



NATIONAL STORAGE REIT ASX ANNOUNCEMENT

19 September 2024

SETTLEMENT OF GUARANTEED EXCHANGEABLE NOTES

Further to the announcements by National Storage REIT (**NSR**) (ASX:NSR) on 11 September 2024 and 12 September 2024, NSR is pleased to announce the successful settlement of the issue of A\$300 million 3.625% guaranteed exchangeable notes (**Notes**) due 2029 (the **Offering**).

The Notes are expected to be listed on the Official List of the Singapore Exchange Securities Trading Limited (**SGX-ST**) on 20 September 2024.

Citigroup Global Markets Limited, Jefferies (Australia) Pty Ltd, and J.P. Morgan Securities plc acted as Joint Lead Managers (**JLMs**) on the Offering.

Authorised by the Board of National Storage Holdings Limited.

ENDS

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ABOUT

National Storage is the largest self-storage provider in Australia and New Zealand, with over 250 centres providing tailored storage solutions to over 97,000 residential and commercial customers. NSR is the first independent, internally managed and fully integrated owner and operator of self-storage centres to be listed on the Australian Securities Exchange (ASX).

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