

RAVEN ENERGY LIMITED

16 February 2018

Mr Ben Secrett
Adviser, Listings Compliance (Perth)
ASX Compliance Ltd
Level 40, Central Park
152-158 St Georges Terrace
PERTH WA 6000

Dear Ben,

REQUEST FOR VOLUNTARY SUSPENSION ON REL SECURITIES

We refer to the voluntary suspension requested on the securities of Raven Energy Limited ("the Company") on 31 January 2018. The Company hereby requests that the voluntary suspension of its securities continue whilst it finalises the contemplated financing and associated corporate initiatives.

The Company expects that a request to lift the suspension will be made no later than the opening of trading on Monday, 19 February 2018, concurrent with the release of an announcement in respect of the financing and associated corporate initiatives.

The Company is not aware of any reason why the continuation of the voluntary suspension should not be granted.

Yours faithfully



Nathan Featherby
Executive Chairman
Raven Energy Limited

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