

ASX: FG1



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Neil Marston,  
Managing Director  
**IMARC Mines and Money**  
30 October 2024

**Creating value from high-grade gold  
exploration & discovery in Tasmania**



# Important Notice & Disclaimer



## OVERVIEW

This investor presentation ("Presentation") has been prepared by Flynn Gold Limited (ABN 82 644 122 216) ("Flynn Gold" or "Company") and is dated 30 October 2024.

## SUMMARY INFORMATION

This Presentation contains summary information about the current activities of Flynn Gold and its subsidiaries as at the date of this Presentation. The information in this Presentation is of a general nature and does not purport to be complete. This Presentation does not purport to contain all the information that an investor should consider when making an investment decision nor does it contain all the information which would be required in a disclosure document or prospectus prepared in accordance with the requirements of the Corporations Act. It should be read in conjunction with Flynn Gold's other periodic and continuous disclosure announcements lodged with the ASX, which are available at [www.asx.com.au](http://www.asx.com.au). Neither Flynn Gold nor its directors, employees or advisers give any warranties in relation to the statements and information in this Presentation.

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## FORWARD LOOKING STATEMENTS

Various statements in this presentation constitute statements relating to intentions, future acts and events. Such statements are generally classified as "forward looking statements" and involve known and unknown risks, uncertainties and other important factors that could cause those future acts, events and circumstances to differ materially from what is presented or implicitly portrayed herein. Words such as "anticipates", "expects", "intends", "plans", "believes", "seeks", "estimates" and similar expressions are intended to identify forward-looking statements. Flynn Gold caution shareholders and prospective shareholders not to place undue reliance on these forward-looking statements, which reflect the view of Flynn Gold only as of the date of this presentation. The forward-looking statements made in this presentation relate only to events as of the date on which the statements are made.

## COMPETENT PERSON STATEMENT EXPLORATION RESULTS

The information in this release is an accurate representation of the available data and studies for the material mining project. The information that relates to sampling techniques and data, exploration results and geological interpretation has been compiled by Sean Westbrook who is a consultant of the Company. Sean Westbrook is a Competent Person as defined in the JORC Code (2012). Sean has sufficient experience of relevance to the styles of mineralisation and the types of deposits under consideration, and to the activities undertaken, to qualify as a Competent Person as defined in the 2012 Edition of the Joint Ore Reserves Committee (JORC) Australasian Code for Reporting of Exploration Results.

## EXPLORATION RESULTS

Refer to Company Announcements identified in this presentation for full details on Exploration Results. Flynn Gold is not aware of any new information or data that materially effects the information contained in those announcements.

# Targeting A New Generation of High-Grade Gold Discoveries



ASX-listed **high-grade** gold explorer



Outstanding hit rate –  
**multiple >100g/t**  
intervals



High-quality  
**1,020km<sup>2</sup> portfolio**  
in **Tasmania**



Large vein system  
identified – significant  
**grade and scale** potential



Targeting Victorian-  
style **high-grade**  
gold deposits



**Drilling at Golden Ridge**  
targeting new high-grade  
zones



Emerging discoveries  
at the **Golden Ridge**  
**Project**, NE Tasmania



Significant leverage  
to ongoing **discovery**  
**success**

Our aim is to prove up one  
or more significant gold  
deposits in the near-term,  
as the foundation for a  
long-term Australian  
gold business.





# Company Snapshot



## CAPITAL STRUCTURE | ASX: FG1

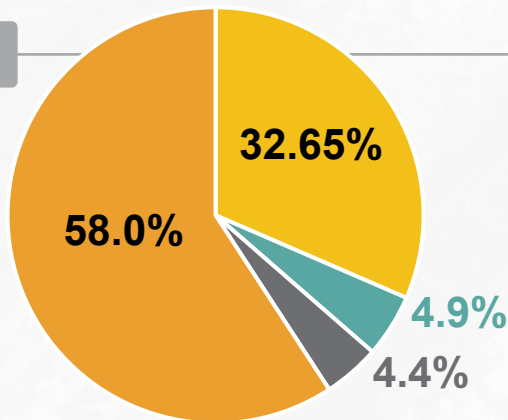
Share price: 29 <sup>th</sup> October 2024	A\$0.03	Enterprise Value at \$0.03/share	~\$6.0m
Cash @ 30 <sup>th</sup> September 2024	\$1.83m	Listed Options (FG10) <sup>1</sup>	50.6m
Shares on issue	261.3m	Unlisted Options <sup>2</sup>	0.4m
Market Cap at \$0.03/share	\$7.8m	Performance Rights <sup>3</sup>	2.4m

- Notes
- 1. Expire 7 Nov 2026, \$0.075/share exercise price
  - 2. Expire 2 Aug 2025, \$0.20/share exercise price
  - 3. 3 year performance rights upon meeting various vesting conditions

## TOP SHAREHOLDERS

(as at 29<sup>th</sup> August 2024)

- Colin Bourke & Associates
- Directors & Management
- Lowell Resources Fund
- Other



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## DIRECTORS



**Clive Duncan**  
Chair

4 decades with market leading big box hardware chain Bunnings Group, including as COO and company director. Harvard Program for Management development, Finance program at London Business School and is a Member of the Australian Institute of Company Directors (AICD).



**Neil Marston**  
Managing Director & CEO

Qualified accountant and Chartered Secretary with extensive experience in the areas of mineral exploration, capital markets, corporate governance, project management and stakeholder engagement.



**John Forwood**  
Non-Executive Director

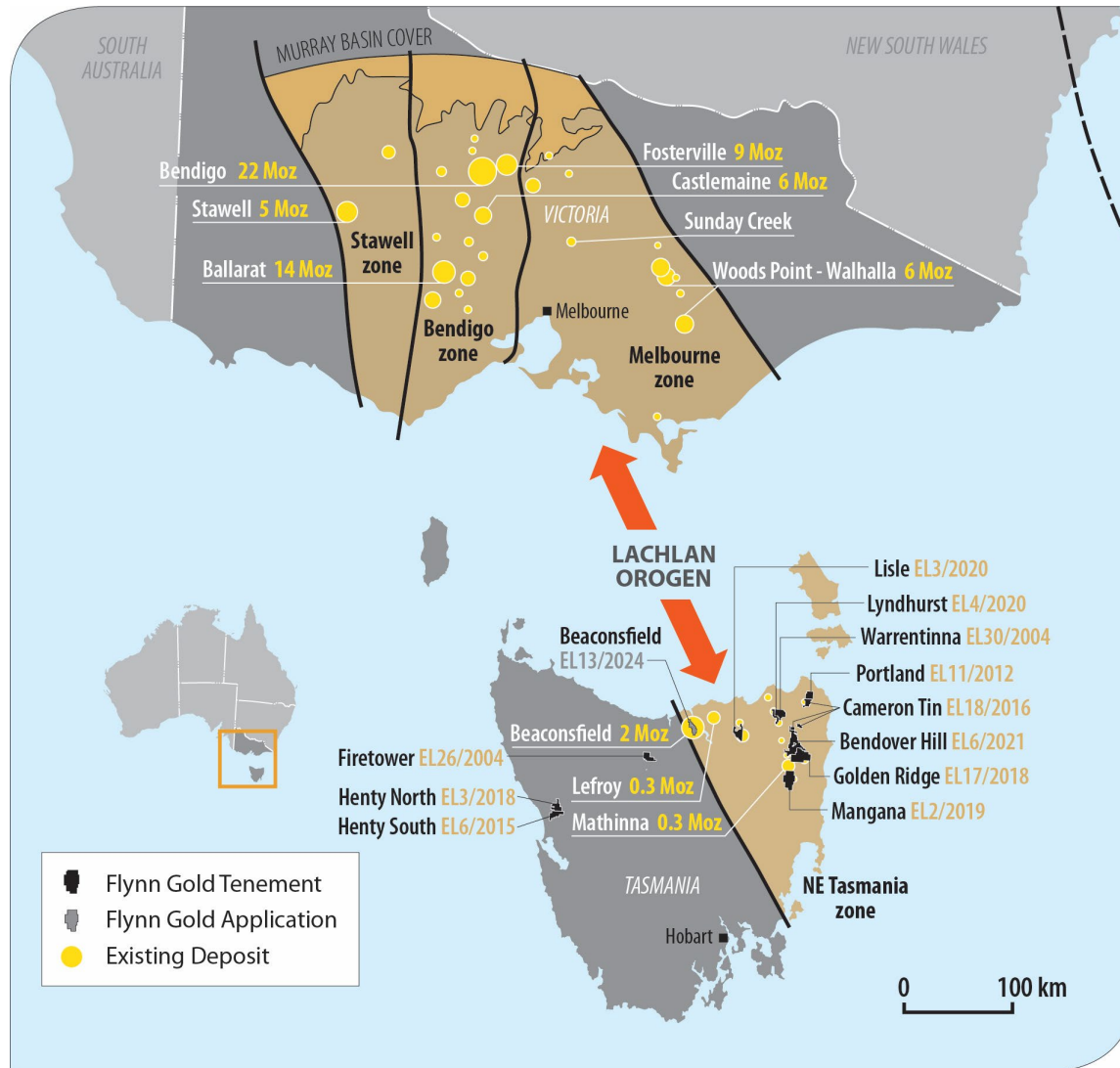
Director and CIO of Lowell Resources Funds Management (LRFM). Qualified lawyer and geologist. 20 years of resources financing experience, including as CIO of the Lowell Resources Trust and Director of RMB Resources.



**Sam Garrett**  
Technical Director

Geologist with over 30 years of international exploration management including positions with Phelps Dodge and Cyprus Gold. Specialist in copper and gold exploration. Mt. Elliott, Havieron and Tujuh Bukit discovery credits

# Northeast Tasmania – A Significant High-Grade Opportunity



## Geological extension of the prolific Victorian Goldfields

Significant historic high-grade gold production:

### Beaconsfield Gold Mine (1,200m depth):

- 1877-1914: 854,600oz @ 24.5g/t Au
- 1999-2012: 920,000oz @ 10.5g/t Au

### New Golden Gate Gold Mine (Mathinna) mined to 580m depth producing:

- 1887-1926: 253,000oz @ 26.0g/t Au

Limited gold exploration over the past 100 years – providing **great opportunities for fresh gold discoveries** using modern techniques



# Flynn's Portfolio – Northeast Tasmania



Exploration focus is on:

## Golden Ridge Project

Large Intrusive Related Gold System with potential to host significant gold mineralisation

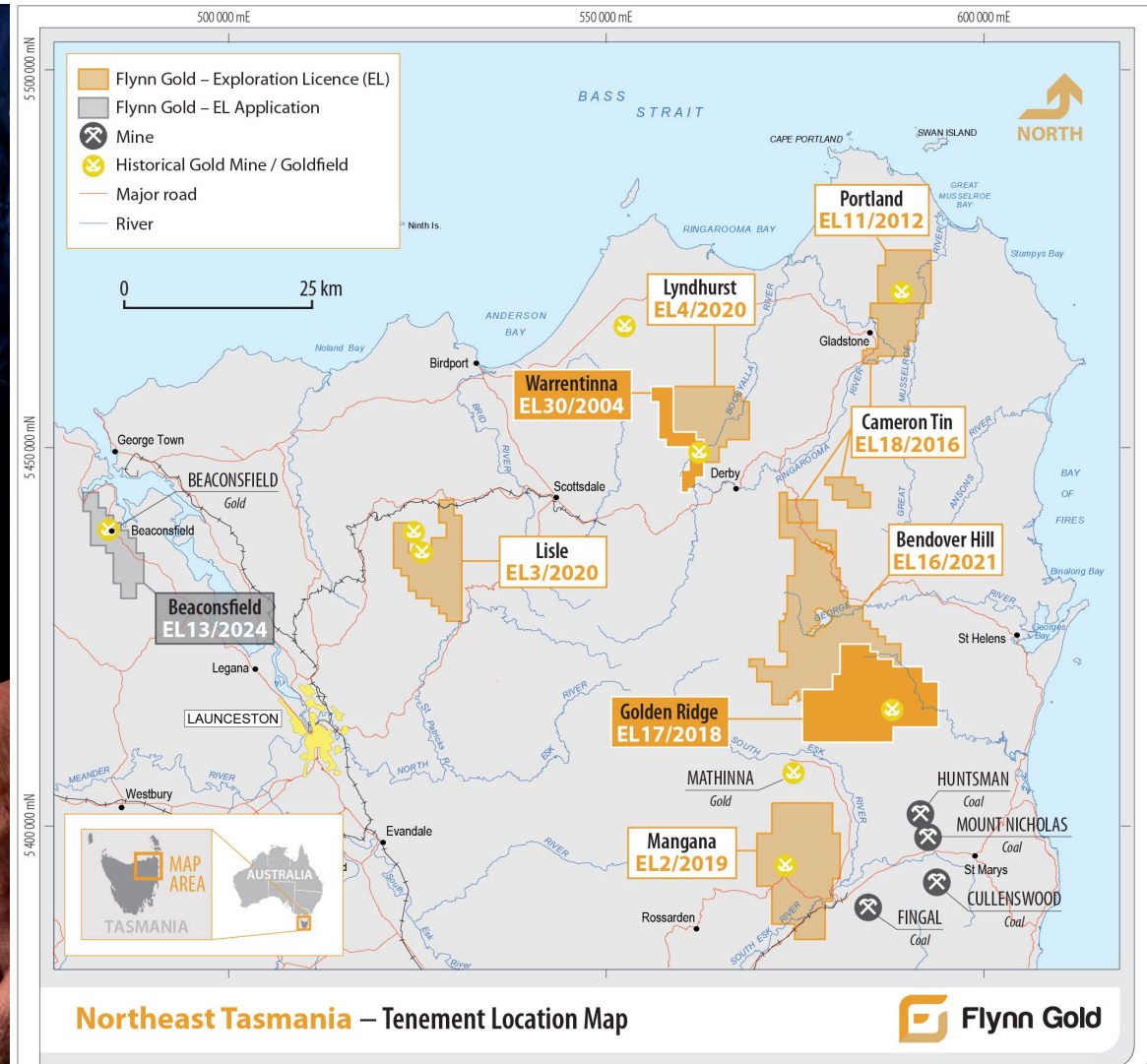
## Warrentinna Project

Victorian-style orogenic gold system with very encouraging results from shallow drilling

## Beaconsfield Project

(new application)

Victoria-style orogenic gold system with historical workings surrounding rich Beaconsfield Gold Mine

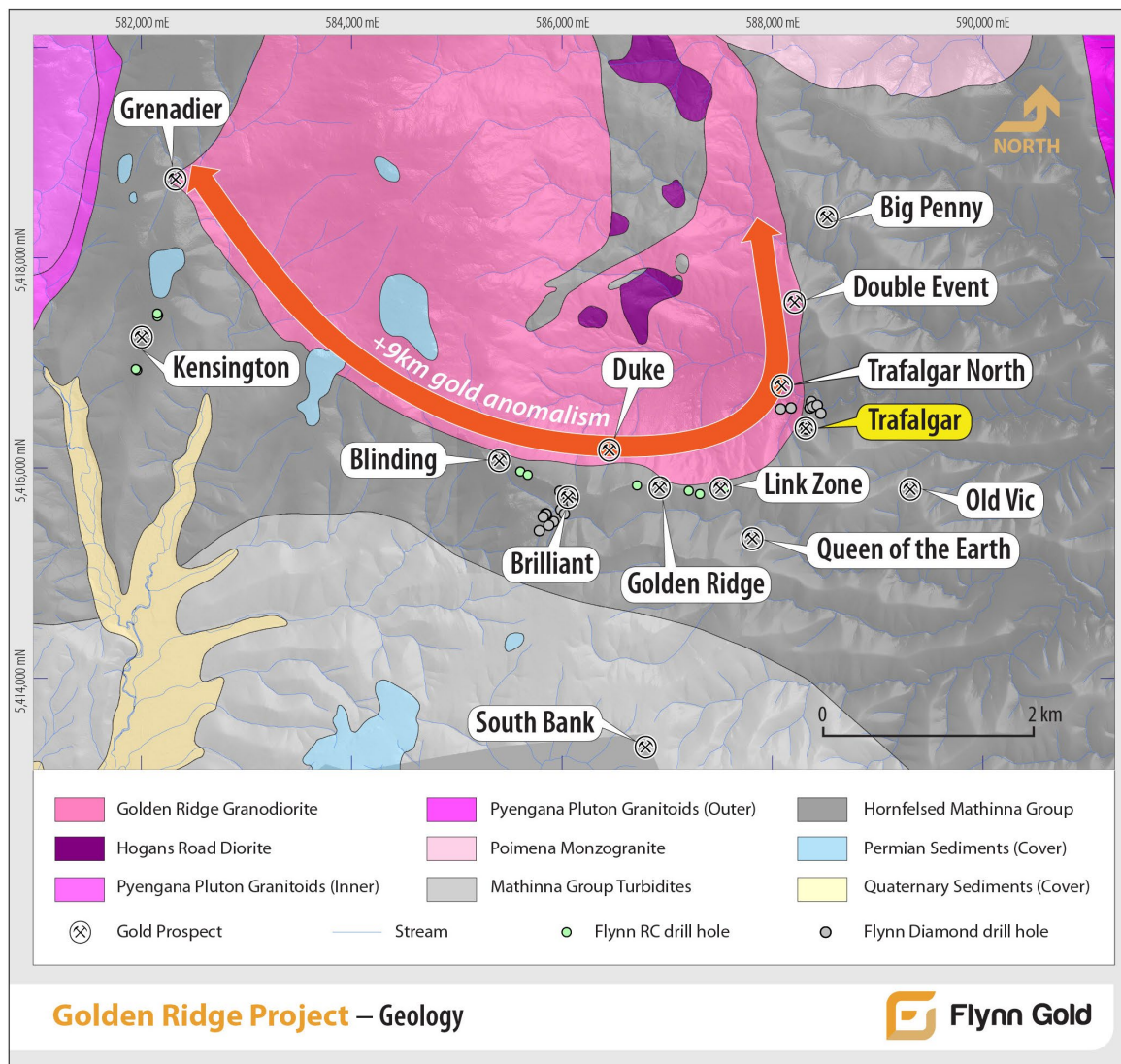




# Golden Ridge Project



# Golden Ridge Project



## Positive Indications of a large Intrusive Related Gold System (IRGS)

Historical gold workings and anomalies at multiple prospects near granodiorite-sediment contact (IRGS) - **+9km mineralised zone open along trend**

### ACTIVITIES

Diamond drilling at **Brilliant** (14 holes) – gold **mineralised system** - open along strike

RC drilling at **Kensington, Blinding and Link Zone** (12 holes) - gold mineralisation intersected, highlighting potential for an **extensive gold system**

Diamond drilling at **Trafalgar** (19 holes) - exceptional results recorded with **high-grade (>100g/t Au) gold mineralisation** in multiple veins

Extensive soil sampling program – **new targets identified at Trafalgar North, Grenadier, Duke and Big Penny**

**Diamond Drilling underway at Link Zone** testing for high-grade gold mineralisation beneath Golden Ridge adit

**Maiden Exploration Target** for Trafalgar/Trafalgar North, Link Zone and Brilliant prospects to be released in Q4 24





# Flynn Gold

## KEY INVESTMENT TAKEAWAYS



Focused on three **high-grade gold projects** in Tasmania (Golden Ridge, Warrentinna and Firetower)



### **Golden Ridge Project –**

- High-grade gold discovery at Trafalgar open in all directions
- Maiden Exploration Target in Q4 2024
- Excellent potential for additional gold mineralisation along an 9km trend



Currently well-funded to advance exploration and drilling



Experienced Board, Management and Technical team

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**For more  
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## LISTING RULE 5.23 DISCLOSURE

In accordance with Listing Rule 5.23.2, the Company confirms in this subsequent public report that it is not aware of any new information or data that materially affects the information included in any previous market announcements and, in the case of any estimates of mineral resources or ore reserves, that all material assumptions and technical parameters underpinning any estimates in any previous market announcements continue to apply and have not materially changed. For the purposes of Listing Rule 5.23.1, the relevant Company announcements which refer to these exploration results or estimates of minerals are:

Date	Announcement Title	Date	Announcement Title
28/10/2024	Drilling Underway at Link Zone, Golden Ridge, NE Tasmania*	14/09/2023	Drilling Strikes 4.0m @ 23.7g/t Au at Trafalgar, NE Tasmania
16/10/2024	New Gold Vein System Discovery at Grenadier Prospect*	11/05/2023	More High-Grade Gold at Trafalgar Prospect, NE Tasmania
16/09/2024	Drilling Hits High-Grade Gold Zone at Golden Ridge, NE Tasmania*	12/04/2023	Additional Gold Intersections at Trafalgar Prospect, NE Tasmania
23/08/2024	FG1 Secures Strategic EL Application at Beaconsfield NE Tasmania	21/03/2023	Trafalgar and Popes Gold Drilling Update, NE Tasmania
19/07/2024	New High-Grade Gold Discovery at Golden Ridge, NE Tasmania*	14/02/2023	Trafalgar Gold Discovery Drilling Update, NE Tasmania
28/05/2024	Up to 67g/t Au Intersected in Drilling at Trafalgar, NE Tasmania	19/01/2023	Trafalgar - Further Outstanding Gold Results in NE Tasmania
21/05/2024	64g/t Au in High-Grade Veins at Golden Ridge Adit, NE Tasmania*	19/12/2022	Exploration Update - NE Tasmania
18/04/2024	Drilling Underway at Trafalgar High-Grade Gold Prospect	12/12/2022	Outstanding 12.3m @ 16.8g/t Au Intersection at Trafalgar
17/04/2024	Multiple New Gold Target Areas Identified at Golden Ridge	24/10/2022	1.2 metres @ 65.9g/t Gold in Trafalgar Drilling, NE Tasmania
26/03/2024	Strike and Depth Potential Identified at Firetower	21/09/2022	Further High-Grade Gold Intersections in Trafalgar Drilling
22/01/2024	High-Grade Au-Co-W Intersected at Firetower, NW Tasmania	24/08/2022	Trafalgar Drilling Accelerated Visible Gold Intersected
12/01/2024	Drilling Confirms Gold System Near Surface at Warrentinna	05/07/2022	Maiden Drill Hole at Trafalgar Intersects 5.4m @ 10.63g/t Au
22/11/2023	94.5% Gold Recovery from Metallurgical Tests at Trafalgar	25/05/2022	Trafalgar Drilling Commences, Multiple IP Targets Identified
27/10/2023	High-Grade Au-Co-W Enhances Minerals Potential at Firetower	19/11/2021	High Grade Gold in Golden Ridge Rock Chips
10/10/2023	Flynn Records 137.8g/t Au in Drilling at Trafalgar, NE Tasmania	27/08/2021	First Drill Core Assays Confirm Visible Gold NE Tasmania
05/10/2023	Drilling Underway at Warrentinna	15/06/2021	Prospectus

- Each of the announcements above included a Competent Person's Statement from Sean Westbrook or Michael Fenwick if marked with \*