



Announcement Summary

Entity name

ANTERIS TECHNOLOGIES LTD

Announcement Type

New announcement

Date of this announcement

Monday March 11, 2024

The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
AVR	ORDINARY FULLY PAID	61,250	06/03/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ANTERIS TECHNOLOGIES LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

35088221078

1.3 ASX issuer code

AVR

1.4 The announcement is

New announcement

1.5 Date of this announcement

11/3/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued, transferred or re-classified as a result of options being exercised or other +convertible securities being converted

2.2 The +class of +securities to be quoted is:

Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Existing +securities converting into additional +securities in an existing class**FROM (Existing Class)****ASX +security code and description**

AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00

TO (Existing Class)**ASX +security code and description**

AVR : ORDINARY FULLY PAID

Please state the number of options that were exercised or other +convertible securities that were converted

50,000

The first date the options were exercised or other +convertible securities were converted

6/3/2024

The last date the options were exercised or other +convertible securities were converted

6/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

6/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

50,000

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 10.00000000

Any other information the entity wishes to provide about the +securities to be quoted**Existing +securities converting into additional +securities in an existing class****FROM (Existing Class)****ASX +security code and description**

AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00

TO (Existing Class)**ASX +security code and description**

AVR : ORDINARY FULLY PAID

**Please state the number of options
that were exercised or other
+convertible securities that were
converted**

11,250

**The first date the options were
exercised or other +convertible
securities were converted**

6/3/2024

**The last date the options were
exercised or other +convertible
securities were converted**

6/3/2024

Is this all of the options or other +convertible securities on issue of that type (ie have all of those options now been exercised or have all of those convertible securities now been converted)?

No

The right of the holder of the options or other +convertible securities to receive the +underlying securities is being satisfied by:

An issue of new +securities

The underlying +securities being received by the holder are:

Intended to be, but are not yet, quoted by ASX

Were the options being exercised or other +convertible securities being converted issued under an +employee incentive scheme?

No

Issue date

6/3/2024

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

Yes



Issue details

Number of +securities to be quoted

11,250

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 10.00000000

Any other information the entity wishes to provide about the +securities to be quoted





Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
AVR : ORDINARY FULLY PAID	17,894,566

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
AVRAM : OPTION EXPIRING 28-MAY-2026 EX \$8.72	583
AVRAAI : OPTION EXPIRING 27-JUL-2028 EX \$20.65	3,000
AVRAAJ : OPTION EXPIRING 15-SEP-2028 EX \$24.00	1,018,500
AVRAAF : OPTION EXPIRING 15-FEB-2025 EX \$29.00	1,954,167
AVRAO : OPTION EXPIRING 22-JUL-2026 EX \$7.66	1,000
AVRAD : WARRANTS	49,388
AVRAAB : OPTION EXPIRING 13-JUN-2027 EX \$9.48	41,222
AVRAK : OPTION EXPIRING 12-APR-2024 EX \$10.00	300,000
AVRAAD : OPTION EXPIRING 24-OCT-2027 EX \$22.84	1,334
AVRAAA : OPTION EXPIRING 13-JUN-2027 EX \$12.96	768,778
AVRAAE : OPTION EXPIRING 02-FEB-2028 EX \$22.61	1,584
AVRAC : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	520,310
AVRAG : OPTION EXPIRING 07-OCT-2025 EX \$4.00	250
AVRAH : OPTION EXPIRING 27-OCT-2025 EX \$3.94	400



AVRAX : OPTION EXPIRING 24-DEC-2024 EX \$10.00	70,000
AVRAF : OPTION EXPIRING 03-JUN-2025 EX \$7.58	166
AVRAE : OPTION EXPIRING 17-APR-2025 EX \$3.50	915
AVRAZ : OPTION EXPIRING 27-APR-2027 EX \$17.11	2,250
AVRAAH : OPTION EXPIRING 25-MAY-2028 EX \$21.95	4,050
AVRAR : OPTION EXPIRING 23-SEP-2026 EX \$8.88	190,000
AVRAS : OPTION EXPIRING 27-SEP-2025 EX \$10.00	1,029,849
AVRAAG : OPTION EXPIRING 31-MAY-2025 EX \$29.00	4,167
AVRAAC : OPTION EXPIRING 29-JUN-2027 EX \$22.01	20,750
AVRAV : OPTION EXPIRING 11-NOV-2026 EX \$8.60	250
AVRAP : OPTION EXPIRING 10-SEP-2026 EX \$8.97	1,500
AVRAQ : OPTION EXPIRING 10-SEP-2026 EX \$8.50	20,000
AVRAY : OPTION EXPIRING 09-FEB-2027 EX \$17.23	500