



Announcement Summary

Entity name

OSPREY MEDICAL INC

Applicable security for the reorganisation

OSP

CHESS DEPOSITARY INTERESTS 2:1 US PROHIBITED

OSPAO

OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES

Announcement Type

Update to previous announcement

Date of this announcement

3/9/2021

Reason for the Update

To confirm that approval has been received for the Consolidation at the Special Meeting of Stockholders held on 3 September 2021.

Refer to below for full details of the announcement

Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

OSPREY MEDICAL INC

1.2 Registered Number Type

ARBN

Registration Number

152854923

1.3 ASX issuer code

OSP

1.4 The announcement is☒ Update/amendment to previous announcement**1.4a Reason for update to a previous announcement**

To confirm that approval has been received for the Consolidation at the Special Meeting of Stockholders held on 3 September 2021.

1.4b Date of previous announcement(s) to this update

20/8/2021

1.5 Date of this announcement

3/9/2021

1.6 Securities affected by the consolidation or split**ASX +Security Code**

OSP

ASX +Security Description

CHESS DEPOSITARY INTERESTS 2:1 US PROHIBITED

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Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC



- **ACCC approval**
- **FIRB approval**
- **Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.**

☒ Yes

2.2 Approvals

Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	3/9/2021	<input checked="" type="checkbox"/> Actual	Yes

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

16/9/2021

3.2 Date of +security holder meeting

3/9/2021

3.2a Effective date of consolidation or split

13/9/2021

3.3 Last day for trading in the pre consolidation or split +securities

14/9/2021

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

15/9/2021

3.5 Record date

16/9/2021

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

17/9/2021

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

23/9/2021

3.8 Trading starts on a normal T+2 basis

24/9/2021

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

28/9/2021

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

4.1a Consolidation ratio: the +securities will be consolidated on the basis that every
100

(pre-consolidation) +securities will be consolidated into
1

(post-consolidation) +security (/ies).

4.2 Scrip fraction rounding

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split

ASX +Security Code	ASX +Security Description		
OSP	CHESS DEPOSITARY INTERESTS 2:1 US PROHIBITED		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Quoted	2,565,780,278	25,657,803	<input checked="" type="checkbox"/> Estimated
ASX +Security Code	ASX +Security Description		
OSPAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES		
Quoted/unquoted	Number on issue pre consolidation or split	Number on issue post consolidation or split	Estimate/Actual
<input checked="" type="checkbox"/> Unquoted	70,047,424	700,474	<input checked="" type="checkbox"/> Estimated

5.2 Exercise price of options

ASX +Security Code	ASX +Security Description	
OSPAO	OPTION EXPIRING VARIOUS DATES EX VARIOUS PRICES	
Quoted/unquoted	Exercise price pre consolidation or split	Exercise price post consolidation or split
<input checked="" type="checkbox"/> Unquoted	AUD 0.00000000	AUD 0.00000000



Part 6 - Further information

6.1 Further information relating to the consolidation or split

6.2 Additional information for inclusion in the Announcement Summary