



## Announcement Summary

**Entity name**

NETLINKZ LIMITED

**Date of this announcement**

Tuesday October 25, 2022

**The +securities the subject of this notification are:**☒ Other**Total number of +securities to be issued/transferred**

ASX +security code	Security description	Total number of +securities to be issued/transferred	Issue date
New class - code to be confirmed	Unlisted Options with exercise price \$0.05 and expiry date 1 September 2025	2,500,000	25/10/2022
New class - code to be confirmed	Unlisted options with exercise price \$0.10 and expiry date 1 September 2025	2,500,000	25/10/2022
New class - code to be confirmed	Unlisted Options with Exercise price \$0.15 per share and expiry date 1 September 2025	2,500,000	25/10/2022
New class - code to be confirmed	Unlisted options with exercise price \$0.20 per share and expiry date 1 September 2025	2,500,000	25/10/2022

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

NETLINKZ LIMITED

We (the entity named above) give notice of the issue, conversion or payment up of the following unquoted +securities.

### 1.2 Registered number type

ABN

### Registration number

55141509426

### 1.3 ASX issuer code

NET

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

25/10/2022



## Part 2 - Issue details

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### 2.1 The +securities the subject of this notification are:

☒ Other

#### Please specify

Unlisted Options - see Appendix 3B lodged 25 October 2022

### 2.2a This notification is given in relation to an issue of +securities in a class which is not quoted on ASX and which:

☒ does not have an existing ASX security code ("new class")



Part 3C - number and type of +securities the subject of this notification (new class) where issue has not previously been notified to ASX in an Appendix 3B

**New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options with exercise price \$0.05 and expiry date 1 September 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**

☒ Yes

**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**

☒ No

**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.05000000

**Expiry date**

1/9/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

For each option one fully paid ordinary share ASX:NET

**Any other information the entity wishes to provide about the +securities the subject of this notification**

Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to



### the market in an Appendix 3B

See Appendix 3B lodged 25 October 2022

### Issue details

#### Number of +securities

2,500,000

#### Were the +securities issued for a cash consideration?

☒ No

#### Please describe the consideration being provided for the +securities

For consulting services rendered

#### Purpose of the issue

To pay for services rendered

#### Additional Details

### New +securities

#### ASX +security code

New class - code to be confirmed

#### +Security description

Unlisted options with exercise price \$0.10 and expiry date 1 September 2025

#### +Security type

Options

#### ISIN code

#### Date the +securities the subject of this notification were issued

25/10/2022

#### Will all the +securities issued in this class rank equally in all respects from their issue date?

☒ Yes

#### Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?

☒ No

#### Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.

[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access_token=83ff96335c2d45a094df02a206a39ff4)



## Options Details

+Security currency	Exercise price	Expiry date
AUD - Australian Dollar	AUD 0.10000000	1/9/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

For each option one fully paid ordinary share ASX:NET

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Appendix 3B dated 25 October 2022

## Issue details

**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

For consulting services rendered

**Purpose of the issue**

To pay for services rendered

**Additional Details****New +securities****ASX +security code**

New class - code to be confirmed

**+Security description**

Unlisted Options with Exercise price \$0.15 per share and expiry date 1 September 2025

**+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**[https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access\\_token=83ff96335c2d45a094df02a206a39ff4](https://cdn-api.markitdigital.com/apiman-gateway/ASX/asx-research/1.0/file/2924-02587308-6A1117435?access_token=83ff96335c2d45a094df02a206a39ff4)

## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.15000000

**Expiry date**

1/9/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One fully paid ordinary share ASX:NET per option

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See Appendix 3B dated 25 October 2022

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities****Purpose of the issue**

To pay for services rendered

**Additional Details**

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**New +securities****ASX +security code****+Security description****+Security type**

Options

**ISIN code****Date the +securities the subject of this notification were issued**

25/10/2022

**Will all the +securities issued in this class rank equally in all respects from their issue date?**☒ Yes**Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1?**☒ No**Please provide a URL link for a document lodged with ASX setting out the material terms of the +securities being issued.**





## Options Details

**+Security currency**

AUD - Australian Dollar

**Exercise price**

AUD 0.20000000

**Expiry date**

1/9/2025

**Details of the existing class of +security that will be issued upon exercise or conversion of this new class of company option**

Other

**Description**

One fully paid ordinary share ASX:NET per option.

**Any other information the entity wishes to provide about the +securities the subject of this notification****Please provide any further information needed to understand the circumstances in which you are notifying the issue of these +securities to ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B**

See appendix 3B dated 25 October 2022

Issue details

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**Number of +securities**

2,500,000

**Were the +securities issued for a cash consideration?**☒ No**Please describe the consideration being provided for the +securities**

For consulting services rendered

**Purpose of the issue**

To pay for services rendered

**Additional Details**





## Part 4 - +Securities on issue

Following the issue, conversion or payment up of the +securities the subject of this application, the +securities of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

## 4.1 Quoted +Securities (Total number of each +class of +securities quoted)

ASX +security code and description	Total number of +securities on issue
NET : ORDINARY FULLY PAID	3,273,909,706

## 4.2 Unquoted +Securities (Total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
NETAAB : OPTION EXPIRING 01-SEP-2023 EX \$0.10	15,000,000
NETAAC : OPTION EXPIRING 01-SEP-2023 EX \$0.15	15,000,000
NETAAN : PERFORMANCE RIGHTS	60,000,000
NETAAD : OPTION EXPIRING 01-SEP-2023 EX \$0.20	15,000,000
NETAAE : OPTION EXPIRING 01-SEP-2023 EX \$0.25	15,000,000
NETAT : OPTION EXPIRING 24-DEC-2022 EX \$0.20	10,000,000
NETAV : OPTION EXPIRING 24-SEP-2022 EX \$0.06	5,000,000
NETAW : OPTION EXPIRING 24-SEP-2023 EX \$0.16	2,500,000
NETAAH : OPTION EXPIRING 24-DEC-2023 EX \$0.10	3,000,000
New class - code to be confirmed : Unlisted Options with exercise price \$0.05 and expiry date 1 September 2025	2,500,000
New class - code to be confirmed : Unlisted options with exercise price \$0.10 and expiry date 1 September 2025	2,500,000
New class - code to be confirmed : Unlisted Options with Exercise price \$0.15 per share and expiry date 1 September 2025	2,500,000
New class - code to be confirmed : Unlisted options with exercise price \$0.20 per share and expiry date 1 September 2025	2,500,000





Part 5 - Other Listing Rule requirements

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**5.1 Were the +securities issued under an exception in Listing Rule 7.2 and therefore the issue did not need any security holder approval under Listing Rule 7.1?**

☒ No

**5.2 Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?**

☒ No

**5.2b Are any of the +securities being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

☒ Yes

**5.2b.1 How many +securities are being issued without +security holder approval using the entity's 15% placement capacity under listing rule 7.1?**

10,000,000

**5.2c Are any of the +securities being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A (if applicable)?**

☒ No