

8 August 2019

The Manager
Company Announcements
Australian Securities Exchange
Level 5, 20 Bridge Street
SYDNEY NSW 2000

By electronic lodgement

Dear Sir/Madam

Tinybeans Group Limited (ASX: TNY) – Notice under ASX Listing Rule 3.10.5A

Further to the announcement dated 1 August 2019, Tinybeans Group Limited (**Company**) is pleased to confirm that it has completed the \$5,000,000 placement (before costs) to institutional and sophisticated investors (**Placement**).

As part of the Placement, the Company issued 3,304,555 fully paid ordinary shares (**New Shares**) at an issue price of \$1.00 per New Share by utilising the Company's existing capacity under ASX Listing Rule 7.1A, and the Company issued 1,695,445 New Shares at an issue price of \$1.00 per New Share by utilising the Company's existing capacity under ASX Listing Rule 7.1. Accordingly, the Company provides the following supplementary information as required by ASX Listing Rule 3.10.5A.

1. The dilution to the existing holders of fully paid ordinary shares of the Company is as follows:

Description	Number of shares	Dilution
Fully paid ordinary shares prior to issue of New Shares	33,045,551	N/A
New Shares issued under ASX Listing Rule 7.1	1,695,445	4.46%
New Shares issued under ASX Listing Rule 7.1A	3,304,555	8.69%
Total	38,045,551	13.1%

2. The New Shares were issued for cash consideration and resulted in the Company raising \$5,000,000 (before costs). The Company considered that this was the most efficient and effective manner to raise funds for present purposes.
3. The New Shares were issued to institutional and sophisticated investors.
4. The Placement was not underwritten.
5. Fees in connection with the Placement paid or payable to the lead manager, for legal services and for registry services are approximately 4% of funds raised (excl. GST).

For more information, please contact the undersigned on (+61) 2 8072 1400.

Yours faithfully

A handwritten signature in black ink, appearing to read "Dean Jagger".

Dean Jagger
Company Secretary