

RECORD DATE FOR INTEREST ON CONVERTIBLE NOTES

12 December 2014, Melbourne: Stokes Limited (ASX Code: SKS) advises that it will be making an interest payment on its Convertible Notes (SKSG) on 5 January 2015. The payment will be for 92 days, being the period from 1 October 2014 to 31 December 2014 (inclusive).

The key information on the above payment is as follows:

Ex-Date	Monday, 22 December 2014
Record Date	Wednesday, 24 December 2014
Interest payment date	Monday, 5 January 2015
Face value of each Note	\$0.35
Interest Rate	10%
Interest payment	0.8822 cents per Note

For further information please contact Mr Hemant Amin, Company Secretary, on (03) 9845 8300.