



Market Release

10 February 2016

Federal Court of Australia approves Scheme of Arrangement

Veda Group Limited (**Veda**) (ASX: VED) is pleased to announce that the Federal Court of Australia has today made orders approving the scheme of arrangement between Veda and its shareholders (**Scheme**) pursuant to sections 411(4)(b) and 411(6) of the *Corporations Act 2001* (Cth) (**Court Orders**). The Scheme, if implemented, will result in Veda becoming a wholly owned subsidiary of Equifax Inc.

Veda expects to lodge a copy of the Court Orders with the Australian Securities and Investments Commission on Thursday, 11 February, at which point the Scheme will become legally effective. If this occurs, Veda will apply for its shares to be suspended from trading on ASX with effect from the close of trade on the 11 February 2016.

If the Scheme becomes effective, Veda shareholders who hold shares at the Scheme Record Date, expected to be on 18 February 2016, will receive a cash payment of A\$2.825 per Veda share on the Implementation Date, which is expected to be Friday, 25 February 2016.

Shareholder Information Line

Veda shareholders requiring further information should contact the Veda Shareholder Information Line on 1300 180 103 (within Australia) or +61 1300 180 103 (outside Australia) Monday to Friday from 8.30am to 5.30pm (AEDT).

Further information

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About Veda

Veda (ASX:VED) is a data analytics company and the leading provider of credit information and analysis in Australia and New Zealand. From its core credit bureau business established in 1967, Veda has expanded to deliver a suite of credit and other analytical products targeted to specific industry segments.

Veda is built on the largest, most comprehensive and current data source in Australia and New Zealand with information on around 20 million credit active people and 5.7 million commercial entities. The breadth and depth of our data, and the knowledge it delivers help customers take a proactive and informed approach in making decisions.

Veda's customers use data intelligence provided by Veda to make decisions on credit risk, verify identity and employee background, reduce identity theft and fraud, and undertake digital marketing strategies. For further information, please visit our website at www.veda.com.au.