

ASX ANNOUNCEMENT

2 December 2021

Alice Montefiore-King
Adviser, Listings (Sydney)
ASX Limited
Exchange Centre
Level 6, 20 Bridge Street
SYDNEY NSW 2000

By email: alice.montefiore-king@asx.com.au
and via the Company Announcements Platform

Dear Madam

Notice under Section 708A(5)(e) of the *Corporations Act 2001* (Cth)

This notice is given by Healthia Limited (ASX:HLA) (**Healthia** or the **Company**) under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Act**).

The Company refers to its announcement on Monday, 20 September 2021 regarding the proposed institutional placement and pro-rata accelerated non-renounceable entitlement offer (**Offer**) to raise approximately \$60.0 million.

The proceeds of the Offer are being utilised to fund part of the purchase price for the acquisition by Healthia of the shares in BIM IP Pty Ltd, which owns the Group's brands, trademarks and other intellectual property and the businesses of the 64 Back In Motion physiotherapy clinics (**Acquisition**), transaction costs, integration and capital raising costs and to provide balance sheet flexibility.

The Company also announced it would issue approximately 3,204,605 new ordinary fully paid shares at the offer price to certain vendors in connection with the Acquisition (**Vendor Placement**).

The Company has today issued 15,579 fully paid ordinary shares in Healthia at an issue price of \$1.80 per share (**New Shares**) to vendors of Back In Motion physiotherapy clinics.

For the purposes of section 708A(6) of the Act, the Company confirms that:

- a) the New Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- b) this notice is being given under section 708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) section 674 of the Act; and

- d) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act that is required to be set out in this notice under section 708A(6)(e) of the Act.

For and on behalf of the Board of the Company.

CONTACT

Investors are encouraged to keep up to date with Healthia news and research by subscribing at:
<https://www.healthia.com.au/join-us/>

Company	Company
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