



Notification of Consolidation/Split

Announcement Summary

Entity name

SYNERGY PLUS LIMITED

Applicable security for the reorganisation

SNR	ORDINARY FULLY PAID
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Announcement Type

New Announcement

Date of this announcement

Tuesday February 2, 2016

Reorganisation type

Security consolidation

Effective Date

Friday February 5, 2016

Record Date

Tuesday February 9, 2016

Issue Date

Thursday February 11, 2016

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 *Name of +Entity

SYNERGY PLUS LIMITED

1.2 *Registered Number Type

ACN

Registration Number

091126082

1.3 *ASX issuer code

SNR

1.4 *The announcement is

New announcement

1.5 *Date of this announcement

Tuesday February 2, 2016

1.6 *Securities affected by the reorganisation



SNR

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 *Are any of the below approvals required for the reorganisation before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the reorganisation.

Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	**Approval received/condition met?
+Security holder approval	Friday January 29, 2016	Actual	Yes
Comments <input type="text"/>			

Part 3 - Reorganisation timetable and details

3.1 *+Record date

Tuesday February 9, 2016

3.2 Date of +security holder meeting

Friday January 29, 2016

3.3 Last day for trading in the pre-re-organised +securities

Thursday February 4, 2016

3.4 *Effective date. Trading in the re-organised securities commences on a +deferred settlement basis. If the +entity's securities are suspended from trading during this period there will be no +deferred settlement trading however ASX still captures this date.

Friday February 5, 2016

3.5 Record date

Tuesday February 9, 2016

3.6 First day for +entity to send notices to +security holders of the change in the number of +securities they hold. First day for +entity to register +securities on a post-reorganised basis

Friday February 5, 2016

3.7 *+Issue date. +Deferred settlement market ends. Last day for +entity to send notices to +security holder of the change in the number of +securities they hold. Last day for +entity to register +securities on a post-reorganised basis

Thursday February 11, 2016

**3.8 Trading starts on a normal T+3 basis**

Friday February 12, 2016

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+3 basis

Wednesday February 17, 2016

Part 4 - Reorganisation type and details

4.1 *The reorganisation is

+Security consolidation

4.1a *Consolidation ratio: the +securities will be consolidated on the basis that every

50

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 *Scrip fraction rounding**

Fractions of 0.5 or more rounded up

Part 5 - +Securities on issue before and after reorganisation

5.1 *+Securities on issue before and after the reorganisation

*ASX +Security Code SNR	*ASX +Security Description ORDINARY FULLY PAID		
Quoted/unquoted Quoted	Number on issue before reorganisation 740,407,849	Number on issue after reorganisation 14,808,157	Estimate/Actual Estimated

Part 6 - Further information

6.1 Further information relating to the reorganisation**6.2 Additional information for inclusion in the Announcement Summary**