

- ✓ ***AIMS TO DISCOVER SEVERAL MULTIMILLION OUNCE SUPPLY OF ONE OF THE WORLDS MOST IN-DEMAND RESOURCES—GOLD.***
- ✓ ***UNIQUELY DIVERSIFIED, ESTABLISHED ASSETS IN 3 OF TOP MINING JURISDICTIONS GLOBALLY, NEW ZEALAND, ARGENTINA, FINLAND.***
- ✓ ***STRATEGIC INVESTMENTS – 30% STAKE IN OIL & GAS EXPLORATION: LAKES OIL NL.***

CORPORATE PRESENTATION
PDAC VIRTUAL, MARCH 2021



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▲ ASX: NPM

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NEWPEAK 2021 STRATEGY

- ✓ **ADVANCING THE EXPLORATION AND RESOURCE DEFINITION OF GOLD PROJECTS IN TOP MINING JURISDICTIONS GLOBALLY.**
- ✓ **DRILLING ARGENTINE GOLD PROPERTIES.**
- ✓ **DRILLING NEW ZEALAND GOLD PROPERTIES.**
- ✓ **DRILLING PLANNED FOR Q2 AT FINLAND GOLD PROJECTS .**
- ✓ **ADDITIONAL DRILL READY FINLAND GOLD PERMITS RECENTLY ACQUIRED FROM SUNSTONE METALS.**
- ✓ **SCOPING STUDY COMPLETED AT SWEDEN TUNGSTEN PROJECTS.**
- ✓ **RAISED CAPITAL VIA PRIVATE PLACEMENT.**

LAS OPEÑAS GOLD PROJECT

SAN JUAN, ARGENTINA

CACHI GOLD PROJECT

SANTA CRUZ, ARGENTINA

BERGSLAGEN TUNGSTEN PROJECT

SVEALAND, SWEDEN

SOMERO & TAMPERE GOLD PROPERTIES

PIRKANMAA, FINLAND

NEWLY ACQUIRED SUNSTONE GOLD PROPERTIES

PIRKANMAA, FINLAND

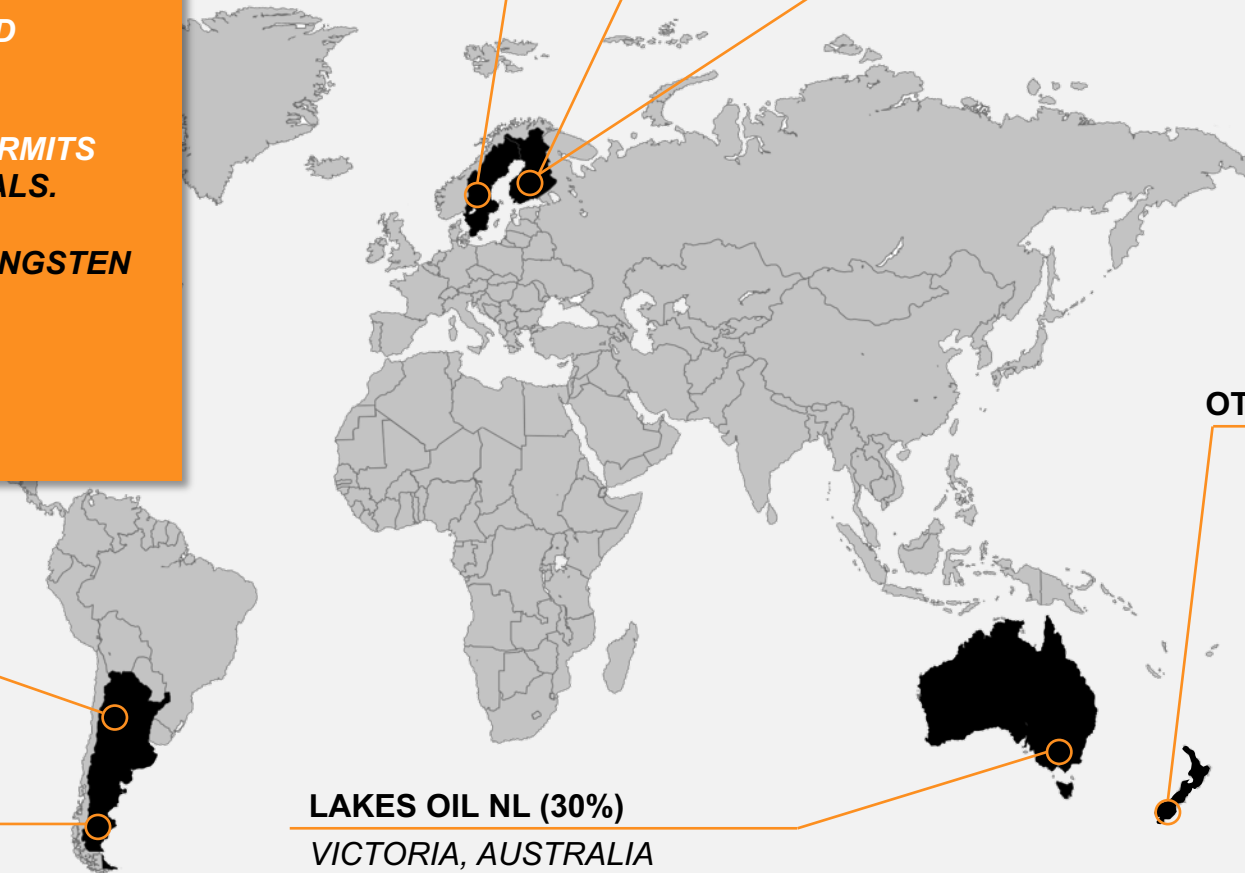
OTAGO GOLD PROPERTIES

OTAGO, NEW ZEALAND

LAKES OIL NL (30%)

VICTORIA, AUSTRALIA

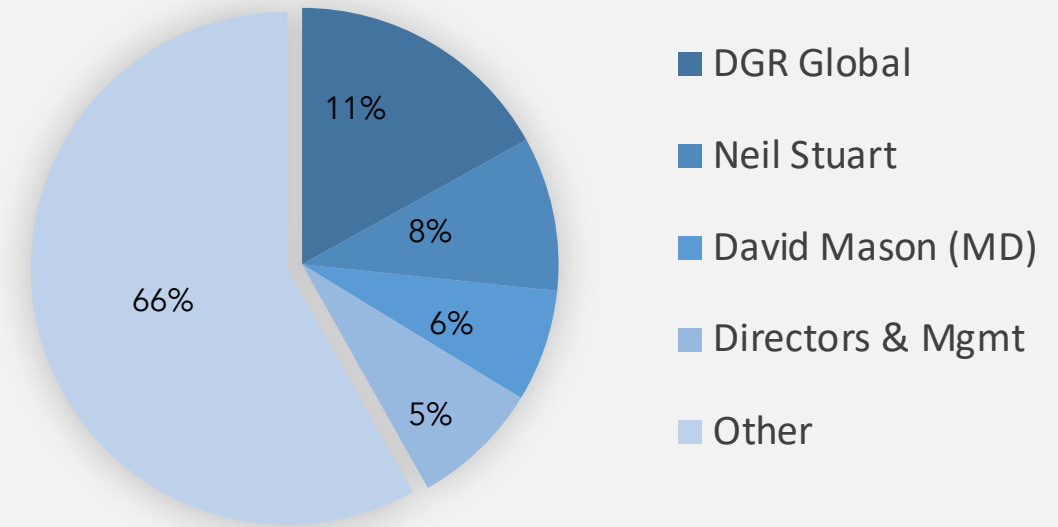
▲ ASX: LKO



CORPORATE OVERVIEW

Shares on Issue	5.67 Billion
Year Low-High Share Price	AUD 0.002 - 0.006
Cash in Bank	AUD\$2.3 Million
Lakes Oil Value (@ 0.15c - <i>Currently suspended from trading</i>)	AUD\$15 Million

MAJOR SHAREHOLDERS



TICKER CODE

ASX: NPM

MARKET CAP

AUD 13-17M

SHARE PRICE

AUD 0.3-0.4c



- ✓ *GEOLOGY ENTREPRENEURIAL BACKGROUNDS.*
- ✓ *SUCCESSFULLY LEAD EXPONENTIAL GROWTH DEVELOPMENTS FROM EXPLORER TO DISCOVERY.*



CHAIRMAN **NICK MATHER**

DGR, SOLGOLD,
ORBIS, ARROW.



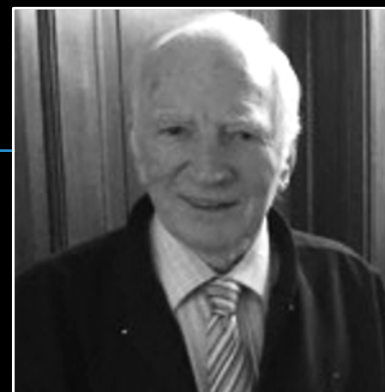
CEO **DAVID MASON**

SWABARA,
ADARO, INTRAENERGY.



DIRECTOR **BRIAN MOLLER**

HOPGOOD GANIM.



ADVISOR **NEIL STUART**

CERRO NEGRO,
OROCOBRE.

NEWPEAK REACHING MILESTONES

- **Exploration drilling commenced in New Zealand December 2020** and continuing in February 2021 chasing Orogenic Gold nearby OceanaGold's large Macraes Mine. A large portfolio of exploration permits obtained through acquisition and application in the Otago Goldfield.
- **Recent successful completion of maiden drilling at Cachi Gold in Argentina.** System proven to be fertile at depth to over 200m. Continuation of drilling in March 2021 over several expansive Epithermal Gold targets defined by surface exploration.
- **Plan to drill the Tampere and Somero Finland Gold projects in April/May 2021.** Securing a drilling contract and arranging site logistics.
- **Recent acquisition of Sunstone Metals drill ready Gold permits to complement NewPeak Gold properties at Tampere.** Previous drilling results include 29.5m at 2.65g/t Gold from 137m, including 9m at 7.3g/t Gold¹. Drilling commenced as soon as rig is secured.
- **Scoping study completed at the Bergslagen Tungsten properties in Sweden.** Anomalous Tungsten confirming historical results and elevated levels of Copper, Zinc and Molybdenum².

¹See ASX Announcement 29 January 2021

²See ASX Announcement 4 March 2021



NewPeak
Metals

ARGENTINA GOLD PROJECTS

▲ ASX: NPM



LAS OPEÑAS GOLD PROJECT

SAN JUAN, ARGENTINA

CACHI GOLD PROJECT

SANTA CRUZ, ARGENTINA

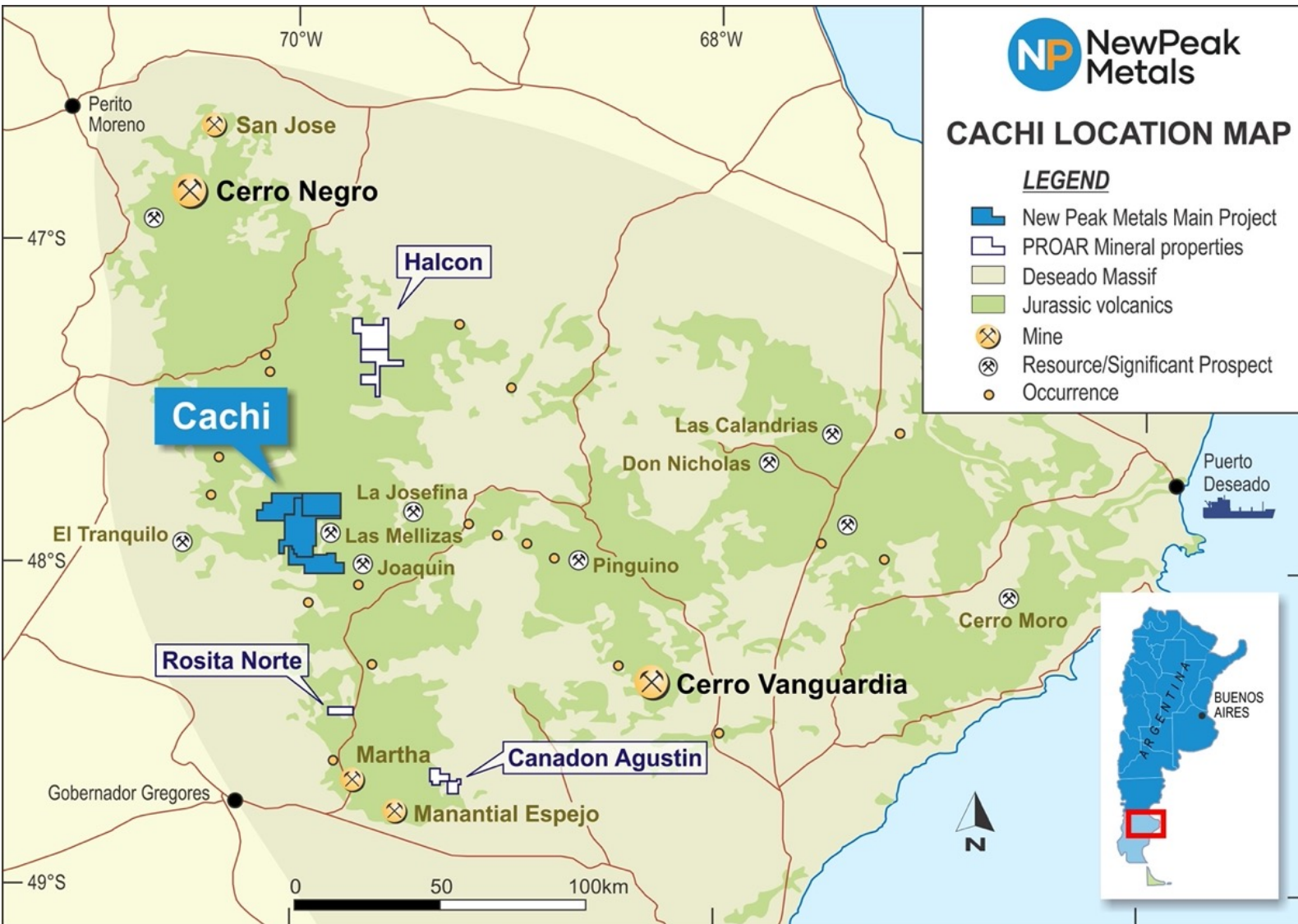


CACHI GOLD PROJECT

SANTA CRUZ, ARGENTINA

- ✓ Maiden drilling successful, proving system is fertile at depth.
- ✓ Drilling continuing in March to test high priority targets.
- ✓ Located in the Deseado Massif.

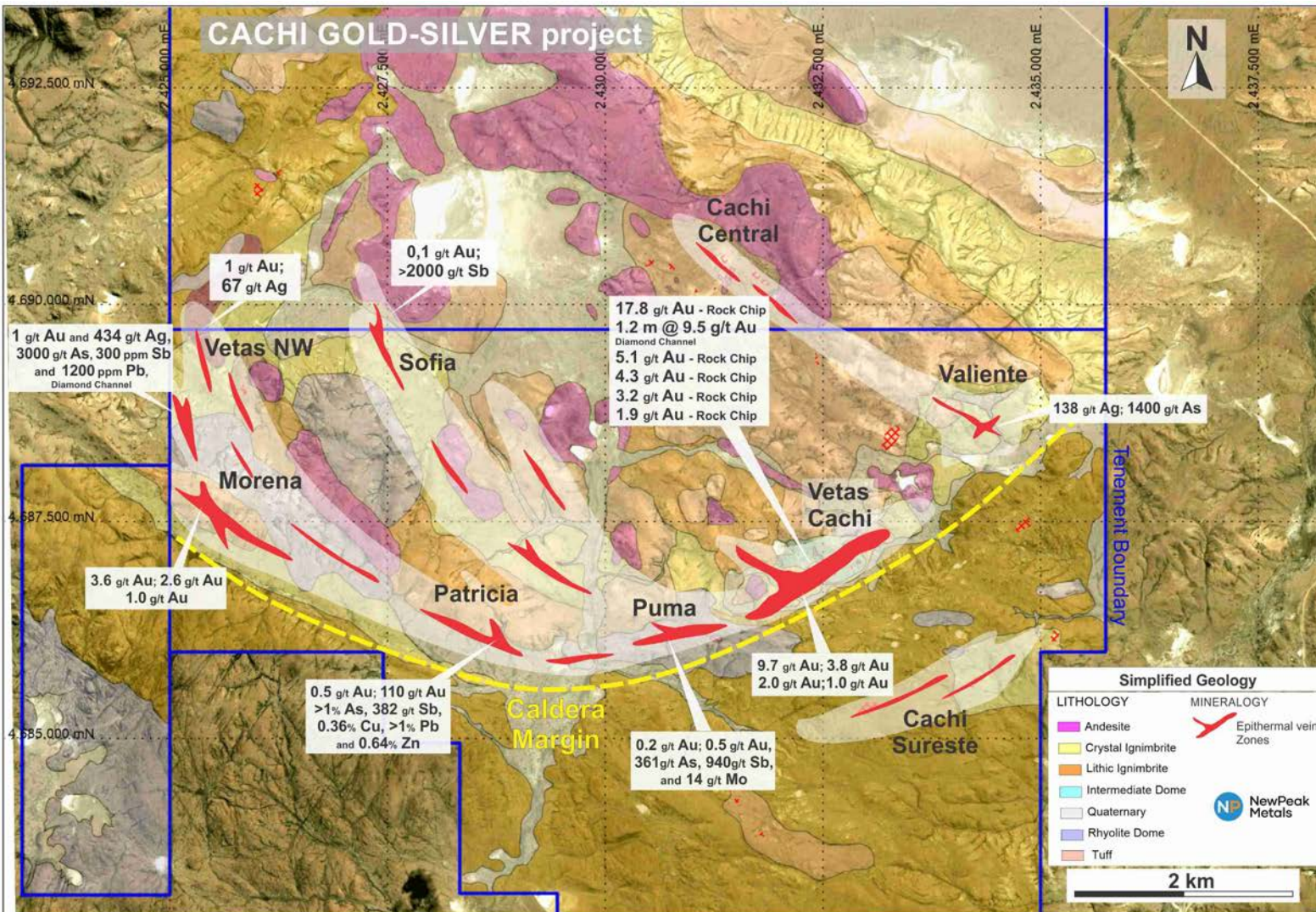
HIGH EPITHERMAL GOLD PROVINCE



- ✓ Deseado Massif – world class Gold region
- ✓ Greater than 28 million Gold equivalent ounces of total endowment.
- ✓ Pro-mining jurisdiction - seven mines in the past 15 years.
- ✓ Multiple company maker discoveries:
 - ✓ Cerro Negro - Andean Resources acquired by Goldcorp for **US\$3.4B** in 2010.
 - ✓ Cerro Moro - Extorre Resources acquired by Yamana for **C\$413M** in 2012.
 - ✓ Cerro Vanguardia – AngloGold – massive gold and silver deposit.
- ✓ NewPeak has a large footprint of prospective ground – **Cachi**, Halcon, Rosita Norte and Canadon Agustin.

HIGH EPITHERMAL GOLD PROVINCE

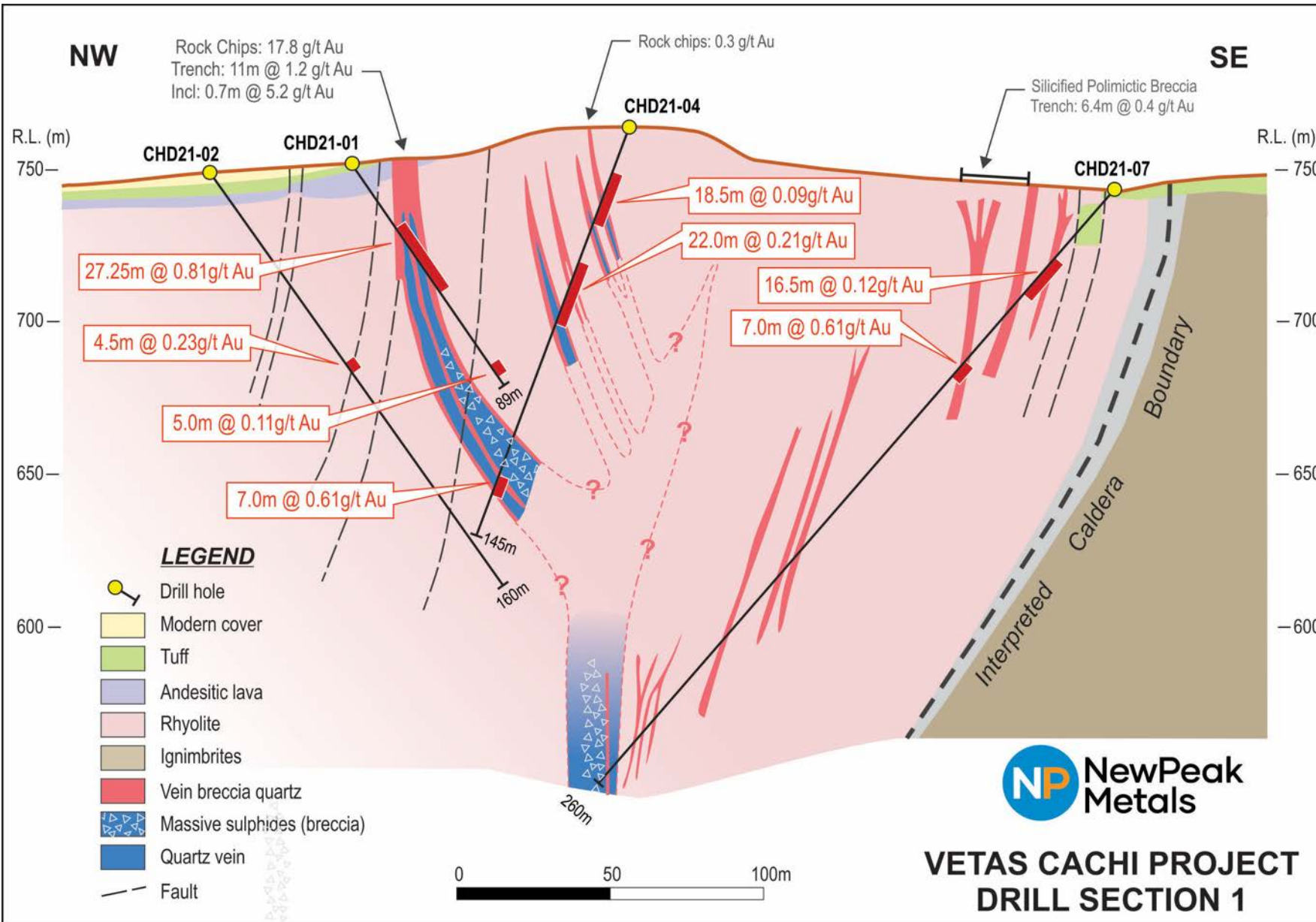
THE COMPANY'S OBJECTIVE IS TO DEFINE A MAIDEN GOLD RESOURCE IN 12 MONTHS, ITERATIVELY INCREASED OVER A 4 YEAR PERIOD.



- ✓ 15 High priority targets, with maiden drilling program completed, proving one of the largest targets, Vetas Cachi, is fertile at depth.
- ✓ Drilling commencing in March to test other various high priority targets, such as Vetas NW, Morena and Puma, to further define the precious metals system.
- ✓ Vetas NW has the highest silver grades in the Cachi property. This target consists of gold bearing vein breccias and silicified structures hosted in siliceous tuff over a length 1.5km. Surface sampling has returned 1m @ 1.0g/t Gold and 434g/t Silver as well as 0.5m @3.7g/t Gold and 121g/t Silver¹.
- ✓ Morena is over 700m in length and comprises vein breccias with hematite and limonitic quartz fill within NW-SE trending silicified structures. Surface sampling from this area returned maximum Gold values of 3.6 g/t Gold and 46 g/t Silver¹.
- ✓ Puma presents as a 750m long east-west zone of abundant quartz float with some outcrop of sheeted veins and stockwork within a quartz porphyry rhyolite. A ferruginous sub-cropping structure returned results of 0.3 g/t Gold, 75 g/t Silver¹.

¹See ASX Announcement 30 June 2019

VETAS CACHI POSITIVE MAIDEN DRILLING



- ✓ Maiden drilling program successful at Vetas Cachi prospect proving system is fertile at depth, identifying a wider than expected main breccia vein continuous at depth to over 200m.
- ✓ Elevated Gold over 400m of strike with broad zones of low sulphidation epithermal multi-phase veining intersected in drilling.
- ✓ All Gold assays have been returned including:
 - CDH21-01 intersects 27.25m @ 0.81g/t Gold from 25.2m depth including 3.9m @ 2.38g/t.
 - CDH21-08 intersects 2 zones returning 16.0m @ 0.63g/t Gold from 10m depth and 12.70m @ 0.64g/t Gold from 47.30m. Both zones returned a high- grade interval of 1m @ 5.03g/t Gold and 0.95m @ 4.76g/t Gold respectively¹.
- ✓ Results confirm the vast scale of the Cachi Gold Project where some 15 high quality targets remain to be drill tested with drilling continuing in March.

LAS OPEÑAS GOLD PROJECT

SAN JUAN, ARGENTINA

- ✓ Surface values up to 54.2g/t Gold and 3,112g/t Silver.
- ✓ First shallow phase drilling struck Gold values up to 4.8g/t Gold and 528g/t Silver.
- ✓ Ready for next phase drilling for JORC resource definition.

HIGH EPITHERMAL GOLD PROVINCE

THE COMPANY'S OBJECTIVE IS TO DEFINE A MAIDEN GOLD RESOURCE WITHIN 2 YEARS.

- ✓ Located in mining friendly province of San Juan.
- ✓ Indio Belt structural trend. Numerous, multi-million-ounce epithermal style Gold-Silver deposits including Veladero, Pascua Lama, Gualcamayo, Casposo and El Indio.
- ✓ 1,462ha lease, 3,000m elevation, excellent access.
- ✓ Highly mineralised epithermal Gold veins, adjacent to a magmatic breccia system, likely to have formed from a deeper porphyry system, currently untested.
- ✓ Similar characteristics to Gold Field's Salares Nortes deposit in Chile - 2million ounces of Gold below 100m depth with surface expression of 200m x 300m.
- ✓ Surface **Gold values up to 54.2g/t¹** and **Silver to 3,112g/t²**. Initial shallow phase drilling struck Gold values up to **4.8g/t³** **Gold** and **528g/t³** **Silver**.



¹See ASX Announcement 26 July 2019

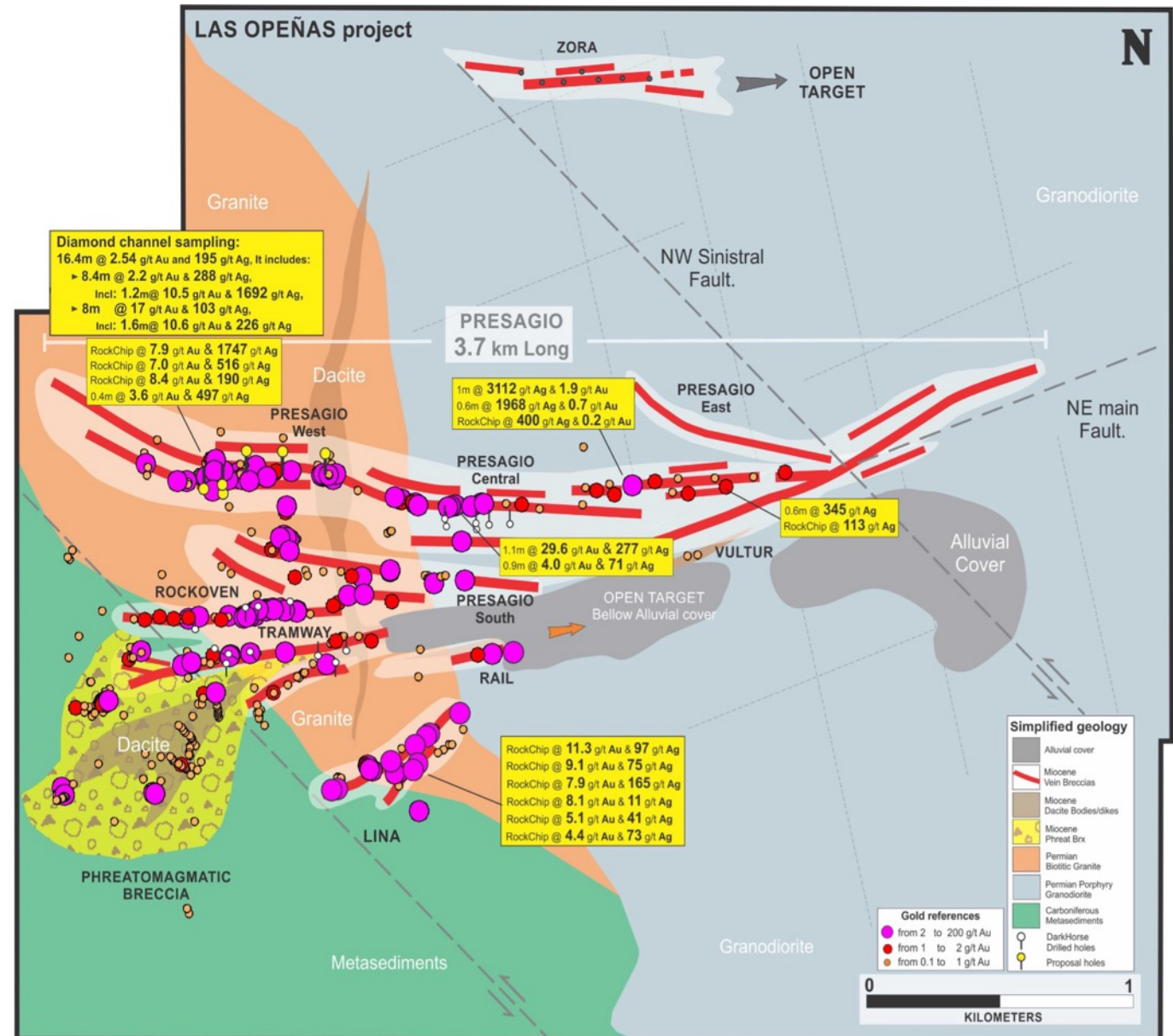
²See ASX Announcement 10 October 2019

³See ASX Announcement 19 November 2019

HIGH EPITHERMAL GOLD PROVINCE

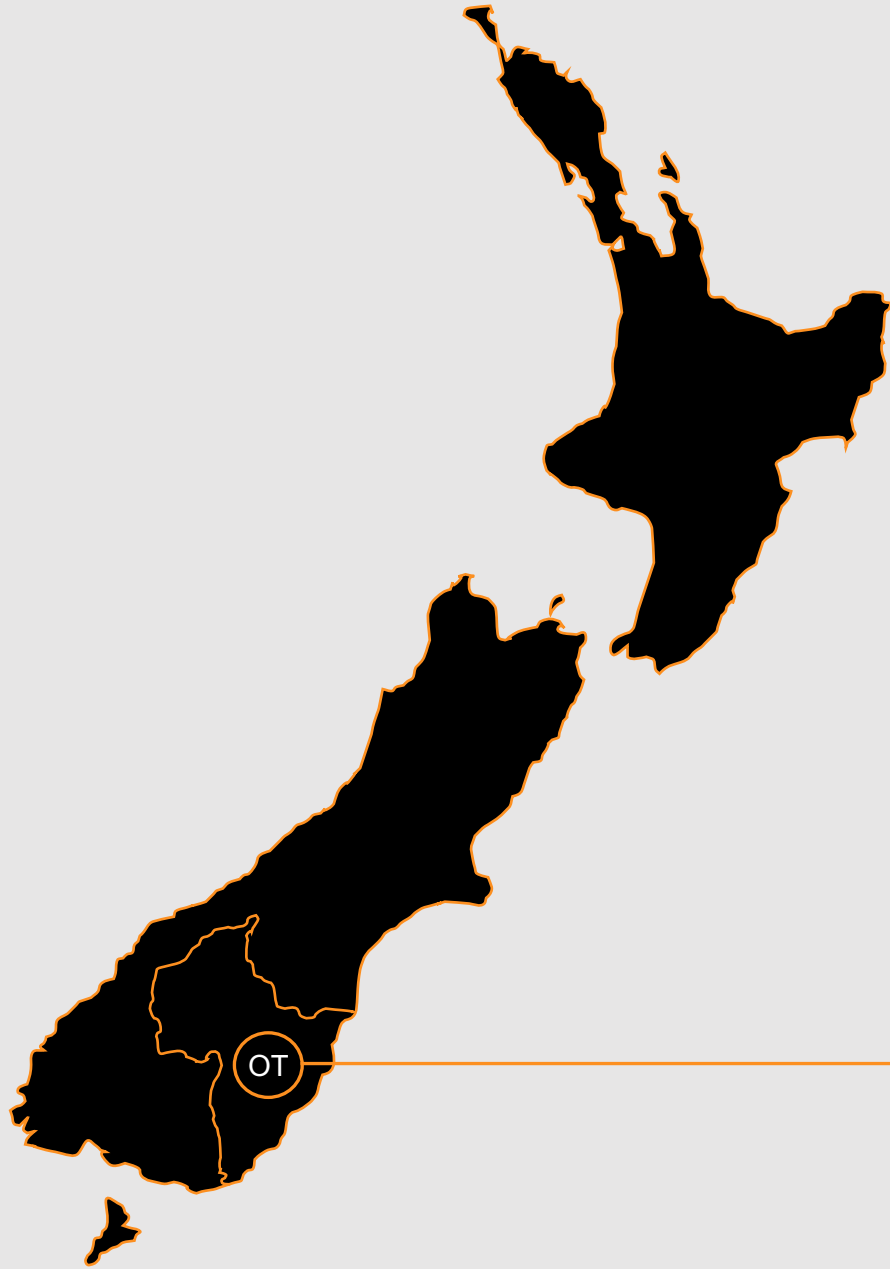
BONANZA GOLD AND SILVER AT LAS OPEÑAS GOLD PROJECT READY FOR RESOURCE DEFINITION DRILLING.

- ✓ Presagio - largest and main target.
- ✓ Intricate multiple veins set and vein breccias varying from 200m to 2,200m in length, stacked over a corridor width up to 200m and open in all directions.
- ✓ NewPeak completed an initial test phase drilling in April 2019, which resulted in confirmation of high grade mineralized zones to moderate depths from surface.
- ✓ Comprehensive phase of drilling has now been designed at Presagio to define resources to JORC standard for mid-2021.





NEW ZEALAND GOLD PROJECTS

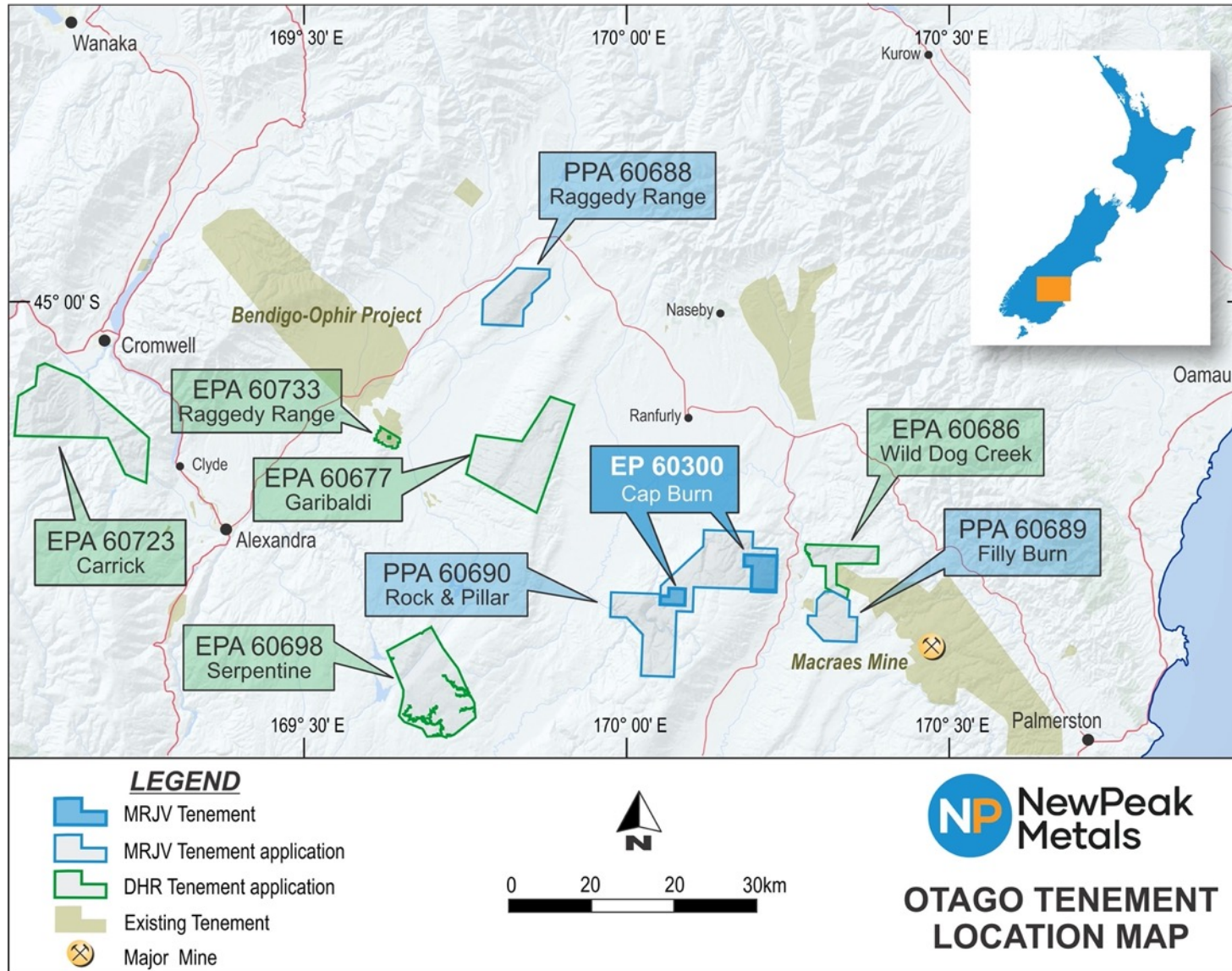


OTAGO GOLD PROPERTIES

OTAGO, NEW ZEALAND

- ✓ A maiden drilling program at Cap Burn has commenced to test the main large surface anomaly within the project's East Block and multiple anomalies on the West Block.
- ✓ To date five drill holes have been completed, the remaining holes are underway.
- ✓ Nine other permits exist within the Otago Gold Properties, all with exceptional prospects.

OTAGO NEW ZEALAND – A PRIME GOLD JURISDICTION

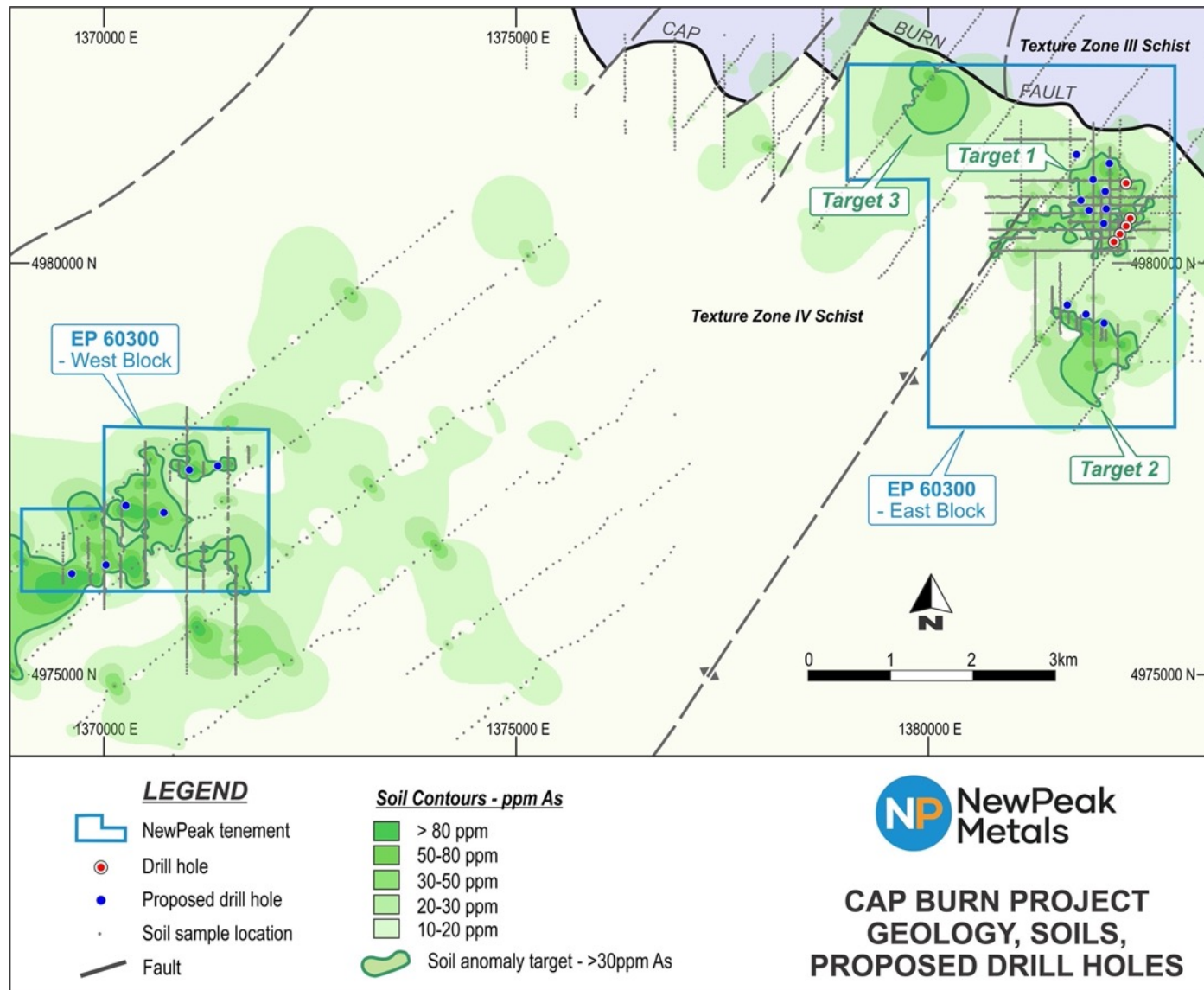


- ✓ NewPeak acquired 75% stake in the Cap Burn Gold Project through an earn-in joint venture with MRJV (Mineral Rangahau Joint Venture), and 100% ownership in several other Gold properties in the Otago region¹.
- ✓ Properties are near OceanaGold's Macraes Mine in the east and Santana-Matakanui Bendigo-Ophir Project in the west.
- ✓ Macraes Mine is an open pit and underground mine which has produced 5 million ounces since 1990 and 172,475 ounces in 2019 with JORC Measured and Indicated resources of 3.5 million ounces Gold².
- ✓ Cap Burn Gold Project is NewPeak's most advanced target of the Otago Gold Properties.
- ✓ Total area of Cap Burn Gold Project is 19.5km². The current geological interpretation and mineralisation model point to Cap Burn as having significant potential for the discovery of a large Gold system, similar to others in the region.
- ✓ A maiden drilling program at Cap Burn has commenced to test the main large surface anomaly within the project's East Block and multiple anomalies on the West Block.

¹See ASX Announcement 7 September 2020

²<http://www.oceanagold.com/>

CAP BURN GOLD PROJECT MAIDEN DRILLING



- ✓ Maiden drilling program commenced December 2020 and recommenced February 2021. Currently early stage with numerous targets to drill.
- ✓ Probable that Cap Burn lies on extensions of the Hyde-Macraes Shear Zone (Macraes Mine lies along 10km of the 30km long Hyde-Macraes Shear Zone).
- ✓ The Cap Burn permit features 2 types of Orogenic Gold mineralisation similar to Macraes Mine.
- ✓ Target 1 in the East Block is a 1km by 1km Arsenic anomaly with coincident Gold in soils and rock chip samples. A series of at least 12 diamond drill holes ranging from 30 to 200m in depth for a total of over 1,000m is planned to test the source of the surface anomaly and the potential for the underlying schist to host economic mineralisation.
- ✓ To date five drill holes have been completed, the remaining holes are underway. Alton Drilling is contracted to carry out the work utilizing a track mounted R37 XHD1150 drill rig.
- ✓ Cap Burn Western Block soil sampling to date has identified anomalous Gold, Arsenic and Antimony over a 3km² area. Of the 20 analysed quartz vein float, 19 returned anomalous Gold (>0.1 g/t Gold) with three of these returned values between 1 and 2 g/t Gold. Historical rock samples have returned values of up to 3.25g/t Gold¹.

¹See ASX Announcement 7 September 2020

OTHER OTAGO GOLD PROPERTIES NEW ZEALAND*

CARRICK GOLD PROJECT

- ✓ Significant prior drilling including results of 12m @ 3.0g/t Gold (includes 2m @ 14.5g/t Au, 4m @ 7.4g/t Gold and 2m @ 7.1g/t Gold, all from near surface.

GARIBALDI GOLD PROJECT

- ✓ Surface and trenching exploration has delineated several drill targets with rock chip assays up to 16.1 g/t Gold and trenches up to 14.8 g/t Gold.

FILLY BURN GOLD PROJECT

- ✓ Exploration target is for mineralisation similar to Cap Burn. Possibility is enhanced by presence of Gold placer workings in Tertiary sediment remnants both to east and west of PPA.

WILD DOG CREEK GOLD PROJECT

- ✓ EPA area within mineralised belt containing Macraes Mine. The fault contact between the two zones appears equivalent to the Footwall Fault, one of the bounding faults of the shear zone that hosts the Macraes Deposit.

RAGGEDY RANGE GOLD PROJECT

- ✓ Straddles the schist texture boundary with Gold veining worked in the past within 2km on the north side. Placers were worked for Gold in valley sediments east of the uplift mountain range. The target mineralisation is in schists lacking significant quartz which may occur on either side of the schist uplift boundary.

SERPENTINE GOLD PROJECT

- ✓ The EPA area covers a possible sheared boundary between two distinct textural terranes similar to the geological setting at Macraes Mine. Regional magnetism suggests the boundary runs along the northeastern edge of the EPA with vein and placer gold having been mined along or near this line of magnetic contrast.

FINLAND GOLD PROJECTS



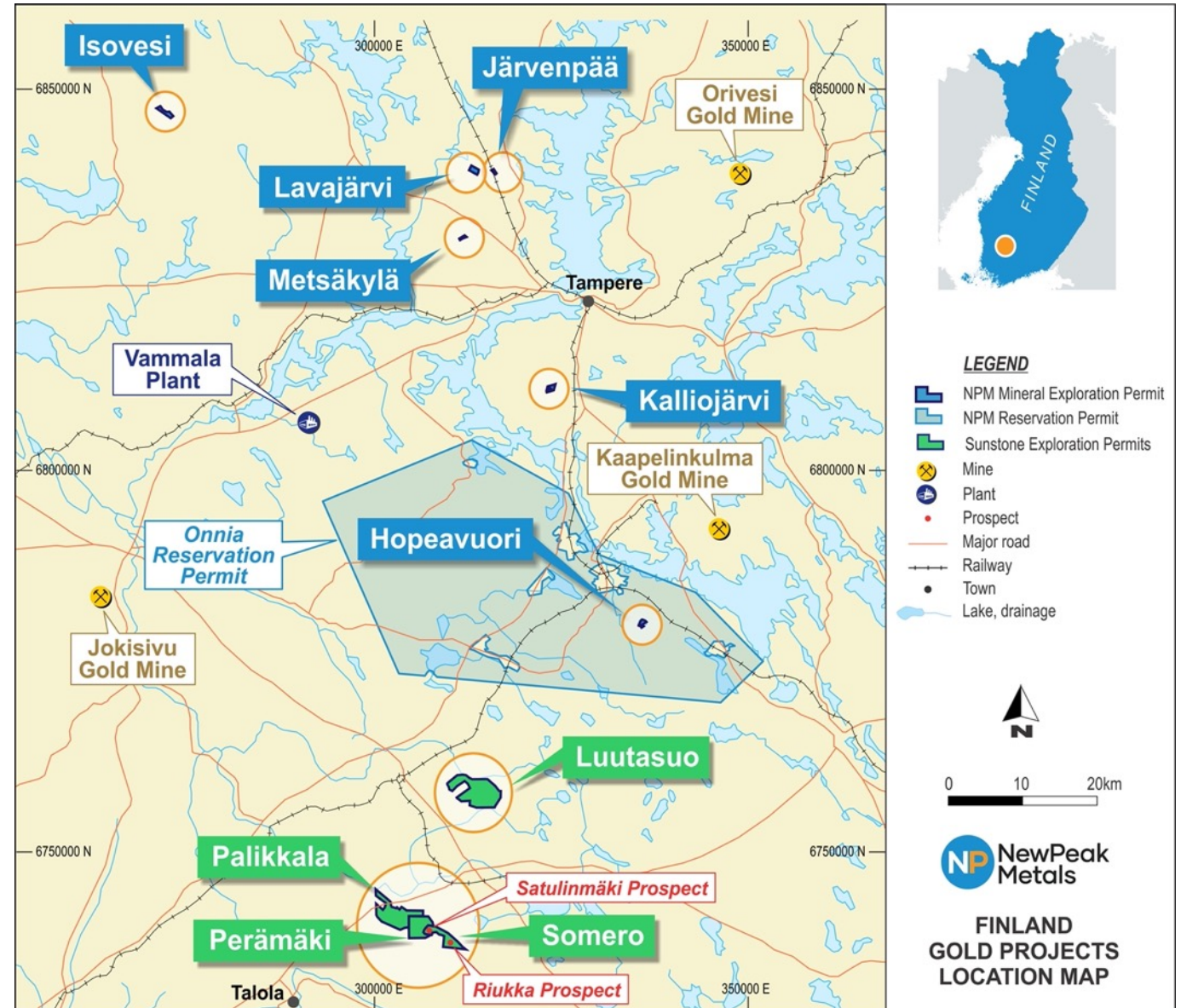
FINLAND GOLD PROJECTS

PIRKANMAA, FINLND

- ✓ Finland is the largest producer of Gold in Europe.
- ✓ Recently acquired additional Gold properties from Sunstone Metals in Southern Finland to complement Tampere Gold Project.
- ✓ Sunstone Metals projects are ready to drill as soon as a rig is secured. Hopeavuori to follow soon after.

FINLAND – A PRIME JURISDICTION FOR GOLD MINING*

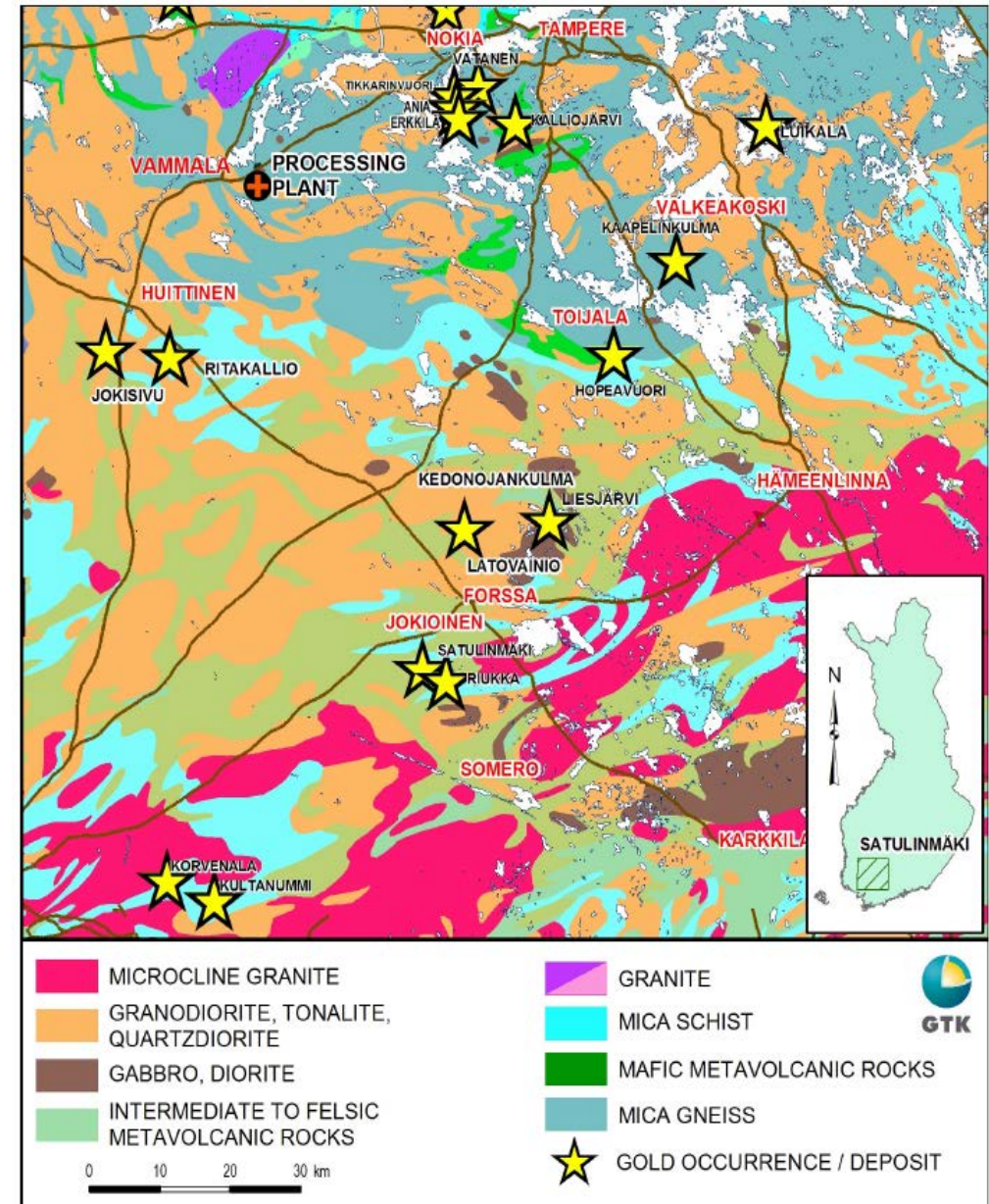
- ✓ Finland is second only to Western Australia in the world for mining investment based on the Investment Attractiveness Index. It has also become the European Union's top producer of Gold over the last decade.
- ✓ NewPeak has acquired a portfolio of Finland Gold Properties from Sotkamo shown in blue on the figure, and has subsequently applied for the Onnia Reservation Permit.
- ✓ Hopeavouri is the most advanced target and is drill ready.
- ✓ NewPeak has also acquired a portfolio of Gold properties from Sunstone Metals shown in green on the figure. The main projects are Satulinmäki and Riukka, which are drill ready.
- ✓ NewPeak projects nearby 3 Gold mines - Orivesi, Jokisivu, Kaapelinkulma, with processing facility at Vammala.



*See ASX Announcement 29 January 2021

RECENTLY ACQUIRED PERMITS FROM SUNSTONE METALS*

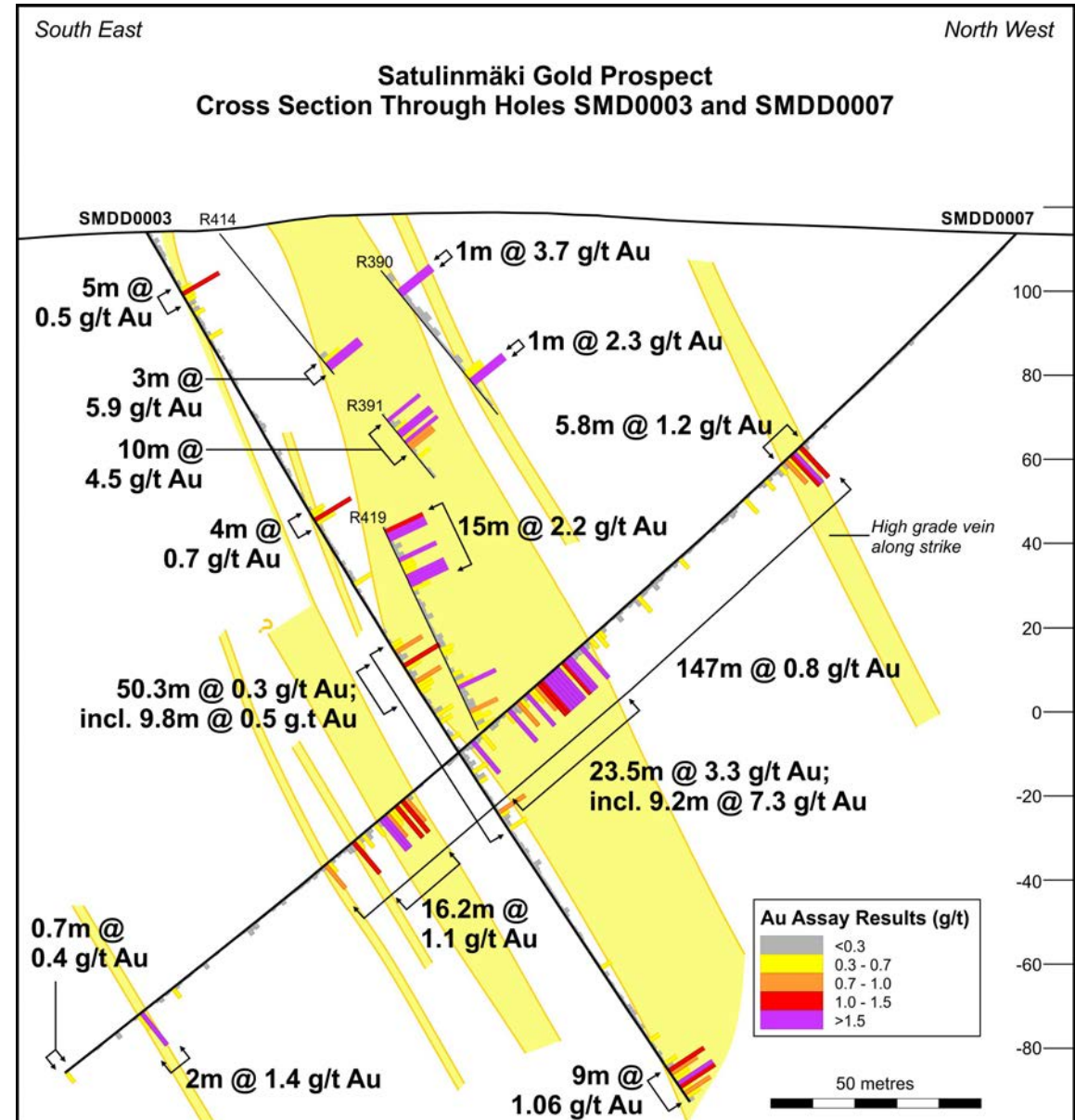
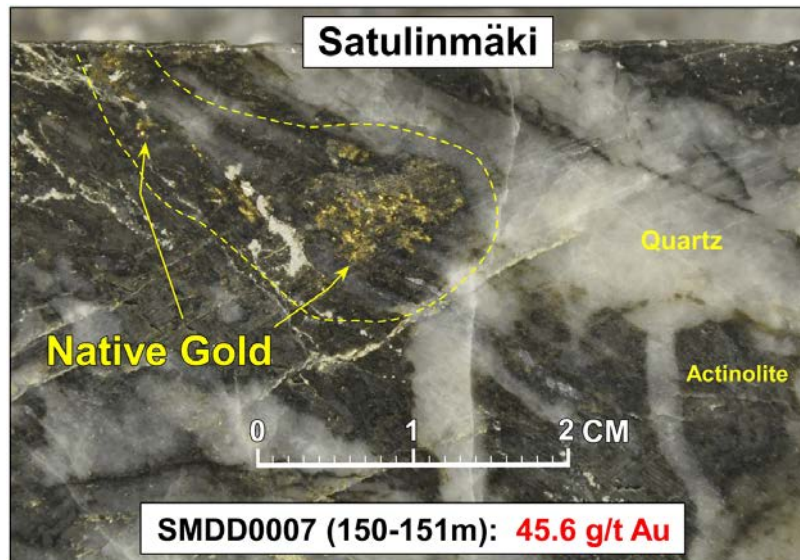
- ✓ Successful completion of acquisition of additional Southern Finland Gold permits from Sunstone Metals to complement NewPeak Gold properties at Tampere.
- ✓ The Sunstone permits provide high quality Gold targets with the most advanced prospect, Satulinmäki, drill ready allowing NewPeak to commence drilling in Finland as soon as a rig is secured.
- ✓ Sunstone's previous Satulinmäki drilling results have included 29.5m at 2.65g/t Gold from 137m, including 9m at 7.3g/t Gold.
- ✓ Exploration by Sunstone, and historical drilling and sampling by the Finnish Geological Survey, has identified several Gold occurrences in the district, with Satulinmäki and Riukka being the most advanced. Gold is hosted in sulphidic quartz veins and shears.
- ✓ There are number of drill ready targets which are currently under review by NewPeak.
- ✓ Planning for a drilling program consisting of several thousand metres for the Satulinmäki prospect is currently underway.



* See ASX Announcement 29 January 2021

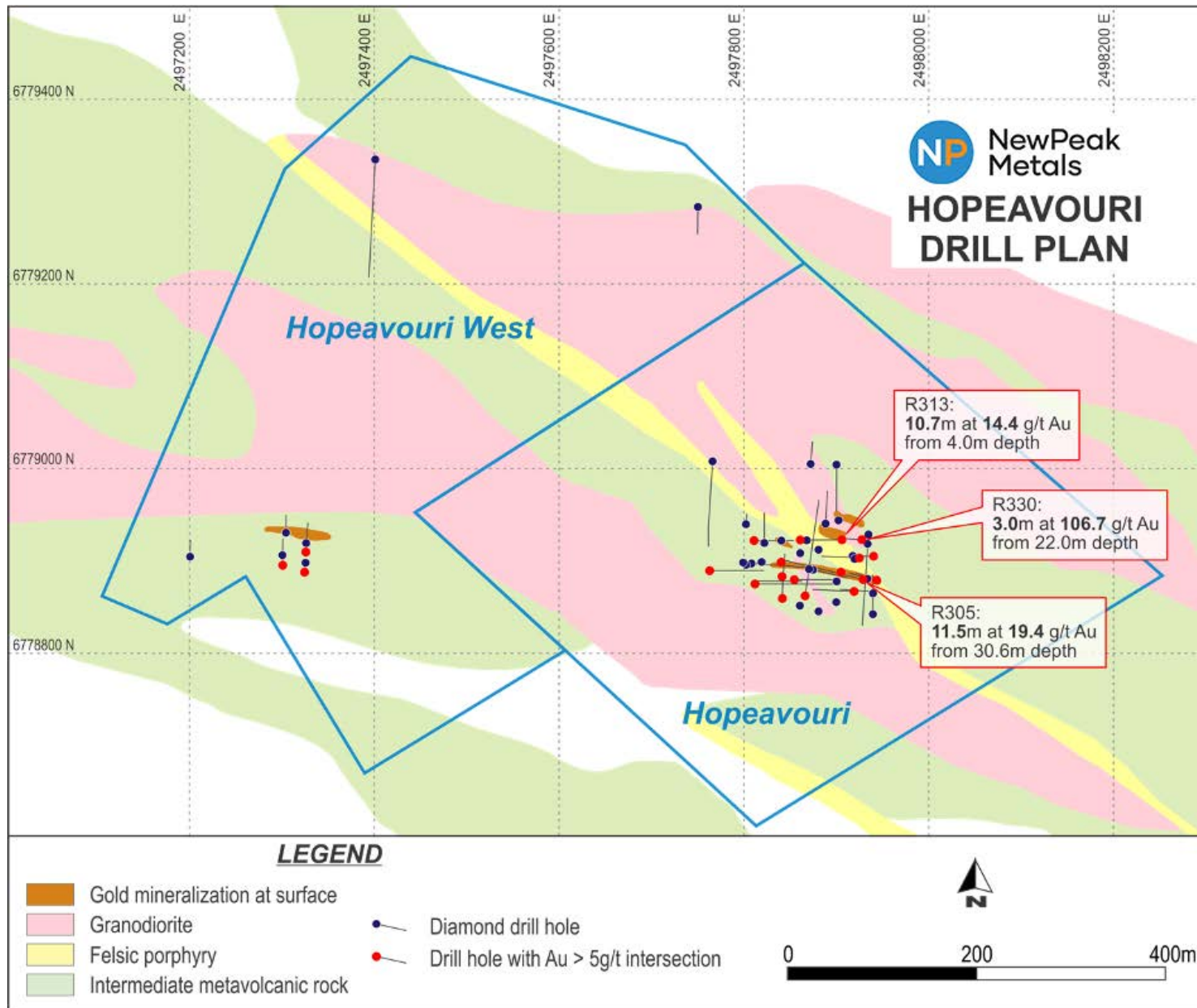
ADVANCED TARGET - SATULINMÄKI

- ✓ The main Satulinmäki gold trend, which had been outlined over a ~300m strike length from drilling, was extended to 1.2 kilometres by a 2017 IP survey. The Conductivity results identified discrete anomalies that coincide with the high-grade intersections delivered by holes such as SMDD007¹
- ✓ Drilling at Satulinmäki is planned to commence summer 2021.
- ✓ Program comprises up to several thousand metres of diamond drilling, initially in the known mineralised areas as well as targeting IP anomalies previously untested
- ✓ Within the area of known mineralisation, drilling will be carried out to further delineate the high-grade shoots identified in Sunstone drilling.



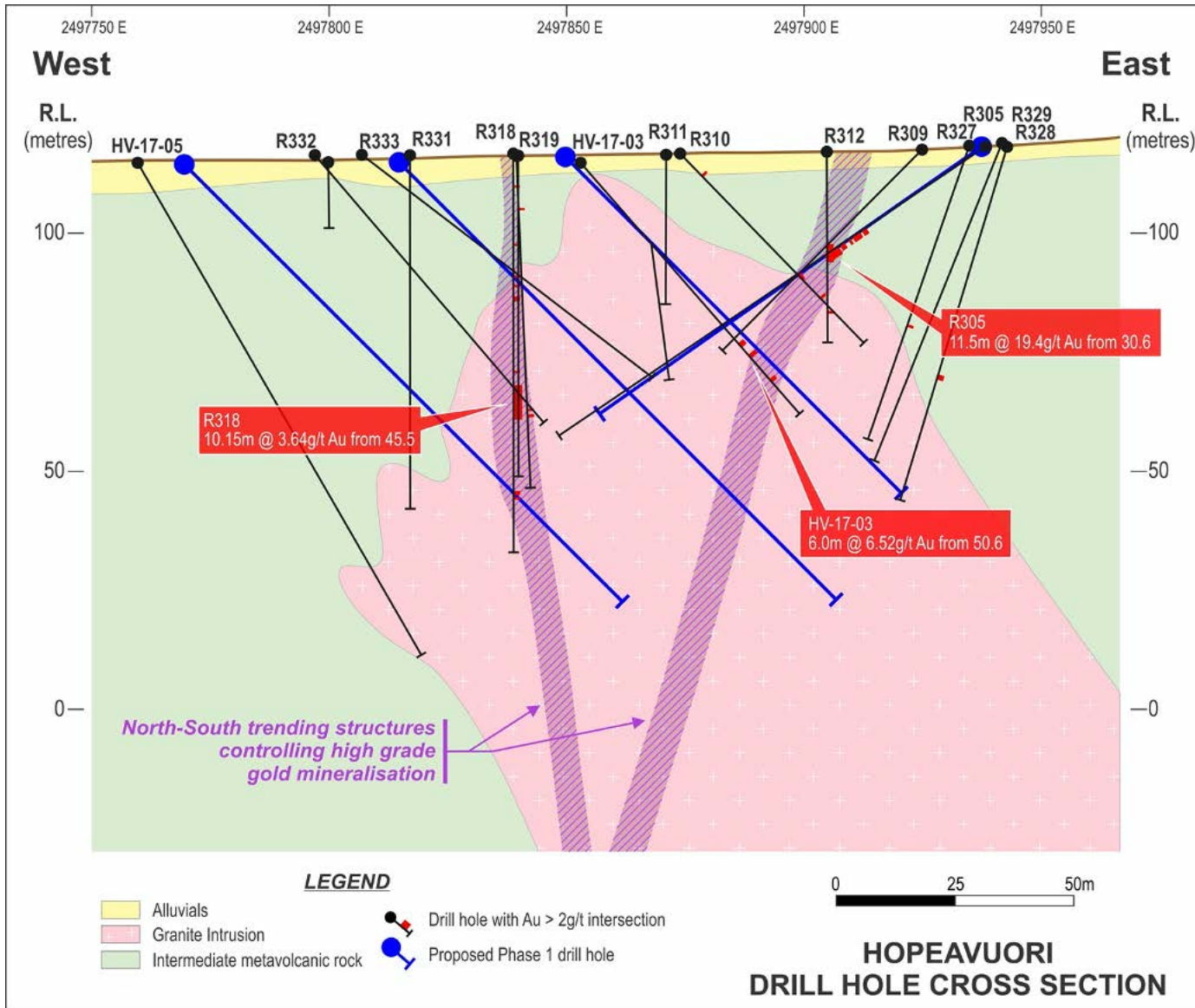
¹See Sunstone Metals ASX release 17th May 2017

ADVANCED TARGET - HOPEAVOURI



- ✓ Hopeavouri – one of the most advanced, 54 shallow Diamond drill holes (3,341m) to evaluate mineralised structure 30m wide that extends over the drilled strike length of 300m.
- ✓ Surface geophysics suggests this zone could extend to northwest for a total of 800m length.
- ✓ Drilling to only 75m below surface, with 132 anomalous mineralized drilling intercepts. Best Gold drilling intersections*:
 - R305: **11.5m at 19.4 g/t Gold** from 30.6m depth
 - R313: **10.7m at 14.4 g/t Gold** from 4.0m depth
 - R330: **3.0m at 106.7 g/t Gold** from 22.0m depth
- ✓ Bench scale metallurgical testing has returned a 93% Gold recovery from sulphide flotation.
- ✓ A drilling program for Hopeavouri has been completed and drilling will commence as soon as permits have been transferred.

HOPEAVUORI DRILLING DESIGN



DRILLING TO TEST PRESENCE AND CONTINUITY OF HIGH-GRADE MINERALISATION WITHIN 2 NORTH-SOUTH TRENDING STRUCTURES.

- ✓ Drilling planned to commence summer 2021.
- ✓ Drilling will be carried out on the most advanced Hopeavuori permits with some drilling also at Kalliojärvi and Metsäkylä.
- ✓ Program comprises up to several thousand metres of diamond drilling, initially in the known mineralised areas, and then will follow the structures at depth and along strike to test their extent.
- ✓ Negotiations underway to engage a local well-respected, and experienced drilling company, as is permitting, logistical planning and developing a technical team to supervise the work.
- ✓ On the successful completion of this first drilling program, a second phase is planned.

OVERVIEW OF HIGH PRIORITY TARGETS

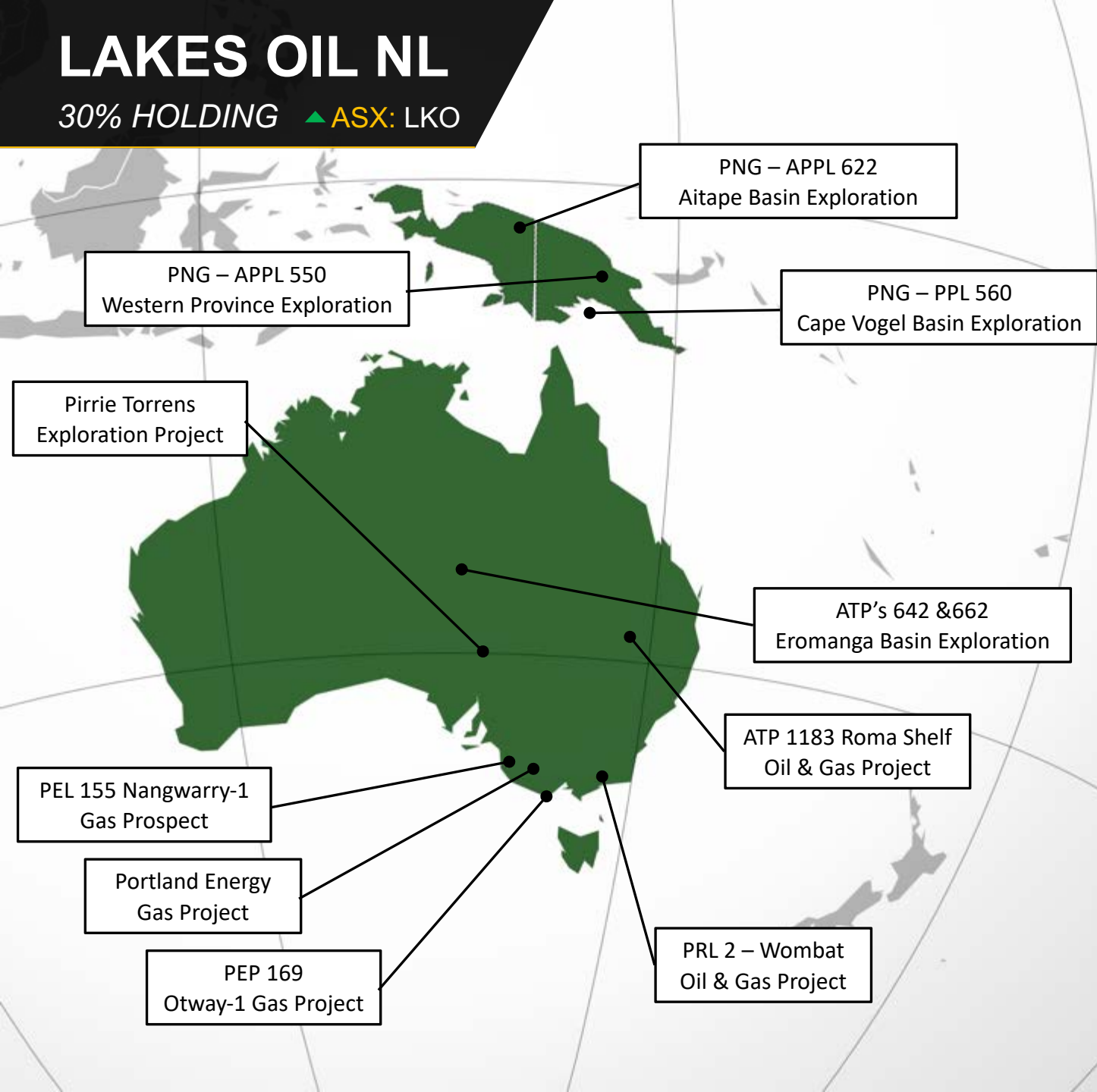
- ✓ Drilling at **Satulinmäki** (permit name, Somero) by Sunstone in 2016 included results of 29.5m at 2.65g/t Gold from 137m, including 9m at 7.3g/t Gold, in SMDD007, and 2m at 10.5g/t Gold from 7m in SMDD0052¹.
- ✓ **Järvenpää**: 15 Diamond drillholes over 1500m of strike length, all intersecting broad zones of auriferous geochemistry up to 15m in width. The best single Gold assay in drill core is 10.8 g/t Gold².
- ✓ **Isovesi**: 6 drillholes for 506m with best results of 3.7m @ 5.3g/t Gold and 2m @ 4.8 g/t Gold².
- ✓ **Kalliojärvi**: 38 drillholes for 1,814m over 350m of strike length with best results of 4.3m @ 7.2g/t Gold, 4.8m @ 6.5 g/t Gold, 1m @ 15.7g/t Gold and 3m @ 5.6 g/t Gold².
- ✓ **Lavajärvi**: 17 drillholes for 1,547m. Best results of 1m @ 1.7g/t Gold, 2m @ 1.1 g/t Gold, 4m @ 1g/t Gold and 1m @ 1.9 g/t Gold².
- ✓ **Metsäkylä**: 12 drillholes for 1,113m with a best result of 1m @ 27.6g/t Gold².

¹See Sunstone Metals ASX release 14th November 2016

²ASX release 9 June 2020

LAKES OIL NL

30% HOLDING ▲ **ASX: LKO**



- ✓ Has prospects ready for drilling, including the conventional Wombat-5 well.
- ✓ Trading currently suspended, working around the clock to resume.
- ✓ Wombat-5 well will aim to commercialize a known gas resource with prospect of supplying 10% of Victorian gas demand.
- ✓ Multiple Permits and Applications in PNG covering proven hydrocarbon producing areas.
- ✓ Victorian Onshore Exploration moratorium ends mid 2021 and there are Victorian Onshore prospects awaiting drilling.
- ✓ Gas shortage in Eastern Australia driving >\$8/GJ gas prices.

ONSHORE VICTORIA PROSPECT *	INDEPENDENT ESTIMATED POTENTIAL	
	Annual	Total
Wombat (PRL 2)	20 Bcf	329 Bcf (2C)
Trifon-Gangell (PRL 2)		390 Bcf (2C)
PEP 175 Focus Area	150 Bcf	11 Tcf P50)
Otway-1 (PEP 169)	3-5 Bcf	TBD

Bcf : billion cubic feet
 Tcf : trillion cubic feet
 GJ : giga joule
1 Bcf = 1,055,056 GJ



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COMPETENT PERSONS STATEMENT

The information herein that relates to Exploration Targets and Exploration Results is based information compiled by Mr Trevor Leahey, who is a member of The Australian Institute of Geoscientists. Mr Leahey is a consultant to NewPeak Metals Ltd. Mr Leahey has more than twenty years experience which is relevant to the style of mineralisation and types of deposits being reported and the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the "Australasian Code for Reporting of Exploration Results, Minerals Resources and Ore Reserves" (the JORC Code). This public report is issued with the prior written consent of the Competent Person(s) as to the form and context in which it appears.