



Kingsrose

Corporate Presentation



March 2025

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Exchange rate throughout this presentation is based on AUD\$1.55 to USD\$1.0

A Clear Vision

“Deliver value and lasting improvement through responsible precious and base metal discovery and development.”



Proven Strengths



Team

Track record of discovery and value creation



Projects

- Industry-leading BHP Alliances
- High quality, drill-ready Nordic portfolio



Funds

Well-funded with \$27m and no debt



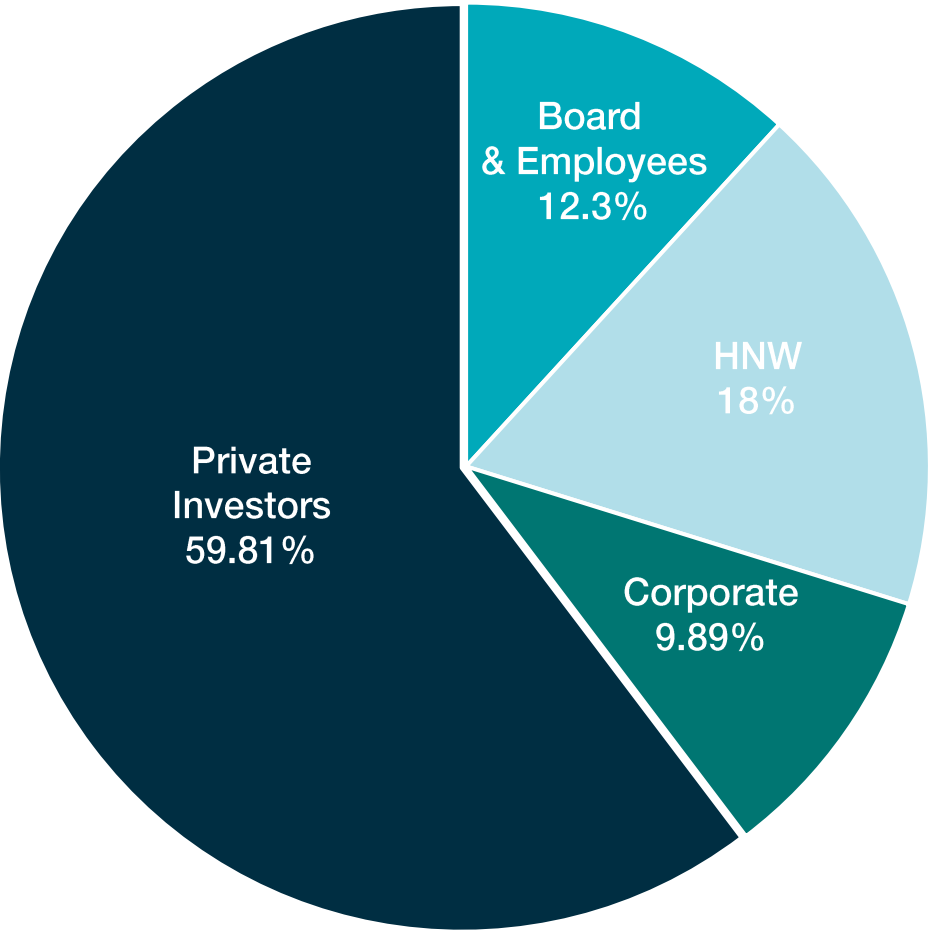
M&A

Relentless global search for high quality assets

Company Structure



Ownership Structure



■ Board & Employees ■ HNW ■ Corporate ■ Private Investors

A\$26.4m

Market Cap*

A\$27.1m

Cash*

\$0.035

Share Price*

KRM

ASX Code

2007

Established

753.5m

Shares on Issue

33.75m

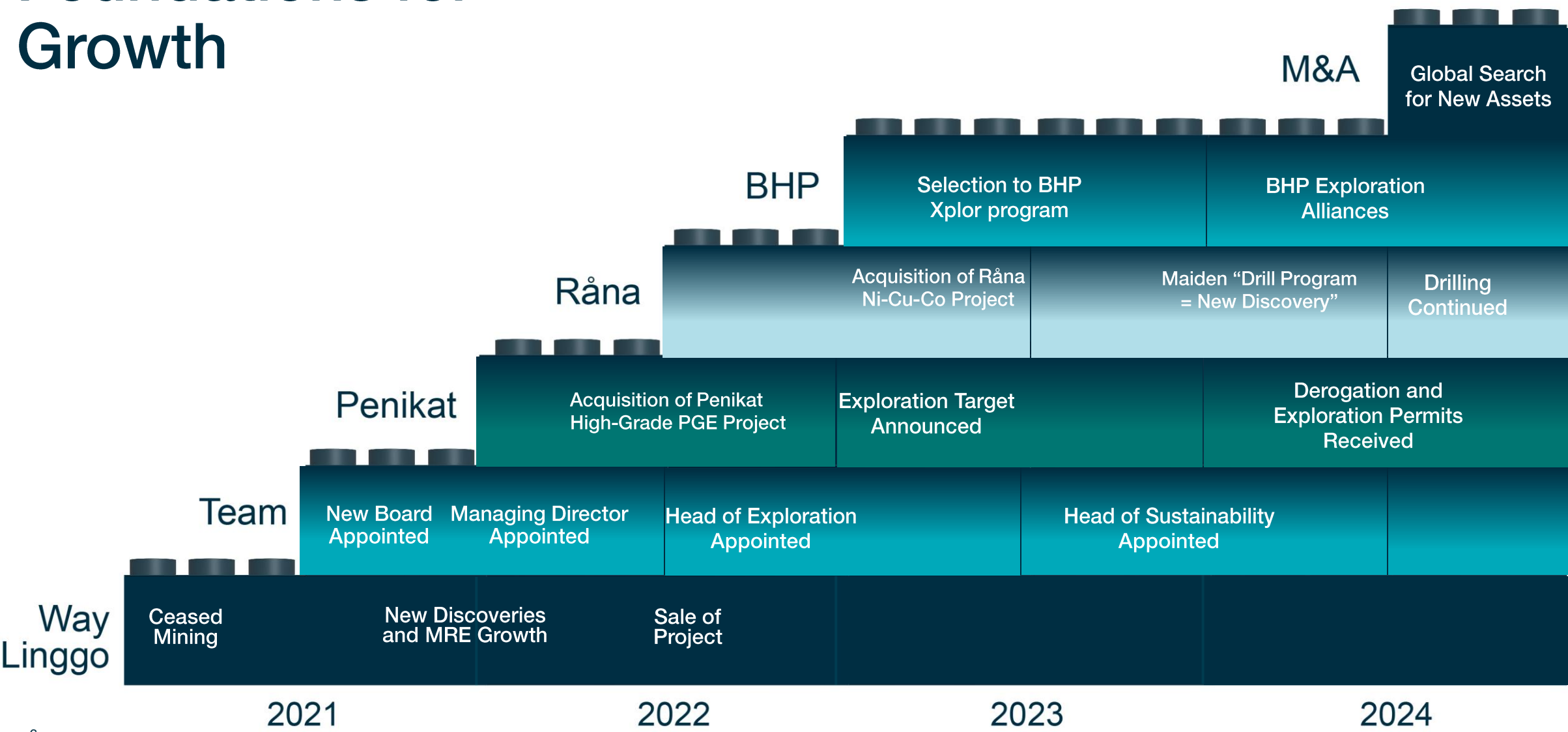
Options

1.9m

Performance Rights

*Reported as of 31 December 2024

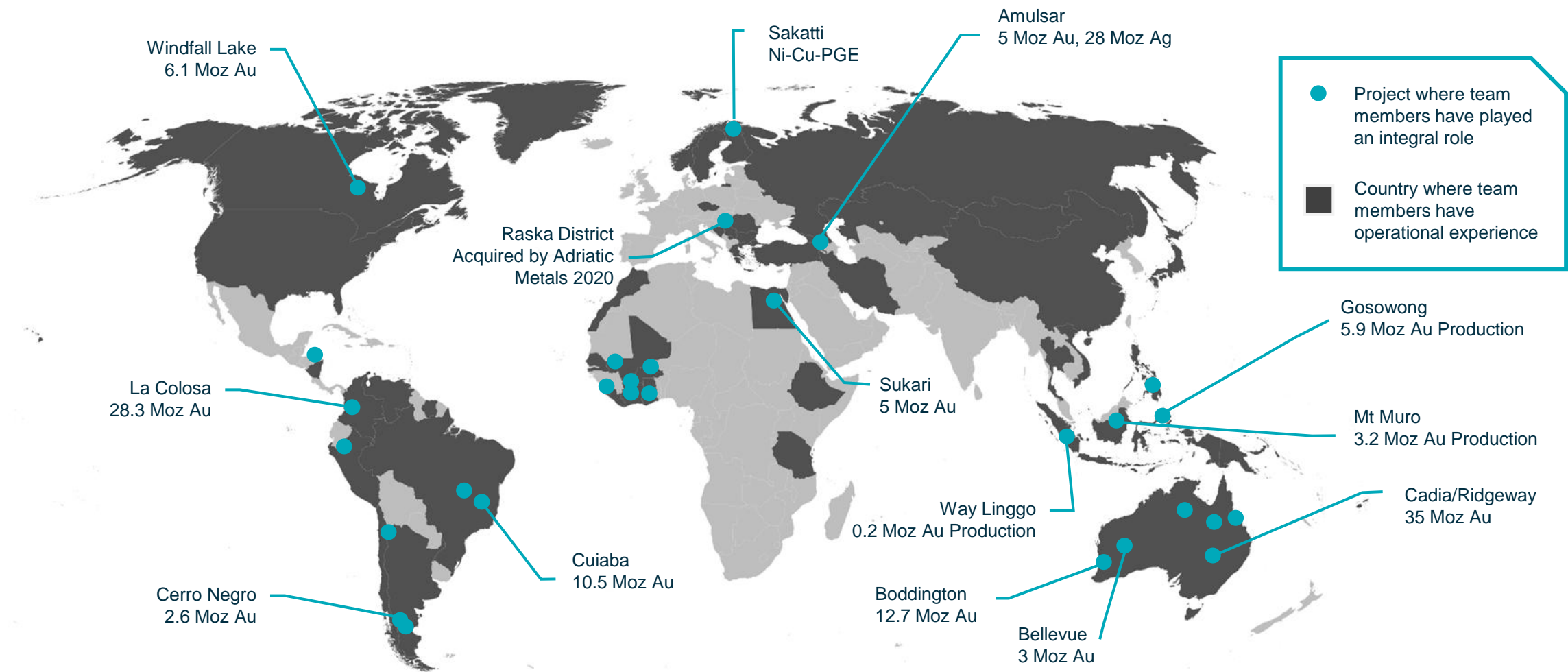
Building Strong Foundations for Growth



Global Depth of Experience



Board and Management have played key roles in the discovery and development of numerous significant projects globally



Note: Resources reported are combined Inferred, Indicated and Measured category either JORC or 43-101 compliant as last reported on the website of the respective companies that hold the projects.

Our Projects

Generative exploration in
Finland and Norway in
partnership with BHP.

Drill-ready projects at Penikat
in Finland and Råna in Norway.



Project Overviews

Råna Project, Norway

>5000m drilled
>70% intercepted significant mineralisation

28	29	27
Ni	Cu	Co

Finnmark Alliance **BHP**

2,736 km² staked across Norway

28	29	78	45
Ni	Cu	Pt	Pd

Penikat Project, Finland

One of the highest-grade PGE Exploration Projects globally

45	78	28	29
Pd	Pt	Ni	Cu

Central Finland Alliance **BHP**

993 km² staked across Finland

28	29
Ni	Cu

- Nickel Mine
- Copper/Zinc Mine
- Gold Mine
- Kingsrose Projects



Landmark BHP Alliances



BHP Xplor

January 2023 - Kingsrose was selected from hundreds of exploration companies worldwide, to take part in BHP's inaugural accelerator programme. BHP Xplor is a global accelerator programme targeting innovative, early-stage mineral exploration companies to find the critical resources necessary to drive the energy transition.

Industry 1st

May 2024 – Following the successful completion of the BHP Xplor programme, Kingsrose and BHP entered into exploration alliance agreements whereby BHP provide funding for regional mineral exploration across areas of interest in Finnmark, Norway and Central Finland.

Industry-leading Alliances

Project Generation Phase:

- Sole funded up to **US\$20M (A\$31M*)** over 4 years
- Focused on belt-scale targets
- Exclusive rights to define and select projects

Earn-in Phase:

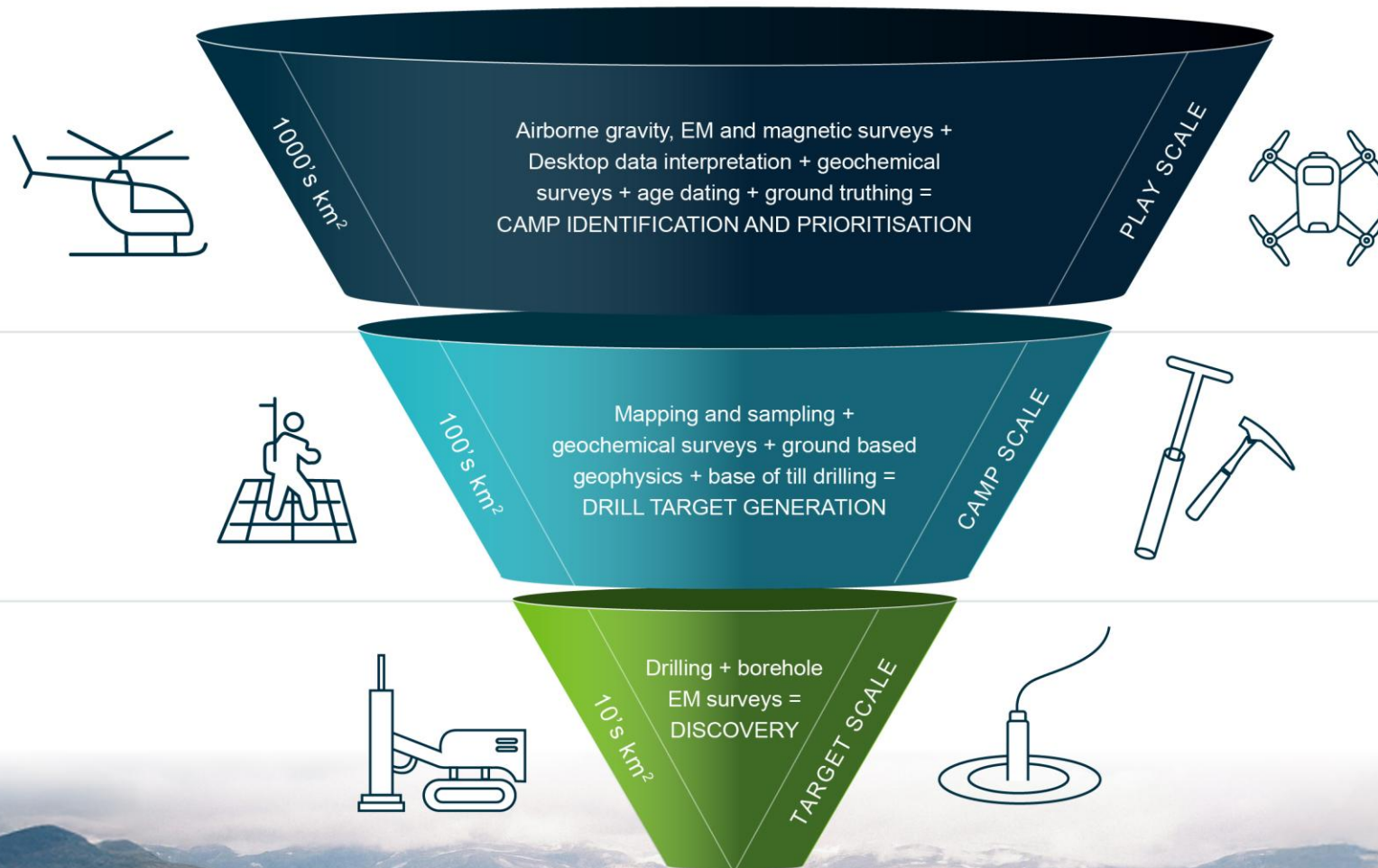
- BHP may earn up to 75% in 2 stages of each Defined Project
- Additional funding of up to **US\$36M (A\$56M)** over 7 years
- Earn-in begins upon project initiation

Joint Venture Phase:

- Post-earn-in BHP may form a joint venture
- Both parties fund activities on a pro-rata basis
- Interests below 10% convert to a 2% net-smelter royalty

**Foreign exchange rate of 1.55 Australian Dollar (A\$) to 1 United States Dollar (US\$)*

Our Generative Exploration Process



Finnmark BHP Alliance - Progress



Europe's Largest Generative Exploration Programme

A 5,067 line km airborne gravity gradiometry survey was completed in 2024 along with 554 soil samples and 208 rockchip samples.

High-grade copper in polymetallic copper-gold-PGE sulphide veins was discovered in the Porsanger and Virdnechokka areas.

Highlight results include:

29.7 % Cu, 1.1 g/t Au, 0.54 g/t Pd, 0.02 g/t Pt

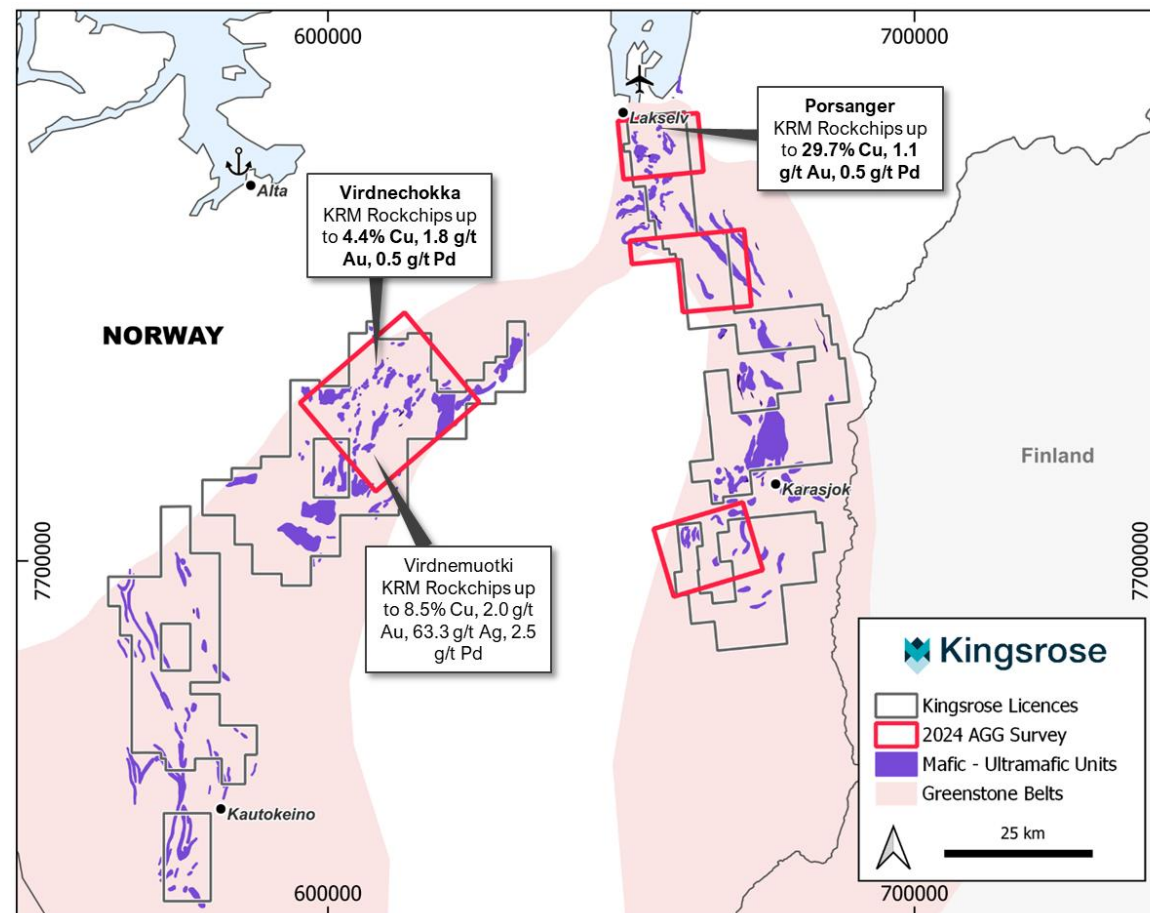
Porsanger (Sample 14398, Plate 1)

4.4 % Cu, 1.8 g/t Au, 0.50 g/t Pd, 0.06 g/t Pt

Virdnechokka (Sample 14508, Plate 2)

Exploration Programme for 2025:

- Regional-scale helicopter-borne EM surveys will commence in late February to explore for conductive bodies spatially associated with intrusions which may represent massive sulphide mineralisation.
- These combined datasets will be used to generate follow up targets for field work in summer 2025.



Central Finland BHP Alliance - Progress



Europe's Largest Generative Exploration Programme

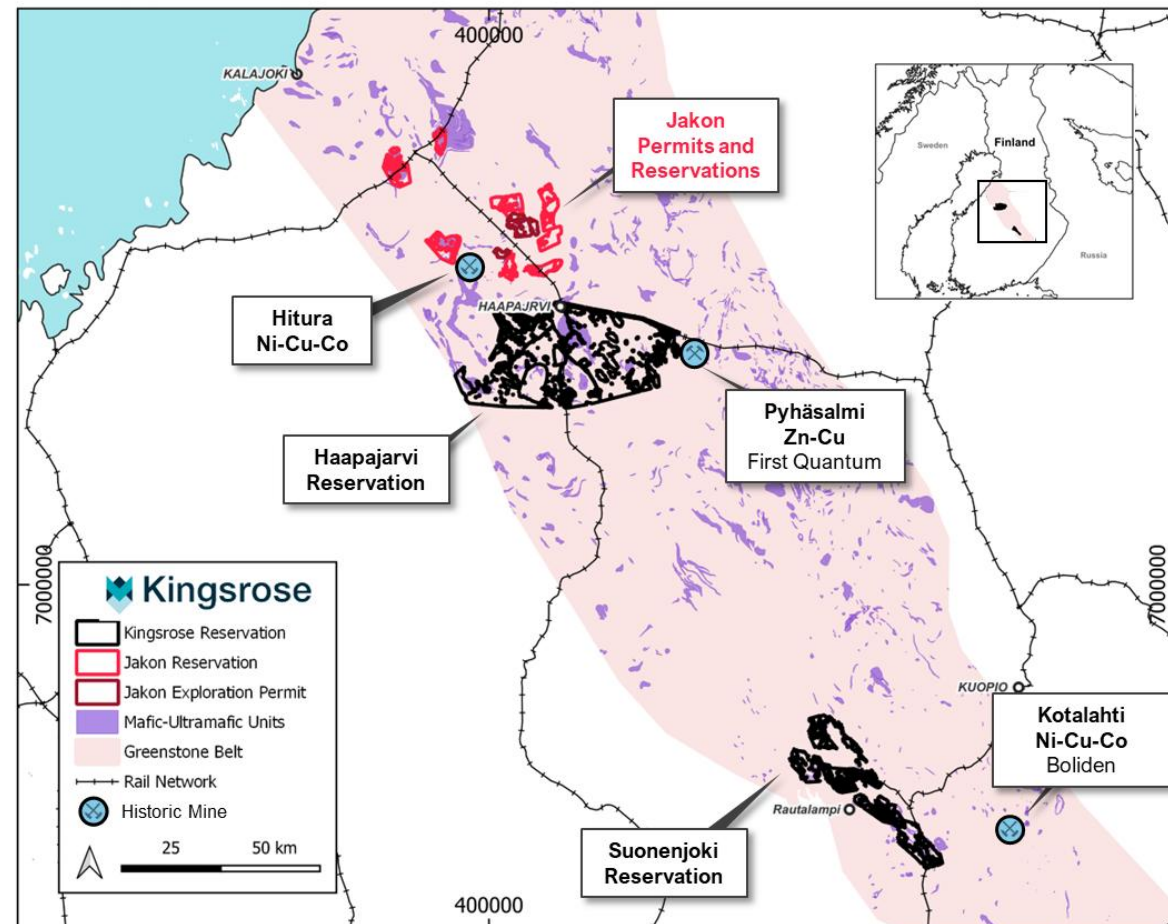
4,980 line km of drone and ground magnetic surveys were completed in the Haapajarvi reservation, along with 795 soil samples and 87 rockchip samples (Haapajarvi and Suonenjoki) (Figure 2).

Newly discovered zones of outcropping mineralisation were identified at the Rehula target (Figure 2), including:

0.46% Cu, 110 ppm Co, 0.03 g/t Pd, Rehula (Sample 13616).

Exploration Programme for 2025:

- Regional-scale helicopter-borne EM surveys will commence in late February to explore for conductive bodies spatially associated with intrusions which may represent massive sulphide mineralisation.
- The information and data gathered in 2024 we will be creating and following up on targets generated.



Penikat Project, Finland

Potential of a globally significant discovery of palladium, platinum, rhodium and gold with nickel & copper credits



One of the highest-grade PGE exploration projects globally

- Tenure covers 20km²
- 100+ historical drill holes – 99 intercepted mineralisation
- 100% owned
- Adjacent to major mining and port infrastructure
- Drilling anticipated December 2025

“We have the opportunity to define a large and high-grade deposit that could deliver a domestic supply of critical metals in-line with the goals of the EU Action Plan on Critical Raw Materials, and our vision is for Penikat to be developed as a low impact, highly sustainable underground operation.”

Fabian Baker
Managing Director - Kingsrose



45	78	28	29
Pd	Pt	Ni	Cu

Penikat Exploration Target

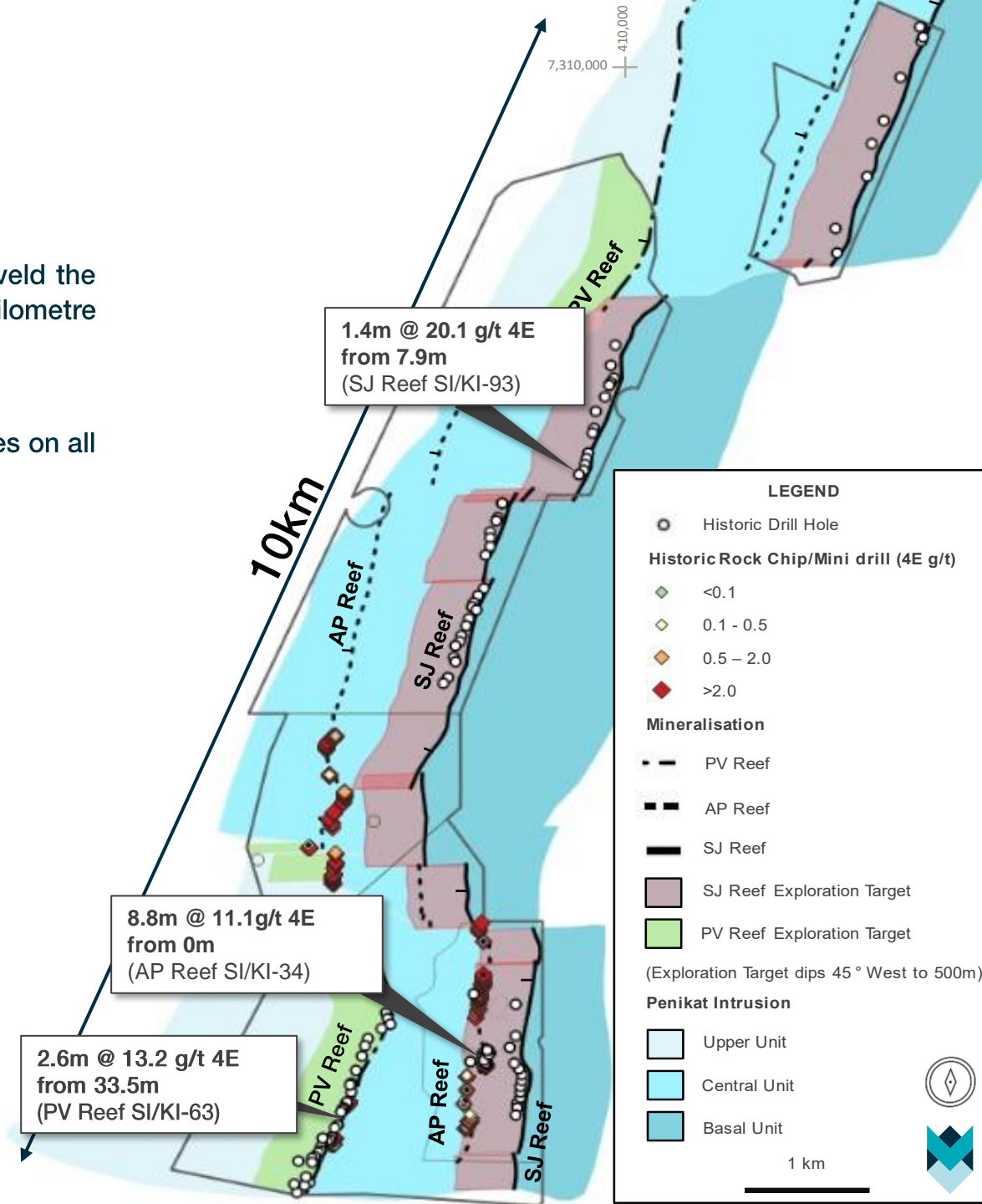
2.8 – 7.7 Million oz at 4.0 – 7.4 g/t 6E

- Mineralisation is analogous to the Bushveld Complex in South Africa - at Bushveld the mineralised reefs can be traced over multiple kilometres along strike and >1 kilometre down dip
- Exploration Target estimated to 500 metres depth on the SJ and PV Reefs only
- Additional exploration potential along 8 km strike of AP Reef and below 500 metres on all reefs

Penikat Exploration Target Refer to ASX Announcement dated 28 June 2022				
		Tonnes (millions)	6E ¹ (g/t)	6E (Moz)
PV Reef	Lower Limit	3.2	2.5	0.3
	Upper Limit	4.6	6.4	0.9
SJ Reef	Lower Limit	18	4.3	2.5
	Upper Limit	28	7.6	6.7
Total	Lower Limit	21	4.0	2.8
	Upper Limit	32	7.4	7.7

¹6E = Pt+Pd+Rh+Au+Ru+Ir. In proportions estimated as PV Reef: 51% Pt, 34% Pd, 1% Rh, 8% Au 1% Ru, 3% Ir SJ Reef: 40% Pt, 51% Pd, 4% Rh, 1% Au, 2% Ru, 2% Ir

The potential quantity and grade of the PGE mineralisation at Penikat is conceptual in nature, there has been insufficient exploration to estimate a Mineral Resource and it is uncertain if further exploration will result in the estimation of a Mineral Resource.

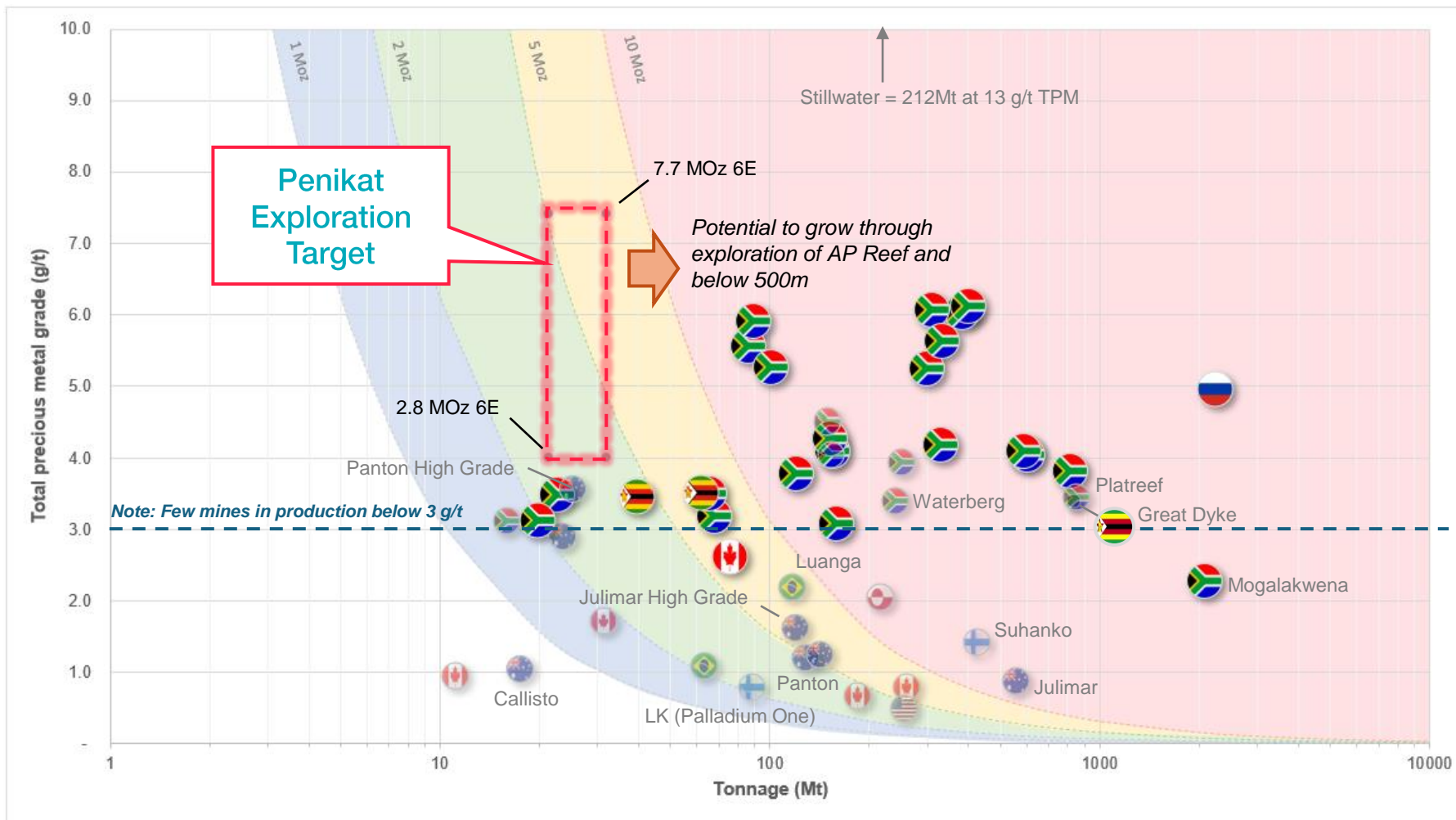


Penikat – Grade, Scale, Location

2.8 – 7.7 Million oz at 4.0 – 7.4 g/t 6E



Grade-Tonnage Plot of Global PGE Deposits



- High Grade comparable to all exploration/development PGE projects
- Favourable location in Finland
- Significant potential scale



Notes:

- Total precious metal grade (TPM) is reported as the sum of platinum ± palladium ± gold ± rhodium ± iridium ± ruthenium, where each element may or not be reported as per the individual resource statement for each deposit
- Tonnage and grade is shown as the sum of measured ± indicated ± inferred mineral resource estimates with weighted average grades
- Base metal content has not been accounted for in this data but may be important products at individual deposits
- See Appendix for reference list

Råna Project, Norway – High-Grade Ni-Cu-Co



Rånbogen
New drill discovery:
9.3 m at 1.0 % Ni, 0.3 % Cu, 0.1 % Co from 176.5m, 23RAN002

Bruvann Mine
Past-producing Ni-Cu-Co mine

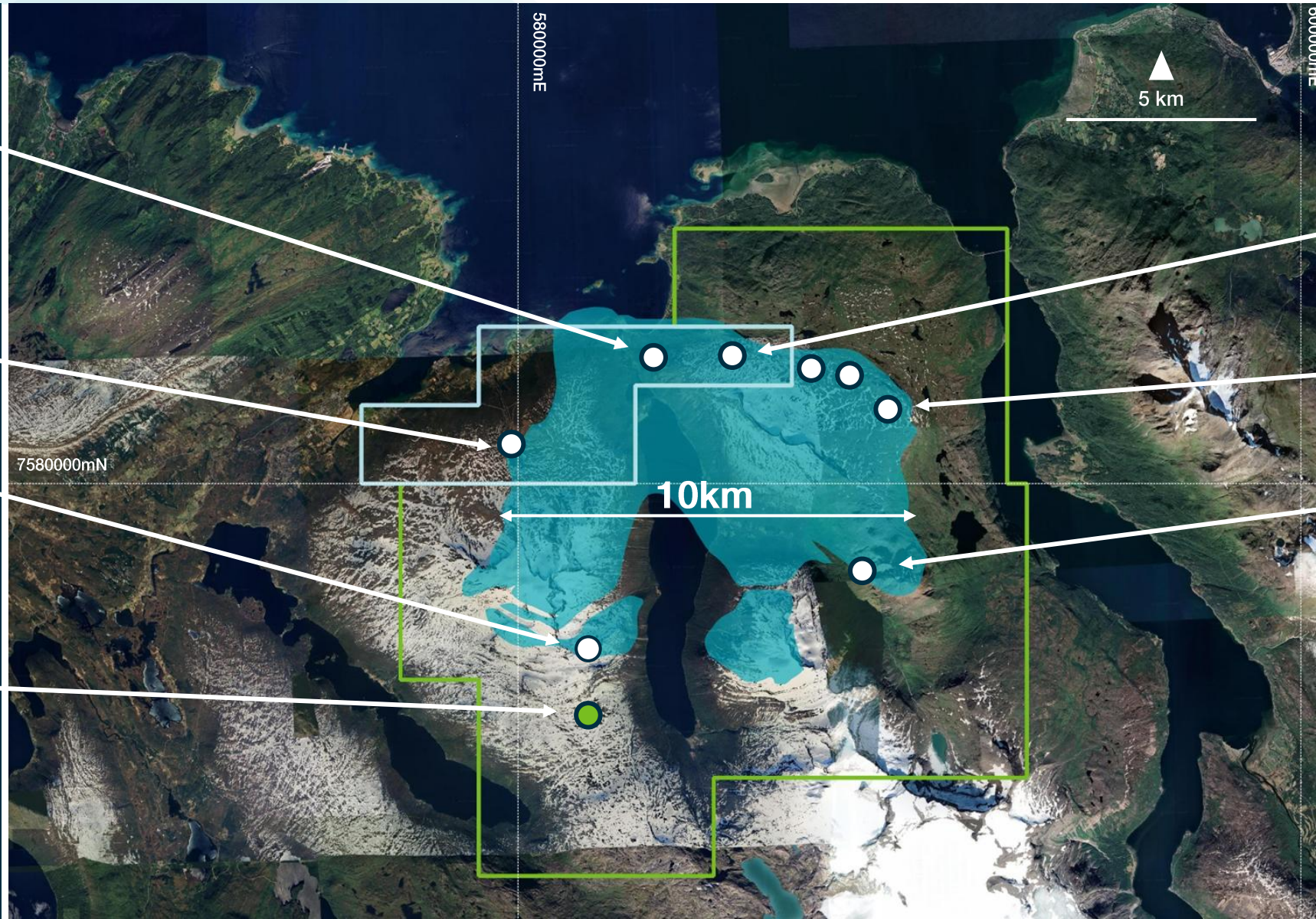
Eilertinden
Kingsrose 2024 rock chips up to 2.4% Ni, 0.8% Cu, 0.15% Co

Botneidet
Kingsrose 2024 rock chips up to 3.4% Cu (Historical rockships up to 5.7% Cu)

Malmhaugen
Kingsrose 2024 rock chips up to 0.7% Ni, 0.1% Cu, 0.13% Co

Sukkertoppen
Kingsrose rockchips up to 1.1% Ni, 1.4% Cu, 0.19% Co

Eiterdalen
Historical rockchips up to 1.8% Ni, 0.3% Cu



- Cu
- Ni Cu Co
- SRH Joint Venture
- EMX Option Agreement
- Rana Intrusion

Sustainability in FY25



We actively integrate sustainability into our operations, setting new standards for the exploration industry.

The following examples highlight how we've turned words into action, demonstrating our dedication to building a more sustainable exploration industry.



6 Community meetings



2 Project areas water sampled



3 Field flora and fauna surveys



2 Impact Assessments (Natura 2000)



4 Ecological field inspections



23 Water samples analysed



2 Desktop flora and fauna surveys



2 Multi-language newsletters

M&A is Key to Kingsrose Growth Strategy

Kingsrose will continue to build a portfolio of the highest quality assets with world class potential



**Well-funded
& quality
team means:**

Focused & thorough due diligence
Nimble and responsive
Objective and patient

Key metrics for any potential acquisition:



Commodity

Precious and base metals
with a focus on copper
with outsized growth
potential



Development stage

Targeting 'sweet-spot'
with initial discovery
made and clear
geological concept –
value yet to be realised



Jurisdiction

Proven mining
jurisdictions yet quality
of asset remains key



Scale & Grade

Targeting high margin
assets with ability to be
funded through
development by a 'junior'

Europe's Dependence for Critical Minerals



80%

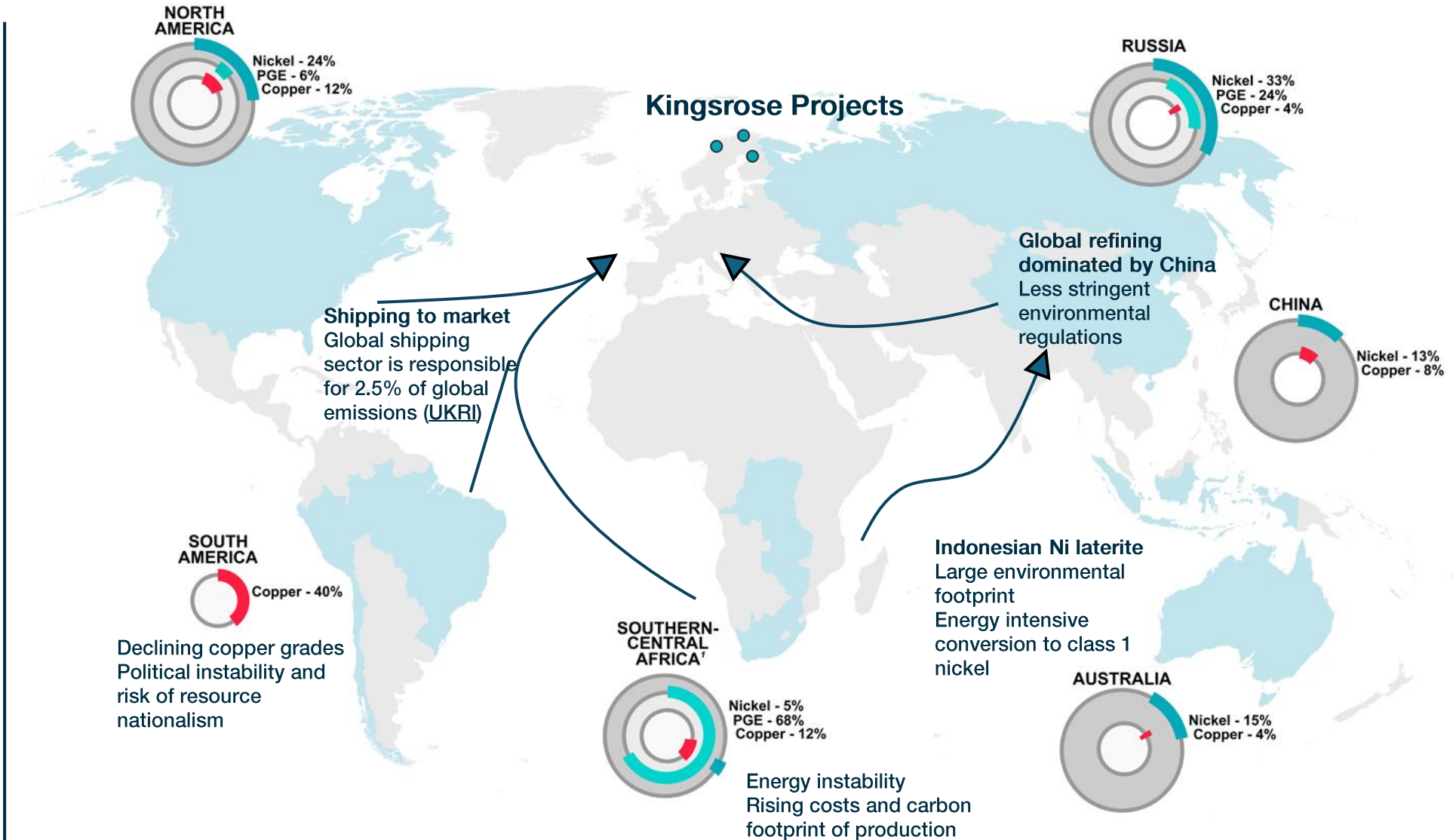
of Copper supplied
from Outside Europe

94%

of Nickel supplied
from Outside Europe

98%

of PGE supplied from
Russia and Southern
Africa



Nickel sulphide production - [Mudd and Jowitt \(2022\)](#)
PGM production (Pt, Pd, Rh) - [Johnson Matthey \(2021\)](#)
Copper production - [USGS \(2022\)](#)

¹ Southern-Central Africa includes South Africa, Zimbabwe, Zambia, DRC
Donut chart nickel supply is sulphide, bar chart nickel supply and demand includes all nickel mine supply

Why Invest?



1

Strong cash position (\$27M AUD)

= stability and flexibility in a challenging market for juniors

4

Strategic Exploration Alliances with BHP

= US\$5M of exploration funding per year

2

Focus on high-grade, high-margin

opportunities in precious and base metals, (with a focus on copper) aligns with long-term market trends

5

Disciplined approach to acquisitions

could lead to value-accretive growth

3

Potential near-term catalysts including:

- project acquisition
- positive court decision on Penikat
- results from BHP-funded exploration

6

Commitment to sustainability and ESG

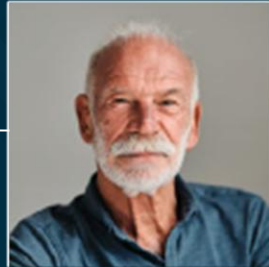
access to opportunity and positions the company favourably in an increasingly scrutinised industry

Board of Directors



Mike Andrews
**Non-Executive
Chairman**

Extensive experience in the industry across gold, copper, coal and iron ore exploration globally. Founding Director of Kingsrose, instrumental in the discovery and development of the Way Linggo Gold Mine.



John Carlile
Non-Executive Director

Proven track-record of discovery, project acquisitions, and growth of public companies. Led Newcrest's presence in Indonesia and grass-roots discovery of Gosowong high-grade Epithermal gold-silver deposit.



Daryl Corp
Non-Executive Director

Distinguished career at Newcrest where he was key to development of several major mines including Cadia Hill, Ridgeway and Gosowong.



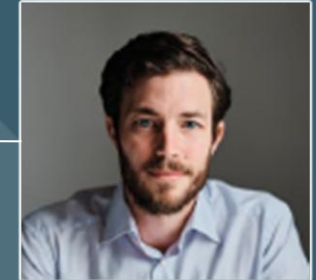
Tim Coughlin
Non-Executive Director

Track record in global exploration. Founder of Lydian International. Chief Geologist South America for AngloGold Ashanti. Currently CEO and President of Royal Road Minerals (TSX.V:RYY).



Andrew Cooke
Non-Executive Director

Law, corporate finance, governance and compliance. Served as a consultant to public and private companies in the resources, property, mining services, technology and biotech sectors.



Fabian Baker
Managing Director

Geologist with diverse corporate and exploration experience from grassroots through to feasibility. Founder and CEO of TSX.V-listed Tethyan Resources (acquired by Adriatic Metals plc). Previously Chief Geologist at Lydian International.

Leadership Team



Fabian Baker
Managing Director

Geologist with diverse corporate and exploration experience from grassroots through to feasibility. Founder and CEO of TSX.V-listed Tethyan Resources (acquired by Adriatic Metals plc). Previously Chief Geologist at Lydian International.



Andrew Tunningley
Head of Exploration

20+ years' experience exploring for a diverse range of precious and base metal deposits in Europe, Middle East, Central Asia, and the Americas. Former senior geologist with Ivanhoe Mines in Mongolia and China, and exploration manager for Tethyan Resource Corp and Adriatic Metals in Eastern Europe.



Graham Farrer
Head of Sustainability

20+ years' experience within land development, oil and gas, and mining. 15 years' working exclusively in exploration and mining. Has held leadership positions within engineering consultancy, for Rio Tinto, for the Northern Territory Government, and within sustainability consultancy



Lui Evangelista
Chief Financial Officer

30 years' senior finance roles with TSX and ASX companies in established and emerging markets including Australia, DRC, West Africa, Melanesia. Previously Lui served as Finance Manager at IGO's Nova nickel-copper operation.



Peter Dodds
Exploration Manager

10 years' mineral exploration experience, beginning on the Sakatti deposit, Finland. Managed exploration field programmes across Scandinavia and Greenland, exploring for a wide range of base and precious metal deposit types. Ran JV projects between private explorers and mining companies.



Scott North
Corporate Development Manager

Background in business start-ups, holding senior management, operations, and business development roles.

Scott has also been investing and participating in the junior resource sector for over 10 years.

Contact Information



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Managing Director
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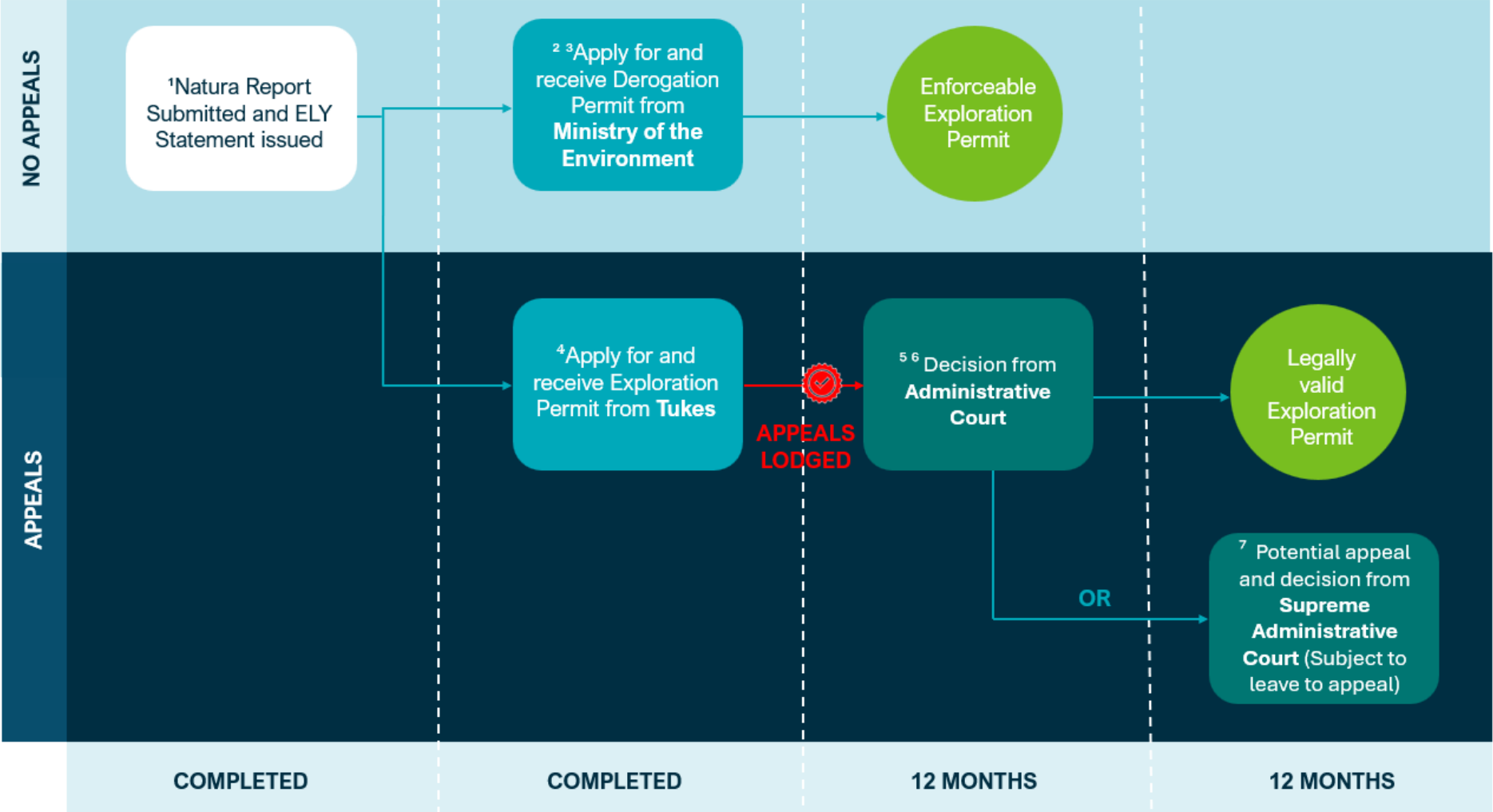
Scott North
Corporate Development Manager
Scott.north@kingsrose.com
+61 477 007 414



Kingsrose



Penikat Permitting Roadmap



Explanatory Notes:

¹Kingsrose received a positive Statement from ELY in January 2024.

²Kingsrose received the Derogation Permit from the Ministry of Environment in June 2024.

³No appeals were lodged against the Derogation Permit.

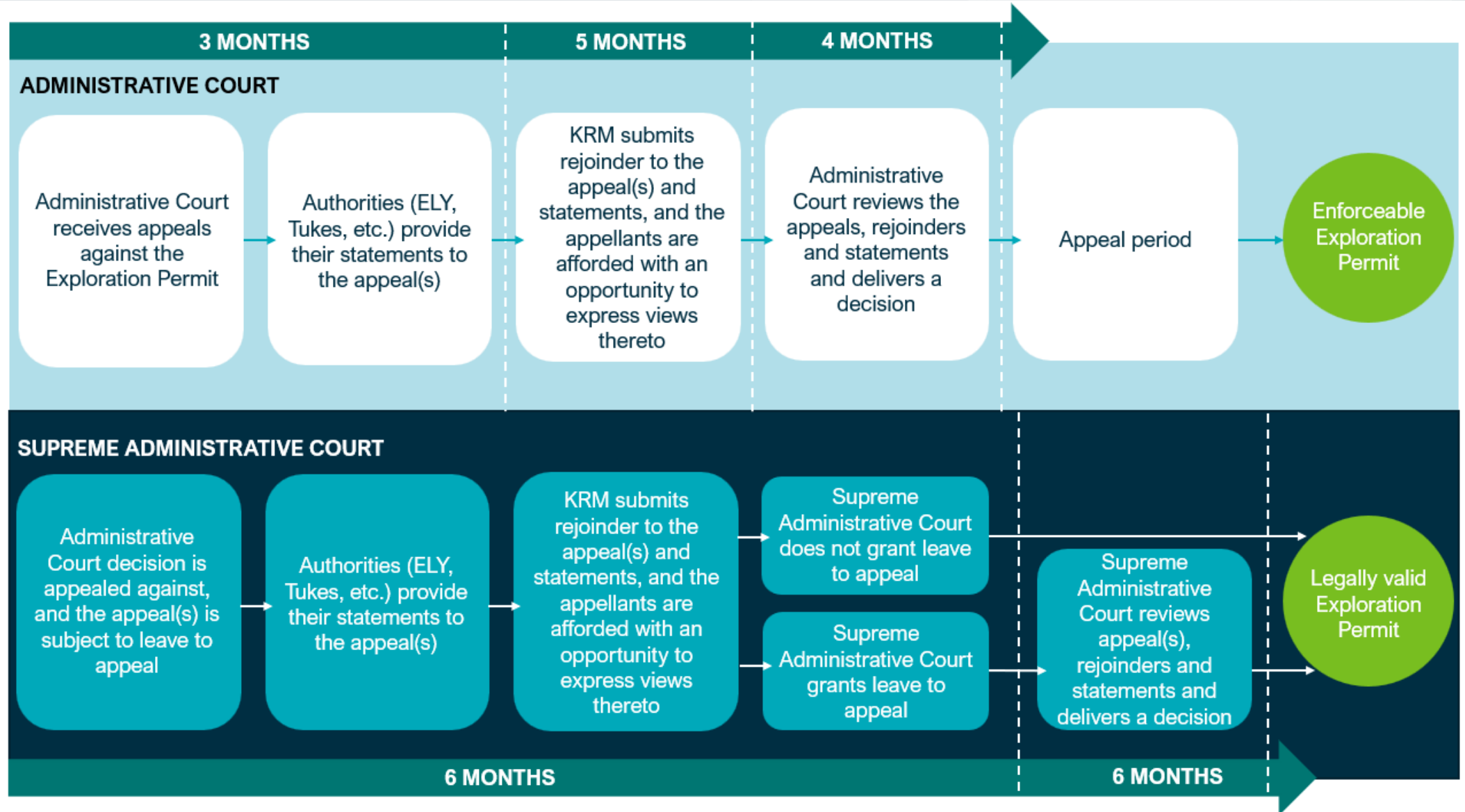
⁴Tukes awarded the Exploration Permit on 27 June 2024.

⁵An appeal was lodged to the Administrative Court against the Exploration Permit.

⁶The Administrative Court decision is expected to take approximately 12 months.

⁷An appeal to the Supreme Administrative Court is subject to leave to appeal.

Penikat Court Escalation Process





References (Penikat grade-tonnage plot)

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21. Mineral Resources and Mineral Reserves statement as at 30 June 2021, Northam Platinum Holdings Limited
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23. Mineral Resources and Mineral Reserves statement as at 30 June 2021, Northam Platinum Holdings Limited
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Disclaimer

Competent Persons

The information in this presentation that relates to Exploration Results is based on information compiled by Mr Andrew Tunningley, who is a Member and Chartered Professional (Geology) of the Australasian Institute of Mining and Metallurgy and is Head of Exploration of Kingsrose Mining Limited. Mr Tunningley has sufficient experience that is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Tunningley consents to the inclusion in this report of the matter based on his information in the form and context in which it appears.

The Penikat Exploration Target estimate has been prepared by Mr. J.C. Witley (BSc Hons, MSc (Eng.)) who is a geologist with more than 35 years’ experience in base and precious metals exploration and mining as well as Mineral Resource evaluation and reporting. He is a Principal Resource Consultant for The MSA Group (an independent consulting company), is registered with the South African Council for Natural Scientific Professions (“SACNASP”) and is a Fellow of the Geological Society of South Africa (“GSSA”). Mr. Witley has the appropriate relevant qualifications and experience to be considered a “Competent Person” for the style and type of mineralisation and activity being undertaken as defined by the 2012 Edition of the JORC Code. Mr Witley consents to the inclusion in this report of the data in the form and context in which it appears.

ASX Related Announcements

The information in slide 10 is extracted from ASX release entitled Kingsrose & BHP enter Industry-Leading Exploration Alliances dated 22nd May 2024

The information in slide 12 is extracted from ASX release entitled Kingsrose-BHP Alliances Announce High Grade Rock chips dated 12th February 2025

The information in slide 13 is extracted from ASX release entitled Kingsrose-BHP Alliances Announce High Grade Rock chip dated 12th February 2025 and ASX release entitled Kingsrose Acquires The Jakon Project, Finland dated 28th February 2025

The information in slide 15 is extracted from ASX release entitled Penikat Project Exploration Target dated 28th June 2022

The information in slide 17 is extracted from ASX release entitled Kingsrose Intercepts New Zones of Nickel-Copper Mineralisation dated 18th December 2024

These announcements are available to review on www.kingsrosemining.com. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcements.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the ASX Releases referred to above. This Presentation has been released to ASX with authority from the Company’s Managing Director





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