

# Market Announcement

5 September 2024

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## Keypath Education International, Inc. (ASX: KED) – Suspension from Quotation

### Description

The securities of Keypath Education International, Inc. ('KED') will be suspended from quotation immediately under Listing Rule 17.2, at the request of KED, having received stockholder approval for the merger between KED and Karpos Merger Sub, Inc., an affiliate of Sterling Partners ('Merger'), to facilitate the closing of the Merger.

### Issued by

ASX Compliance



**Email**

Ms Lisa Banh  
Listings Compliance  
ASX Compliance Pty Ltd  
Exchange Centre  
Level 6, 20 Bridge Street  
Sydney, NSW 2000

5 September 2024

[lisa.banh@asx.com.au](mailto:lisa.banh@asx.com.au)

Dear Lisa

**Keypath Education International, Inc. (ASX:KED) - Request for Suspension of Keypath CDIs**

Keypath Education International, Inc. (**Keypath**) requests an immediate suspension to the trading of its CDIs on the ASX.

The suspension has been requested as Keypath has received stockholder approval for the merger between Keypath and Karpos Merger Sub, Inc., an affiliate of Sterling Partners (**Merger**).

In accordance with ASX Listing Rule 17.2, Keypath provides the following information:

- Keypath requests the suspension of Keypath's CDIs, having received stockholder approval for the Merger, to facilitate the closing of the Merger;
- Keypath requests the suspension of its CDIs from official quotation until Keypath requests to be removed from the official list of the ASX;
- The request for removal from the official list is expected to be made following the effective time specified in the certificate of merger to be filed with the Secretary of State of the State of Delaware in accordance with the provisions of the Delaware General Corporation Law; and
- Keypath is not aware of any reason why its securities should not be suspended, or of any other information necessary to inform the market about the suspension.

Yours sincerely

A handwritten signature in blue ink, appearing to be "Eric Israel".

**Eric Israel**  
**General Counsel and Company Secretary**  
**Keypath Education International, Inc.**