

GENERAL MEETING ADJOURNED

Mantle Minerals Limited (**ASX:MTL**) ("Mantle") ("the Company") advises that it has adjourned today's General Meeting of Shareholders.

In accordance with rule 13.9 of the Company's constitution and prior to any business being conducted, the Chair adjourned the meeting at 11:03am until 11:00 am (WST) on 11 April 2025 at the same location being at Level 2, 7 Havelock Street West Perth WA. The adjourned meeting on 11 April 2025 will consider the sole resolution regarding the consolidation of the Company's capital.

The Company advises that:

- (a) all proxy forms received to date remain valid for the adjourned meeting;
- (b) in the event that a shareholder has already provided a proxy form to the Company and wishes to provide a new proxy form for the adjourned meeting, the new proxy form will revoke the earlier form provided; and
- (c) proxy voting will close at 11:00am, Wednesday 9 April 2025. The original proxy form circulated with the notice of meeting (and available through the ASX announcements platform as an annexure to the original notice of meeting) remains applicable to the adjourned meeting.

An updated Appendix 3A relating to the potential security consolidation will be released later today.

The Company provides the following revised indicative timetable for the purposes of section 2.5 of the Notice of General Meeting and Explanatory Statement released to the ASX on 10 February 2025:

| ACTION | DATE |
|---|-----------------------------|
| Company announces Consolidation and releases Appendix 3A.3 | Monday, 10 February 2025 |
| Company sends out the Notice | Wednesday, 12 February 2025 |
| Company releases an amended Appendix 3A.3 | Friday, 28 March 2025 |
| Shareholders approve the Consolidation | Friday, 11 April 2025 |
| Company announces Effective Date of Consolidation | |
| Effective Date of Consolidation | Monday, 14 April 2025 |
| Last day for pre-Consolidation trading | |
| Post-Consolidation trading commences on a deferred settlement basis | Tuesday, 15 April 2025 |
| Record Date | Wednesday, 16 April 2025 |
| Last day for the Company to register transfers on a pre-Consolidation basis | |
| First day for the Company to update its register and send holding statements to security holders reflecting the change in the number of Securities they hold | Thursday, 17 April 2025 |
| Last day for the Company to update its register and to send holding statements to security holders reflecting the change in the number of Securities they hold and to notify ASX that this has occurred | Monday, 28 April 2025 |

The above timetable is indicative only and the Board reserves the right to vary the timetable subject to compliance with the Listing Rules and all other applicable laws.

This announcement has been authorised for release by the Mantle Minerals Limited Board of Directors.

For Further Information, please contact:

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