



27 March 2015

The Manager
ASX Market Announcements
Australian Securities Exchange Limited
Sydney NSW 2000

By e-lodgement

CLEANSING NOTICE UNDER SECTION 708A(5)(E) OF THE CORPORATIONS ACT 2001

This notice is given by Asia Pacific Digital Limited ACN 000 386 685 (**ASX : DIG**) (**Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Act**).

On 16 March 2015, the Company announced the successful placement of 4,705,882 fully-paid shares (**Placement Shares**) to institutional and sophisticated investors at 42.5 cents per share to raise \$2 million (**Placement**). Settlement of the issue of the Placement Shares took place on 19 March 2015 and the Placement Shares were issued on 20 March 2015.

In making the Placement, the Company relies on section 708A(5) of the Act and gives notice under section 708A(5)(e) and 708A(6) of the Act of the following details:

- 1 the Placement Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- 2 this notice is being given under section 708A(5)(e) of the Act;
- 3 as at the date of this notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - (b) section 674 of the Act; and
- 4 as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be disclosed by the Company under section 708A(6)(e) of the Act.

Yours faithfully

Campbell Nicholas
Company Secretary

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