

**ASX Release
29 March 2021**

Date of Annual General Meeting

Esports Mogul Limited (ASX:ESH) ("**Company**") advises that, in accordance with ASX Listing Rule 3.13.1 and clause 14.3 of its Constitution, its Annual General Meeting (**AGM**) will be held at 9:30am (Melbourne time) on Wednesday, 26 May 2021.

In addition, the closing date for the receipt of nominations from persons wishing to be considered for election as a director is Wednesday 7 April 2021. Any nominations must be received in writing no later than 5.00pm (Melbourne time) on Wednesday, 7 April 2021 at the Company's registered office.

Shareholders will be advised of further details regarding the AGM in a separate Notice of Meeting, which will be provided to shareholders in due course. The Notice of Meeting will also be available on the ASX Company Announcements Platform and the Company's website at <https://esh.mogul.gg/>

For further information, please contact:

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ASX Release authorised by the Board.