

ASX RELEASE

3 July 2025

Cleansing Notice – Sections 708A(5)(e) and 708A(6)

MTM Critical Metals Limited (ASX: MTM) (“MTM” or “the Company”) has issued **44,120,544 ordinary fully paid shares (Shares)** (the **Shares**). Application for quotation of the Shares by way of an Appendix 2A has been lodged with ASX.

The issue of the Shares represents Tranche 1 of the Placement announced [26 June 2025](#). The Shares were issued at a price of \$0.55 per Share with all proceeds from this Tranche 1 received prior to allotment. Allotment of Tranche 2 of the Placement being 46,788,547 Shares on the same terms as Tranche 1 is subject to approval by shareholders at a general meeting to be held on or around 7 August 2025.

In accordance with Section 708A(6) of the *Corporations Act 2001* (Cth) (the **Act**), the Company gives notice that:

- (a) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (b) this notice is given pursuant to section 708A(5)(e) of the Act;
- (c) as at the date of this notice, the Company has complied with:
 - i. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii. sections 674 and 674A of the Act; and
- (d) as at the date of this notice, there is no information:
 - i. that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - ii. that investors and their professional advisors would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of the Company; or
 - B. the rights and liabilities attaching to the Shares.

This announcement has been authorised for release by the Board of Directors.

For further information, please contact:**Michael Walshe**

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ABOUT MTM CRITICAL METALS LIMITED

MTM Critical Metals Limited (ABN 27 645 885 463), is an ASX & OTCQB-listed company with management teams in Perth, Western Australia, and Texas, USA, and specialises in advanced metal recovery technologies. MTM's 100%-owned USA subsidiary **Flash Metals USA Inc** is based in Texas, USA. MTM possess exclusive licensing rights to the innovative *Flash Joule Heating technology*, a cutting-edge metal recovery and mineral processing method developed by esteemed researchers at Rice University, USA.

Flash Joule Heating (FJH) is an advanced electrothermal process that enhances metal recovery and mineral processing compared to traditional methods. By rapidly heating materials in a controlled atmosphere, FJH efficiently extracts metals like lithium from spodumene, gallium from scrap, and gold from E-Waste, among others. This technology has the potential to revolutionise metal recovery by reducing energy consumption, reagent use, and waste, offering a more economical and environmentally friendly alternative

The learn more, visit:

Website:

<https://www.mtmcriticalmetals.com.au/>