

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10.

Name of entity	ABN
FSA GROUP LIMITED	98 093 855 791

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-Market (within 10/12 limit)
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	Ordinary shares
3	Voting rights (<i>eg, one for one</i>)	One for one
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares/units in the ⁺ class on issue	125,092,610
6	Whether shareholder/unitholder approval is required for buy-back	Shareholder approval is not required
7	Reason for buy-back	Effective capital management
8	Any other information material to a shareholder's/unitholder's decision whether to accept the offer (<i>eg, details of any proposed takeover bid</i>)	None

Appendix 3C

Announcement of buy-back

On-market buy-back

- | | | |
|----|---|--|
| 9 | Name of broker who will act on the company's behalf | Bell Potter Securities Limited |
| 10 | Deleted 30/9/2001. | |
| 11 | If the company/trust intends to buy back a maximum number of shares/units - that number

<small>Note: This requires a figure to be included, not a percentage.</small> | Up to 12,509,261 |
| 12 | If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention | The buyback will commence on Monday 9 December 2019 and continue for 12 months to 8 December 2020. |
| 13 | If the company/trust intends to buy back shares/units if conditions are met - those conditions | Not Applicable |

Employee share scheme buy-back

- | | | |
|----|---|-----|
| 14 | Number of shares proposed to be bought back | N/a |
| 15 | Price to be offered for shares | N/a |

⁺ See chapter 19 for defined terms.

Selective buy-back

- | | | |
|----|--|-----|
| 16 | Name of person or description of class of person whose shares are proposed to be bought back | N/a |
| 17 | Number of shares proposed to be bought back | N/a |
| 18 | Price to be offered for shares | N/a |

Equal access scheme

- | | | |
|----|---|-----|
| 19 | Percentage of shares proposed to be bought back | N/a |
| 20 | Total number of shares proposed to be bought back if all offers are accepted | N/a |
| 21 | Price to be offered for shares | N/a |
| 22 | +Record date for participation in offer
<small>Cross reference: Appendix 7A, clause 9.</small> | N/a |

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:



Date: 22 November 2019

Cellina Chen
Company Secretary

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⁺ See chapter 19 for defined terms.