



# MARKET RELEASE

31 March 2016

## Unity Mining Limited

### TRADING HALT

The securities of Unity Mining Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Monday, 4 April 2016 or when the announcement is released to the market.

Security Code: UML

James Gerraty

**MANAGER, LISTINGS COMPLIANCE (MELBOURNE)**



31 March 2016

ASX Release

**Unity Mining Limited**  
**ABN 61 005 674 073**

## REQUEST FOR TRADING HALT

**Corporate Details:**

ASX Code: UML

**Issued capital:**

1,143M Ordinary Shares  
2.34M Unlisted Perf. Rights  
43.2M Unlisted Options

**Directors:**

Non-Executive Chairman:  
Clive Jones

Acting Managing Director:  
Frank Terranova

Non-Executive Director:  
Gary Davison

**Contact Details:**

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Australia

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kparker@unitymining.com.au

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www.unitymining.com.au

In accordance with Listing Rule 17.1, Unity Mining Limited requests an immediate trading halt on its securities (UML) pending the release of an announcement on a recent material development in relation to the proposed scheme of arrangement and capital return transaction.

The trading halt is requested until the earlier of the release of an announcement or prior to commencement of trading on Monday 4 April 2016.

The Company is not aware of any reason why the trading halt should not be granted.

Yours faithfully  
**UNITY MINING LIMITED**

A handwritten signature in black ink, appearing to read "Melanie Leydin".

**MELANIE LEYDIN**  
**Company Secretary**