual

Part 6 - Further information

6.1 Further information relating to the consolidation or split

Refer to resolution 5 of the Notice of 2024 Annual General Meeting released on the same date as this announcement.

6.2 Additional information for inclusion in the Announcement Summary