



ASX Announcement

23 June 2014

SUCCESSFUL CAPITAL RAISING COMPLETED

- **Placement of 30 Million shares at \$0.025 to raise \$0.75M to new Sophisticated Investors**
- **Funds raised to be used to advance Chile and Australian exploration assets and for working capital**
- **The Company will update the market on the 2014 exploration activities plan over the coming weeks**

Helix Resources Limited is pleased to announce it has successfully agreed the terms for a placement to Sophisticated and Professional investors to raise \$0.75m.

A total of 30,000,000 shares in Helix Resources Limited were placed at a price of \$0.025, for a total of \$0.75M with no associated fees or commissions.

The funds raised will contribute toward advancing Helix's Chile and Australia exploration assets and working capital.

Helix is issuing the shares using the Company's available capacity under ASX Listing Rule 7.1 and 7.1A.

The Company will update the market on its specific exploration strategy and planned activities over the coming weeks.

- ENDS -

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