

**Cleansing Notice
under Section 708A of the Corporations Act
2001(Cth)**

This notice is given by Cauldron Energy Limited (**Cauldron** or the **Company**) (ASX: CXU) under section 708A(5)(e) of the Corporations Act 2001(Cth) (**the Act**).

The Company hereby confirms that:

- (a) on 16 October 2023 it issued a total of 22,000,000 fully paid ordinary shares in the Company and 7,333,333 Options in connection with a Placement;
- (b) the Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) the Company is providing this notice under Section 708A(5)(e) of the Act;
- (d) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) Section 674 of the Act; and
- (e) as at the date of this Notice, there is no excluded information, within the meanings of section 708A(7) and 708A(8) of the Act.

The above Cleansing Notice has been authorised for release to market by Michael Fry, Director and Company Secretary.

Yours sincerely
CAULDRON ENERGY LIMITED



MICHAEL FRY
DIRECTOR, COMPANY SECRETARY

For further information, visit www.cauldronenergy.com.au or contact:

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