

Market Announcement

4 June 2019

Venus Metals Corporation Limited (ASX: VMC) – Trading Halt

Description

The securities of Venus Metals Corporation Limited ('VMC') will be placed in trading halt at the request of VMC, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Thursday, 6 June 2019 or when the announcement is released to the market.

Issued by

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TRADING HALT

Venus Metals Corporation Limited (ASX:VMC) ("**Company**") requests an immediate trading halt be granted by ASX with respect to its securities.

In accordance with Listing Rule 17.1:

- (a) The Company is seeking the trading halt pending an announcement to the market regarding a potential sale of the Company's 50% interest in the Yalgoo Iron Ore Project.
- (b) The Company requests that the trading halt remain in place until the opening of trading on 6 June 2019, unless before that time the Company requests that the trading halt be lifted.
- (c) The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully
Venus Metals Corporation Limited

Patrick Tan
Company Secretary