

Market Announcement

30 October 2018

Wiseway Group Limited (ASX: WWG) – Admission and Commencement of Official Quotation

Description

Wiseway Group Limited ('WWG') was admitted to the Official List of ASX Limited ('ASX') today, Tuesday, 30 October 2018.

Official quotation of WWG's ordinary fully paid shares is expected to commence at 10:30 AM AEDT on Wednesday, 31 October 2018.

Approximately \$20,000,000 was raised by the issue of 40,000,000 ordinary shares each fully paid, and \$6,072,091 for selling shareholders by the transfer of 12,144,182 existing fully paid ordinary shares, at an issue and sale price of \$0.50 per share pursuant to the offer under the prospectus dated 8 October 2018 issued by WWG and Wiseway Group SaleCo Limited ('Prospectus').

Quotation information

Quoted Securities:	121,074,003 fully paid ordinary shares
ASX Code:	WWG
Time:	10:30 AM AEDT
Date:	Wednesday, 31 October 2018
ASX Trade Abbreviation:	WISEWAYGRP
ISIN:	AU00000027195
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	39-43 Warren Avenue Bankstown NSW 2200 Phone: (02) 9790 7888 Website: www.wiseway.com.au
Company Secretary:	Mark Ziirsen
Share Registry:	Link Market Services Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1800 502 355 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria, Australia
Dividend Policy:	See section 4.10 of the Prospectus

Activities:	Provision of services to export and import goods via air freight and sea freight, domestic road transport, customs clearance and quarantine, and third-party logistics services.
Lead Manager:	Bell Potter Securities Limited
Underwriter:	Bell Potter Securities Limited
ASX Restricted Securities:	None
Voluntarily Restricted Securities:	<p>1,596,618 fully paid ordinary shares to be held in voluntary escrow until 31 October 2020</p> <p>63,774,968 fully paid ordinary shares to be held in voluntary escrow until 29 February 2020</p> <p>2,394,926 fully paid ordinary shares to be held in voluntary escrow until 30 April 2020</p> <p>20,000 fully paid ordinary shares to be held in voluntary escrow until 31 October 2021</p> <p>798,309 fully paid ordinary shares to be held in voluntary escrow until 31 October 2019</p>
Other Securities Not Quoted:	1,401,000 unquoted performance rights with a nil exercise price

What do I need to do and by when?

Please refer to WWG's Prospectus.

Need more information?

For further information, please call WWG's Offer Information Line on 1800 129 431 (within Australia) or +61 1800 129 431 (outside Australia) from 8:30am to 5:30pm (Sydney time) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

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