

23 November 2020

The Manager
ASX Limited
Company Announcements Office

RESULTS OF ANNUAL GENERAL MEETING

Gibb River Diamonds Ltd (“Gibb” or “the Company”)(ASX:GIB) is pleased to advise that pursuant to ASX Listing Rule 3.13.2, the outcomes of each resolution put to shareholders at the Annual General Meeting held on 23 November 2020 at 3.00pm (AWST).

All Resolutions were passed on a poll.

Information required to be disclosed by the Company in accordance with Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act 2001 (Cth) is attached.

Authorised for release by the Company Secretary



GRANT J. MOONEY
Director & Company Secretary

| Resolutions voted on at the meeting | | | | | If decided by poll | | | Proxies received | | | |
|-------------------------------------|--|--------|---------------|------------------|--------------------|---------------|-----------|------------------|---------|---------|------------|
| Resolution | | Result | Voting method | If s250U applies | Voted for | Voted against | Abstained | For | Against | Abstain | Discretion |
| No. | Short description | | | | Number | Number | Number | Number | Number | Number | Number |
| 1 | Remuneration Report | PASSED | POLL | N/A | 12,301,878 | 304,500 | - | 8,890,712 | 304,500 | - | 1,868,666 |
| 2 | Re-election of Director- G Mooney | PASSED | POLL | N/A | 57,811,780 | 1,000 | 220,000 | 54,400,614 | 1,000 | 220,000 | 1,868,666 |
| 3 | Re-election of Director- T Reddicliffe | PASSED | POLL | N/A | 57,867,740 | 1,000 | 65,040 | 54,336,574 | 1,000 | 65,040 | 1,988,666 |
| 4 | Approval to issue securities- Edjudina Gold Project | PASSED | POLL | N/A | 57,871,280 | 160,500 | 1,000 | 54,460,114 | 160,500 | 1,000 | 1,868,666 |
| 5 | Approval of Additional 10% Placement Capacity | PASSED | POLL | N/A | 57,770,780 | 41,000 | 221,000 | 54,359,614 | 41,000 | 221,000 | 1,868,666 |
| 6 | Approval to Issue Securities - Employee Incentive Scheme | PASSED | POLL | N/A | 11,889,878 | 716,500 | - | 8,446,712 | 716,500 | - | 1,900,666 |
| 7 | Approval to Issue Options - J Richards | PASSED | POLL | N/A | 18,211,045 | 262,000 | 10,000 | 14,767,879 | 262,000 | 10,000 | 1,900,666 |
| 8 | Approval to Issue Options - G Mooney | PASSED | POLL | N/A | 50,239,622 | 1,906,491 | 10,000 | 48,435,122 | 262,000 | 10,000 | 262,000 |
| 9 | Approval to issue Options -T Reddicliffe | PASSED | POLL | N/A | 56,105,864 | 1,906,916 | 10,000 | 54,230,324 | 333,040 | 10,000 | 333,040 |