



Announcement Summary

Entity name

IMRICOR MEDICAL SYSTEMS INC.

Announcement Type

New announcement

Date of this announcement

Monday September 13, 2021

The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
IMR	CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	16,500,000	14/09/2021

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

IMRICOR MEDICAL SYSTEMS INC.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ARBN

Registration number

633106019

1.3 ASX issuer code

IMR

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

13/9/2021



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time

08-Sep-2021 10:41

Announcement Title

New - Proposed issue of securities -
IMR

Selected Appendix 3B to submit quotation request

A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

☒ No



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB

Issue date

14/9/2021

Issue details

Number of +securities to be quoted

16,500,000

Are the +securities being issued for a cash consideration?

☒ Yes

In what currency is the cash consideration being paid?

AUD - Australian Dollar

What is the issue price per +security?

AUD 1.00000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
IMR : CDI 1:1 US PERSON PROHIBITED EXCLUDING QIB	142,234,809

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
IMRAH : OPTION EXPIRING 15-MAR-2029 EX US\$0.52	2,045,500
IMRAJ : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	5,624,689
IMRAK : OPTION EXPIRING 20-FEB-2030 EX US\$1.15	25,000
IMRAL : OPTION EXPIRING 13-MAY-2030 EX US\$0.89	1,623,709
IMRAM : OPTION EXPIRING 14-JUL-2030 EX US\$1.10	100,000
IMRAN : OPTION EXPIRING 07-OCT-2030 EX USD \$1.96	110,000
IMRAQ : OPTION EXPIRING 05-MAY-2031 EX USD 1.55	449,200
IMRAR : OPTION EXPIRING 10-MAY-2031 EX USD 1.55	8,800
IMRAS : OPTION EXPIRING 17-MAY-2031 EX USD 1.55	2,000
IMRAO : OPTION EXPIRING 07-APR-2031 EX US\$1.61	185,000
IMRAP : OPTION EXPIRING 07-MAY-2031 EX US\$1.57	1,075,483