



**UBS AG, Australia Branch**

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03 Mar 2016

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Participating Organisation of the  
Australian Stock Exchange

**FOR IMMEDIATE RELEASE TO THE MARKET**

The Warrant Administration Manager  
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Level 6, 20 Bridge Street  
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**UBS DIVIDEND BUILDERS: DIVIDEND ANNOUNCEMENT**

UBS AG, Australia Branch ("**UBS**") issued **MPLISI** Series of Investment Builders ("**UBS Dividend Builders**") over fully paid ordinary Shares of Medibank Private Limited pursuant to the Master Product Disclosure Statement dated 17 Oct 2014 and the relevant Term Sheet for the Series referred to collectively as the ("**PDS**").

Medibank Private Limited recently announced the following dividend ("**Dividend**")

Dividend amount (AUD): \$0.0500 Interim Dividend

Ex-Dividend Date: 04 Mar 2016

Dividend record date: 08 Mar 2016

Dividend payment date: 29 Mar 2016

The Dividend is 100% Franked.

Correspondingly, the UBS Dividend Builders will commence trading ex-Dividend on 04 Mar 2016 and will have a Dividend record date of 08 Mar 2016.

Holders should be aware that Medibank Private Limited may amend the amount of the Dividend payable, including for changes in foreign exchange rates (or revoke payment of the Dividend), prior to the Dividend payment date and Holders are entitled only to the Dividend actually paid by Medibank Private Limited.

The Dividend amount will be paid to Holders as soon as reasonably practicable after receipt of the Dividend in cleared funds by UBS Nominees Pty Ltd, as Security Trustee, from Medibank Private Limited (payment to Holders is expected to be made within 5 Business Days of the Security Trustee receiving the Dividend). The Security Trustee is expected to receive such funds on 29 Mar 2016, the Dividend payment date.

Capitalised terms used in this announcement have the same meaning as that given in the PDS.

Yours faithfully,

**UBS AG, Australia Branch**

Anand Kannan  
Associate Director

**UBS AG, Australia Branch**

Grant Schwulst  
Manager - Equities Settlement