

## Despatch of Loyalty Options Prospectus

Albion Resources Limited (ASX: ALB) ("Albion" or the "Company") is pleased to announce the despatch today to eligible shareholders, of the Prospectus and the Entitlement and Acceptance form for a non-renounceable entitlement issue of one (1) option ("Loyalty Option") for every two (2) Shares held ("Entitlement Issue" or "Offer") to raise up to \$22,000 before costs. The price of the Loyalty Options under the Offer is \$0.001 each ("Issue Price"), exercisable at \$0.25 on or before 29 September 2023.

**Acceptance for the Offer will close at 5:00pm WST on 3 September 2021.**

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Offer.

This announcement has been approved for release by the Board.

### FOR FURTHER INFORMATION:

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