



ESSENTIAL METALS

for a sustainable future

22 September 2021

Notice under Section 708(A)(5)(e)

Essential Metals Limited (ASX:ESS) (ACN 103 423 981) ('the Company') advises that it has issued 3,220,000 fully paid ordinary shares in the capital of the Company ('Shares') with further details included in the application for quotation of securities dated 22 September 2021.

Notice under section 708(A)(5)(e) of the Corporations Act 2001.

Essential Metals Limited has issued and allotted 3,220,000 Shares. Accordingly, the Company gives notice under section 708A(5)(e)(i) of the Corporations Act 2001 (Cth) ('Act') that:

1. the abovementioned Shares were issued without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Act as they apply to the Company and with section 674 of the Act, and
3. as at the date of this notice there is no information to be disclosed which is "excluded information" as defined in subsection 708A(7) of the Act that is reasonable for investors and their professional advisors to find in a disclosure document, with the exception of:
 - a. Advanced non-binding negotiations concerning the acquisition of minerals rights and divestment of minerals rights. The Company cautions that it is not party to any binding agreements with respect to the aforementioned potential transaction and that an investment decision should not be made on the basis of this potential transaction. There can be no certainty that any binding agreement or agreements will be reached, or that any concluding transactions will eventuate. The Company will make further announcements in the event that the negotiations complete and binding agreements are executed.
 - b. Advanced non-binding negotiations concerning the divestment of mineral assets. The Company cautions that it is not party to any binding agreements with respect to the aforementioned potential transaction and that an investment decision should not be made on the basis of this potential transaction. There can be no certainty that any binding agreement or agreements will be reached, or that any concluding transactions will eventuate. The Company will make further announcements in the event that the negotiations complete and binding agreements are executed.

Please contact me if you require any additional information.

Authorised by the Board.

Yours sincerely

Carl Travaglini
Company Secretary
Essential Metals Limited

ASX Code: ESS

Corporate Profile

Shares on issue: 240,839,974

Cash: \$5.5m (30 June 2021)*

Debt: Nil

* \$5M placement (4 Aug 2021)

KEY PROJECTS

LITHIUM Pioneer Dome

GOLD Golden Ridge

GOLD Juglah Dome

Joint Ventures (ESS %)

1 x lithium project (51%)

2 x nickel projects (20-25%)*

4 x gold projects (25-30%)*

* Free carried to a decision to mine

Corporate Directory

Non-Executive Chairman

Craig McGown

Non-Executive Directors

Paul Payne

Warren Hallam

Managing Director

Timothy Spencer

CFO & Company Secretary

Carl Travaglini

Exploration Manager

Andrew Dunn

Investor Relations

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