

25 November 2022

**ASX Operations**

Level 40, Central Park  
152-158 St George's Terrace  
Perth WA 6000

## SHARE PURCHASE PLAN RESULTS

**DC Two Limited (ASX: DC2) ("DC Two" or the "Company")**, a vertically integrated revenue generating data centre, cloud and software business, advises that the Share Purchase Plan (**SPP**) announced on the ASX on 29 September 2022, closed on 23 November 2022. The Company confirms the results as follows:

- Total Number of Shares Applied for - 3,717,945
- Value of Shares Applied for - \$145,000

The issue of the 3,717,945 shares is expected to be completed on Monday, 28 November 2022.

The purpose of the SPP was to recognise the support and loyalty the Company has received from its shareholders to date, and aimed to help maintain shareholder loyalty for eligible shareholders who have purchased shares since the Company's shares commenced quotation on the ASX.

The Company may elect to place the shortfall from the SPP to professional and sophisticated investors within the next 3 months, utilising and subject to its available placement capacity under Listing Rules 7.1 and 7.1A.

This announcement is authorised for ASX release by the Board of DC Two Limited

**Blake Burton**

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## ABOUT DC TWO

Established in 2012, DC Two offers a suite of vertically integrated services covering every part of the data centre and cloud technology stack. The Company offers a number of managed and integrated cloud services delivered from datacentres in Perth and Darwin and is currently rolling out DC Modular - a containerised "data centre in a box" innovation. DC Two also develops software assets to support our internal operations and provide enhanced control and flexibility, through automation and self-service, to our customers and