

CitiFirst

INSTALMENTS | SFIs | TRADING WARRANTS | TURBOS | MINIs

2 March 2021

Andrew Weaver
ASX Warrants
Level 6, 20 Bridge Street
Sydney NSW 2000

Dear Andrew

For dissemination to the market

CitiFirst Warrants over IOOF Holdings Limited ("IFL")

Special Dividend

On 24 February 2021, IFL announced a fully franked ordinary dividend of AUD 0.08 ("**Ordinary Dividend**") and a fully franked special dividend of AUD 0.035 ("**Special Dividend**") with an ex-dividend date of 3 March 2021 ("**Ex Dividend Date**").

The announcement of the Special Dividend affects certain CitiFirst warrants issued by Citigroup Global Markets Australia Pty Limited ("**CGMA**") (AFSL 240992, ABN 64 003 114 832) over IFL ordinary shares. For a copy of the relevant Product Disclosure Statement (PDS), please refer to www.citifirst.com.au.

The affected codes are:

MINIs
IFLKO
IFLKO
IFLKO
IFLKO
IFLKO

IFL MINIs

Pursuant to Section 1.17 of the relevant PDS and with the consent of the ASX where needed, CGMA has adjusted IFL MINIs. The specific ASX Codes affected and the impact of the adjustment is detailed in the table below.

The Strike Price adjustment reflects a reduction on account of both the Ordinary Dividend and the Special Dividend, and the standard change on account of the daily funding amount.

The Stop Loss Trigger Level has also been adjusted in line with these changes.

ASX Code	Old Strike Price	Old Stop Loss Trigger Level	New Strike Price	New Stop Loss Trigger Level
IFLKO	\$2.1208	\$2.44	\$2.0061	\$2.32

IFLKOB	\$2.4631	\$2.84	\$2.3485	\$2.72
IFLKOD	\$1.8302	\$2.01	\$1.7155	\$1.89
IFLKOP	\$4.3131	\$3.67	\$4.1976	\$3.56
IFLKOQ	\$5.2604	\$4.47	\$5.1448	\$4.36

The changes will take effect on 3 March 2021.

What action do you need to take?

You do not need to do anything. Should you have any queries regarding this process, please contact your Stockbroker, Financial Adviser or CitiWarrants on 1300 30 70 70.

Yours Sincerely,

Signed on behalf of

Citigroup Global Markets Australia Pty Limited



Brendan Wills
Director