



2 February 2021

BY ELECTRONIC LODGEMENT

Company Announcements
ASX Limited
Exchange Centre
20 Bridge Street
Sydney NSW 2000

Off-Market Takeover Bid for amaysim Australia Limited: Notice of Despatch

In accordance with section 633(1) item 8 of the Corporations Act, WAM Capital Limited (ASX: WAM) (**WAM**) gives notice that it has today completed the despatch of its bidder's statement and offers (**Bidder's Statement**) in relation to its off-market takeover bid for shares in amaysim Australia Limited (ASX: AYS) (**amaysim**). amaysim's target's statement is combined with the Bidder's Statement (**Combined Bidder's and Target's Statement**). The offers are dated 2 February 2021.

If amaysim's Shareholders have nominated an email address to receive communications from amaysim, they have received an email to that address with a link to an electronic copy of the Combined Bidder's Statement and Target's Statement.

If amaysim's Shareholders have not nominated an email address, WAM has dispatched a letter to their registered address containing details of a link to an electronic copy of the Combined Bidder's and Target's Statement.

A copy of the Combined Bidder's and Target's Statement as sent to amaysim's Shareholders was today announced via the ASX, lodged with the Australian Securities and Investments Commission, and sent to amaysim.

WAM's unconditional offer is open for acceptance and WAM encourages amaysim Shareholders to accept the offer as soon as possible.

WAM's offer is scheduled to close on 30 March 2021, unless extended or withdrawn.

This announcement has been authorised by the Board of WAM Capital Limited.

Yours faithfully,

Geoff Wilson AO
Chairman