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ASX RELEASE

9 March 2020

MMJ SPP – Closing Date Extended to 17 March 2020

MMJ Group Holdings Limited (ASX: MMJ) ("MMJ" or "the Company"), an Australian-listed company that specialises in managing a portfolio of investments along the cannabis value-chain, wishes to announce an extension to the closing date of the Share Purchase Plan ('SPP') offer announced by MMJ on 14 February 2020.

The Closing Date of the SPP has been extended until 5pm (AWST) on Tuesday, 17 March 2020.

Participation in the SPP is optional and open to all MMJ shareholders registered as at 5:00pm (AWST) on 13 February 2020 with a registered address in Australia or New Zealand ("**Eligible Shareholders**").

The extension of the SPP date will allow Eligible Shareholders additional time to consider the offer and will provide sufficient time in which to submit their applications and payments.

Under the SPP, existing eligible shareholders may apply for between \$1,000 and \$30,000 worth of MMJ shares without incurring any brokerage or transaction costs. Shares issued under the SPP will be issued at \$0.11 per share.

If you require further information, please contact the Company's share registry provider Automic on 1300 288 664 between 9:00am and 5:00pm (AEDT) or +61 2 8072 1400 (outside of Australia) between 8:30am and 5:00pm (AEST) Monday to Friday.

Shareholders that wish to download their personalised SPP application form online may do so by logging onto <https://investor.automic.com.au/#/home> and using their SRN/HIN and postcode or username and password (once logged in, select 'Statements and Documents' and click to view your form via 'SPP Applications' dated 19 February 2020).

An updated timetable with the new Closing Date for the SPP is set out below:

Event	Date 2020
Record Date	5:00pm (AWST) Thursday 13 February
Announcement of SPP	Friday 14 February
Dispatch of SPP Offer Booklet & Application Form	Wednesday 19 February
Opening Date	Wednesday 19 February
Revised Closing Date	5:00pm (AWST) Tuesday 17 March
Revised Issue of Shares under the SPP	Thursday 26 March
Revised Application for Quotation of Shares on the ASX	Thursday 26 March

Note: The Company may vary the dates and times of the SPP without notice and in compliance with ASX Listing Rules. Accordingly, shareholders are encouraged to submit their SPP Application Forms as early as possible.

Investor and Media Enquiries

Announcement authorised for release to ASX by:
Jim Hallam
Chief Financial Officer and Company Secretary
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About MMJ

MMJ is a global cannabis investment company (ABN 91 601 236 417). MMJ owns a portfolio of minority investments and aims to invest across the full range of emerging cannabis-related sectors including healthcare, technology, infrastructure, logistics, processing, cultivation, equipment and retail. For MMJ's latest investor presentation and news, please visit: <https://www.mmjgh.com.au/investors/>

Important Notice

This announcement contains reference to certain intentions, expectations, future plans, strategy and prospects of MMJ. Those intentions, expectations, future plans, strategy and prospects may or may not be achieved. They are based on certain assumptions, which may not be met or on which views may differ and may be affected by known and unknown risks. The performance and operations of MMJ may be influenced by a number of factors, many of which are outside the control of MMJ. No representation or warranty, express or implied, is made by MMJ, or any of its directors, officers, employees, advisers or agents that any intentions, expectations or plans will be achieved either totally or partially or that any particular rate of return will be achieved. Given the risks and uncertainties that may cause MMJ's actual future results, performance or achievements to be materially different from those expected, planned or intended, recipients should not place undue reliance on these intentions, expectations, future plans, strategy and prospects. MMJ does not warrant or represent that the actual results, performance or achievements will be as expected, planned or intended. Nothing in this material should be construed as either an offer to sell or a solicitation of an offer to buy or sell securities. It does not include all available information and should not be used in isolation as a basis to invest in MMJ. This document does not constitute any part of any offer to sell, or the solicitation of an offer to buy, any securities in the United States or to, or for the account or benefit of any "US person" as defined in Regulation S under the US Securities Act of 1993 ("Securities Act"). MMJ's shares have not been, and will not be, registered under the Securities Act or the securities laws of any state or other jurisdiction of the United States, and may not be offered or sold in the United States or to any US person without being so registered or pursuant to an exemption from registration including an exemption for qualified institutional buyers.