



Announcement Summary

Entity name

LORD RESOURCES LIMITED

Announcement Type

New announcement

Date of this announcement

Friday November 04, 2022

The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
LRDO	OPTION EXPIRING 31-JAN-2027	250,000	04/11/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LORD RESOURCES LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

69107385884

1.3 ASX issuer code

LRD

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

4/11/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class issued under an +employee incentive scheme

FROM (Existing Class)

ASX +security code and description

No security currently exists

FROM (Existing Class)

+Security description

Options exercisable at \$0.25, expiring on 31/01/2027

TO (Existing Class)

ASX +security code and description

LRDO : OPTION EXPIRING 31-JAN-2027

Please state the number of +securities issued under the +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer

250,000

Please provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms

<https://www.asx.com.au/asxpdf/20220405/pdf/457qj20yxv1k37.pdf>

Are any of these +securities being issued to +key management personnel (KMP) or an +associate

☒ No

Issue date

4/11/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes



Issue details

Number of +securities to be quoted

250,000

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

Incentive options issued under employee incentive scheme

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

35,000.000000

Any other information the entity wishes to provide about the +securities to be quoted

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LRD : ORDINARY FULLY PAID	33,284,621
LRDO : OPTION EXPIRING 31-JAN-2027	19,446,060

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LRDAD : OPTION EXPIRING 28-MAR-2027 RESTRICTED	5,880,000
LRDAE : OPTION EXPIRING 28-MAR-2027 RESTRICTED	6,120,000
LRDAF : PERFORMANCE RIGHTS RESTRICTED	3,800,000
LRDAB : ORDINARY FULLY PAID RESTRICTED	2,940,000
LRDAC : ORDINARY FULLY PAID RESTRICTED	2,167,500
LRDAI : OPTION EXPIRING 30-JUN-2025 EX \$0.30	1,850,000
LRDAH : OPTION EXPIRING 31-MAY-2025 EX \$0.25	800,000



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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