



Announcement Summary

Entity name

SYMBIO HOLDINGS LIMITED

Announcement Type

New announcement

Date of this announcement

Friday February 11, 2022

The +securities to be quoted are:

☒ Other

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
SYM	ORDINARY FULLY PAID	46,812	11/02/2022

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

SYMBIO HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

37118699853

1.3 ASX issuer code

SYM

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

11/2/2022



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

☒ Other

2.2 The +securities to be quoted are:

☒ Additional +securities in a class that is already quoted on ASX ("existing class")

2.3c Have these +securities been offered under a +disclosure document or +PDS?

☒ No

2.3d Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including why the issue of the +securities has not been previously announced to the market in an Appendix 3B

The shares have been issued in accordance with the SYM Employee Share Gift Plan under which each eligible employee can acquire Fully Paid Ordinary Shares up to the value of \$1,000 for nil consideration.

The actual number of Fully Paid Ordinary Shares was determined by using the daily volume weighted average price for shares from 04 February to 10 February 2022 inclusive. As such, each eligible participating employee is entitled for 166 Fully Paid Ordinary Shares.

2.4 Any on-sale of the +securities to be quoted within 12 months of their date of issue will comply with the secondary sale provisions in sections 707(3) and 1012C(6) of the Corporations Act by virtue of:

☒ Not applicable - the entity has arrangements in place with the holder that ensure the securities cannot be on-sold within 12 months in a manner that would breach section 707(3) or 1012C(6)



Part 3B - number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Additional +securities to be quoted in an existing class

ASX +security code and description

SYM : ORDINARY FULLY PAID

Issue date

11/2/2022

Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?

☒ Yes

Issue details

Number of +securities to be quoted

46,812

Are the +securities being issued for a cash consideration?

☒ No

Please describe the consideration being provided for the +securities

The Fully Paid Ordinary Shares have been issued for nil consideration in accordance with the SYM Employee Share Gift Plan.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

5.989600

Any other information the entity wishes to provide about the +securities to be quoted

\$5.9896 per share based on the Volume Weighted Average Price of SYM Shares traded from 04 February to 10 February 2022 inclusive.

The purpose(s) for which the entity is issuing the securities

Other

Please provide additional details

SYM Employee Share Gift Plan for 2022

**Part 4 - Issued capital following quotation**

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

(A discrepancy in these figures compared to your own may be due to a matter of timing if there is more than one application for quotation/issuance currently with ASX for processing.)

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
SYM : ORDINARY FULLY PAID	84,839,564

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
SYMAD : OPTION EXPIRING VARIOUS DATES EX NIL	639,882
SYMAC : OPTION EXPIRING 30-JUN-2031 EX \$5.4242	512,034
SYMAA : OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	100,183
SYMAB : OPTION EXPIRING 30-JUN-2030 EX \$5.6790	561,726
SYMAK : OPTION EXPIRING 30-JUN-2031 EX NIL	137,013



Part 5 - Other Listing Rule requirements

5.1 Are the +securities being issued under an exception in Listing Rule 7.2 and therefore the issue does not need any security holder approval under Listing Rule 7.1?

☒ Yes

5.1a Select the number of the applicable exception in Listing Rule 7.2

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