



31 March 2016

ASX Release

**Unity Mining Limited**  
**ABN 61 005 674 073**

***Corporate Details:***

ASX Code: UML

***Issued capital:***

1,143M Ordinary Shares  
2.34M Unlisted Perf. Rights  
43.2M Unlisted Options

***Directors:***

Non-Executive Chairman:  
Clive Jones

Acting Managing Director:  
Frank Terranova

Non-Executive Director:  
Gary Davison

***Contact Details:***

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## **ADJOURNMENT OF SHAREHOLDER MEETINGS**

Unity Mining Limited (ASX: UML) announces the intended adjournment of both the Special General Meeting and Scheme Meeting scheduled to occur this day.

There has been a recent material development in relation to the proposed scheme of arrangement and capital return ("Transaction"). As this development has only just arisen it is appropriate to obtain a trading halt so that this can be considered appropriately.

In these circumstances it is intended to adjourn the shareholders meetings which are scheduled for this morning to a time and date to be advised.

The Company will remain in trading halt until the earlier of the release of an announcement on the material development in relation to the Transaction or prior to commencement of trading on Monday 4<sup>th</sup> April 2016.

Yours faithfully  
**UNITY MINING LIMITED**

**MELANIE LEYDIN**  
**Company Secretary**