



## Announcement Summary

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**Entity name**

WESTERN GOLD RESOURCES LIMITED.

**Announcement Type**

New announcement

**Date of this announcement**

Tuesday February 15, 2022

**The +securities to be quoted are:**

☒ +Restricted securities where the escrow period has expired or is about to expire

**Total number of +securities to be quoted**

ASX +security code	Security description	Number of +securities to be quoted	Issue date
WGR	ORDINARY FULLY PAID	9,184,000	16/07/2021

Refer to next page for full details of the announcement



## Part 1 - Entity and announcement details

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### 1.1 Name of entity

WESTERN GOLD RESOURCES LIMITED.

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

### 1.2 Registered number type

ACN

### Registration number

139627446

### 1.3 ASX issuer code

WGR

### 1.4 The announcement is

☒ New announcement

### 1.5 Date of this announcement

15/2/2022



## Part 2 - Type of Issue

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### 2.1 The +securities to be quoted are:

☒ +Restricted securities where the escrow period has expired or is about to expire

### 2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

WGAA : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

WGR : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

4,704,000

**And the date the escrow restrictions have ceased or will cease**

4/2/2022

**Issue date**

16/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes



## Issue details

**Number of +securities to be quoted**

4,704,000

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Share subscription funds were previously provided to the Company as seed capital prior to the listing of the Company's securities on the ASX. The shares were issued on 16 July 2021 and the Company now seeks quotation of these securities as the escrow period has expired.

**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class****FROM (Existing Class)****ASX +security code and description**

WGRAB : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)****ASX +security code and description**

WGR : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

107,692

**And the date the escrow restrictions have ceased or will cease**

5/2/2022

**Issue date**

16/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒



☐ Yes

#### Issue details

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**Number of +securities to be quoted**

107,692

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Share subscription funds were previously provided to the Company as seed capital prior to the listing of the Company's securities on the ASX. The shares were issued on 16 July 2021 and the Company now seeks quotation of these securities as the escrow period has expired.

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

WGRAC : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

WGR : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

2,132,308

**And the date the escrow restrictions have ceased or will cease**

9/2/2022



**Issue date**

16/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

2,132,308

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Share subscription funds were previously provided to the Company as seed capital prior to the listing of the Company's securities on the ASX. The shares were issued on 16 July 2021 and the Company now seeks quotation of these securities as the escrow period has expired.

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

WGRAD : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

WGR : ORDINARY FULLY PAID

**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

1,292,308

**And the date the escrow restrictions have ceased or will cease**

10/2/2022



**Issue date**

16/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

Issue details

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**Number of +securities to be quoted**

1,292,308

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?      What is the issue price per +security?**

AUD - Australian Dollar

AUD 0.02080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Share subscription funds were previously provided to the Company as seed capital prior to the listing of the Company's securities on the ASX. The shares were issued on 16 July 2021 and the Company now seeks quotation of these securities as the escrow period has expired.

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**Additional +securities to be quoted in an existing class as a result of escrow expiring on an existing class**

**FROM (Existing Class)**

**ASX +security code and description**

WGAE : ORDINARY FULLY PAID RESTRICTED

**TO (Existing Class)**

**ASX +security code and description**

WGR : ORDINARY FULLY PAID





**Please state the number of +restricted securities where the escrow period has expired or is about to expire**

947,692

**And the date the escrow restrictions have ceased or will cease**

11/2/2022

**Issue date**

16/7/2021

**Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?**

☒ Yes

#### Issue details

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**Number of +securities to be quoted**

947,692

**Are the +securities being issued for a cash consideration?**

☒ Yes

**In what currency is the cash consideration being paid?**

AUD - Australian Dollar

**What is the issue price per +security?**

AUD 0.02080000

**Any other information the entity wishes to provide about the +securities to be quoted**

Share subscription funds were previously provided to the Company as seed capital prior to the listing of the Company's securities on the ASX. The shares were issued on 16 July 2021 and the Company now seeks quotation of these securities as the escrow period has expired.

**Part 4 - Issued capital following quotation**

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**Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:**

**(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)**

**4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGR : ORDINARY FULLY PAID	72,021,609

**4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)**

<b>ASX +security code and description</b>	<b>Total number of +securities on issue</b>
WGRAC : ORDINARY FULLY PAID RESTRICTED	0
WGRAD : ORDINARY FULLY PAID RESTRICTED	0
WGRAE : ORDINARY FULLY PAID RESTRICTED	0
WGRAF : ORDINARY FULLY PAID RESTRICTED	9,353,391
WGRAG : OPTION EXPIRING 28-FEB-2024 RESTRICTED	3,000,000
WGRAH : OPTION EXPIRING 01-JUL-2024 RESTRICTED	10,000,000
WGRAA : ORDINARY FULLY PAID RESTRICTED	0
WGRAB : ORDINARY FULLY PAID RESTRICTED	0